Giving Back

Tax-advantage Charitable Planning Strategies

The end of the year is fast approaching, and with it is your opportunity to reduce your taxes:

There are a number of charitable planning strategies that can help you lower your income and taxes this year. Here are some ways you can shift dollars to charitable dollars and support a cause you admire.

IRA Charitable Rollover – Persons age 70½ or older can roll over up to $100,000 from their IRA to a qualified charity such as The Community Foundation. This can lower your income and taxes.

Outright Gift of an Asset – Make a gift of stock, real estate or another asset, avoid paying capital gains tax on the transfer and receive a tax-saving charitable deduction.

Donor Advised Fund (DAF) – Make a tax-deductable gift to a DAF, which gives you the ability to make grants to your favorite charities this year and in future years.

Zero-Tax Gift and Sale – Make a gift of part of an investment or property you intend to sell, avoid paying capital gains tax on the sale and receive cash back.

If you would like further information on any of these end-of-year planning strategies, please contact the Philanthropic Services Team at 951.241.7777.

Special Thanks to Our Gala Chairs

A special thank you to Gala Chair Dr. Pauline Brown-Hinds and Gala Vice Chair Lynn Bogh Baldi for their amazing leadership on the 75th Anniversary Gala! Their dedication and passion to this event was inspiring, and the region is better for it.

“We are especially grateful to our Gala leaders for their time and dedication to this event,” said Dr. Jonathan Lorenzo Yorba, President and CEO of The Community Foundation. “Whether raising sponsorship dollars and planning the program to filming a special video or answering late-night emails, they gave it their all.”

Paulette comes from a family of philanthropists and engaged community members that believe in the value of community service. Before joining the Board of Directors three years ago, she began volunteering with The Community Foundation as a member of the Youth Grantmakers Steering Committee. A committed community builder, Brown-Hinds lends her time and talent to various organizations including, Inlandia Institute, Riverside Arts Academy, Fortune School of Education, California Press Association, and her family’s own non-profit The Black Voice Foundation.

Lynn is Board Chair Emerita of The Community Foundation. She’s been very active in the Inland Empire with different organizations over the years. Her participation with various community groups spans over a thirty-five year period, and a few of the organizations she is proud to be involved with include the Inland Empire Native American Health Care Network, Inland Empire Heart and Stroke Committee, Inland Empire Department of Public Health, Inland Empire Cohort, and Inland Urban League.

“Lynn was a key member of our gala committee for three years,” said Dr. Yorba. “Her enthusiasm, energy, and willingness to assist galvanized the committee to produce a memorable event capable of raising $115,000 for our Youth Grantmakers Program.”

In recognition of their efforts, Dr. Yorba announced the gala honored her with the 2016 Philanthropy Award recipient. TASIN and several other non-profit organizations that inspire and contribute to the betterment of the region.

The Community Foundation also recognized the Gala Committee, led by gala chairs Dr. Paulette Brown-Hinds and Lynn Bogh Baldi, as well as numerous board members and volunteers for the evening of support.

Thank you to all of our supporters for helping The Community Foundation cultivate young philanthropists in the region.

For more information on upcoming gala events, please visit www.thecommunityfoundation.net or call 951.241.7777.

Give BIG San Bernardino County

www.GiveBigSanBernardinoCounty.org

A 24-hour fundraising web-a-thon benefiting San Bernardino County nonprofit organizations and the people they serve. You’ll be able to make a score online donation to the cause of your choice. You can give $10, or MORE – it’s up to YOU!

When you give, you’ll help these wonderful community organizations provide services to our residents and our county. Join us! And help your community! On this Tuesday after Thanksgiving......on the National Day of Giving, visit www.givebigsbcounty.org and help us Give BIG on November 29th.

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Dr. Maya Angelou taught us that "When someone shows you who they are, show them who you really are." I say that "When we are 75 our philanthropy institution shows you who it is and the good work it does, believe in it!"

The reason of The Community Foundation for the 27,000 square miles and more than 4 million people we serve is that we are a region, a community, a region of generous and just regions—with unlimited opportunities. Our mission is "Strengthening Island Southern California through Philanthropy." And The Community Foundation is committed to the following values as essential to our work:

Collaboration: We work together as a team, for no one person or organization can address the community’s many needs.

Integrity: An abiding pledge to trust, honesty, professionalism, civility and respect.

Excellence: In everything we do.

Inclusion: We believe that philanthropy should mirror the people whom we serve. Diversity and equity are essential to the fullest realization of our ideas and objectives.

Knowledge: We strive to be a source of knowledge for the regions we serve. To exemplify that we train and educate our Board and staff in order to better serve our donors and constituents.

The Community Foundation’s tag line is comprised of three words: More, Good, Great. These words are a double entendre, for they mean that The Community Foundation does good work and you. And "For Good" also signifies that because of the size of our endowment, we will be able to do this good work into perpetuity.

Knowledge:

Inclusion:

Excellence:

Collaboration:

During the 2015 academic year, Youth Grantmakers across our two-county region strengthened their leadership skills as they participated in philanthropy. They conducted site visits to determine the current concerns and needs of their peers, attended site visits to local nonprofit organizations, listened to nonprofit presentations during their monthly meetings, conducted community service projects, and most importantly, recommended to The Community Foundation Board grant funds to nonprofits that address the needs of youth in our community.

During their year-long training, students learn to read and analyze a grant application, respectfully debate the merits of the projects, and most importantly, recommended to The Community Foundation Board grant funds to nonprofits that address the needs of youth in our community.

The 2015 grantee organizations included:

- El Sol Neighborhood Educational Foundation: To support 11 after-school programs for at-risk middle and high school students
- Child Advocates of San Bernardino County: To support the CASA Program to serve 100 at-risk foster youth
- Redlands Community Music: To support the Student Assistance Program for at-risk music students
- Reach Out West End, Inc.: To support the School to Career Training Program
- Loma Linda University Medical School: To support National Medical Fellowship Scholarship Program, ASCNSP Program
- California Edison — for their outstanding support our gala
- Citizens Business Bank and Southern California Edison — for their generous support provided by every sponsor.

For more information about the Youth Grantmakers Program, please contact Dina Shaikfellow at dshakelford@thecommunityfoundation.net.

Gala Raises Funds for Youth Grantmakers Program

The Community Foundation raised over $15,000 for its program that teaches philanthropy to high school students at its 75th Anniversary Gala on October 13th! With this strong showing of support, the Youth Grantmakers program will continue to grow philanthropists committed to transforming this region now and into the future.

The Community Foundation is grateful for the generous support provided by every sponsor. In particular, the Foundation is proud to recognize those $25,000 "Hero Att” Sponsors — Cardenas Markets, Citizens Business Bank and Southern California Edison — for their outstanding support provided by every sponsor.

Cardenas Markets is known for their commitment to giving in this region, and Cardenas continues to partner with nonprofit organizations that serve our donors and constituents.

Cardenas Markets, Citizens Business Bank and Edison Give Top Support to Gala

Cardenas Markets, Citizens Business Bank and Edison have a rich tradition of supporting community events and local charities. As a leading bank, they are committed to helping in the communities they serve.

For more than 125 years, Edison has helped light up our communities and made California the “Golden State.” California Edison’s philanthropy is focused in support of education, health and nutrition, the environment, public safety and community preparedness, and civic engagement.

"These companies believe in investing in our community and we are grateful for their commitment to growing in this region," said Jose Marquez, Director of Philanthropy Services at The Community Foundation.

To learn more, visit www.cardenasmart.com; www.cbbank.com and www.sce.com

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PHILANTHROPY MATTERS PAGE 3
PHILANTHROPY MATTERS PAGE 4
President’s Message

Dr. Mario Angelo taught us that “When someone shows you who they are, believe them—first and foremost.” So when a 75-year old philanthropic institution shows you who it is and the good work it does, believe it.

The vision of The Community Foundation for the 27,000 square miles and more than 4 million people we serve is a better, stronger, gentler and just region—with unlimited opportunities. Our mission is “Strengthening Island Southern California through Philanthropy.” And the Community Foundation President and CEO, Dr. Jonathan Lorenzo Yorba, sticks to our mission by saying, “Integrity: An abiding pledge to trust, honesty, and the highest standards of conduct. Excellence: In everything we do. Collaboration: We work together as a team, for no one person or organization can address the community’s many needs. And last but not least, Knowledge: We strive to be a source of knowledge for the regions we serve. To exemplify that we train and educate our Board and staff in order to better serve our donors and constituents.”

The Community Foundation tag line is comprised of three words: “Here for Good.” These words are a double entendre, for they mean that The Community Foundation wants to do good for you and for good for The Community Foundation. And Celia Cudiamat, Executive Director of The Community Foundation, said, “Every institution shows you who it is. Who they are, believe them—and what they say.”

The Community Foundation exists to do good with and for you. And “Here for Good” is the Community Foundation’s tag line. And we can only do our work because of the generosity of you: our supporters and fundholders. For this and so much more, we thank you.

— Jonathan Lorenzo Yorba

Grant News

The Community Foundation Awards $811,000 in Grants to Local Nonprofits

Dozens of nonprofits in Riverside and San Bernardino counties recently received grants totaling $811,000 for programs that support economic development, education and housing. The grants were made possible through the S. L. Gimbel Foundation. The Community Foundation in honor of The Community Foundation’s 75th Anniversary.

“Special gift to the Community Foundation”

“With the generosity of people, much-needed support is improved our quality of life and enhanced our region.”

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— Jonathan Lorenzo Yorba

Youth Grantmaker News

Gala Raises Funds for Youth Grantmakers Program

The Community Foundation raised over $15,000 for its program that teaches philanthropy to high school students at their 75th Anniversary Gala on October 15! With this strong showing of support, the Youth Grantmakers program will continue to grow philanthropists committed to transforming this region now and into the future.

During the 2015 academic year, Youth Grantmakers across our two-county region strengthened their leadership skills as they participated in philanthropy. They conducted surveys to determine the needs of local charities and consulted with community organizations, listened to nonprofit presentations during their monthly meetings, started community service projects, and most importantly, recommended to The Community Foundation Board grant funds to nonprofits that address the needs of youth in our community.

During their year-long training, students learned to read and analyze a grant application, especially debate the community’s most critical needs while learning to listen to others’ perspectives, and prioritize the many worthwhile causes of the nonprofits they were considering. In 2015, all three Youth Grantmakers programs in Riverside, San Bernardino, and Coachella Valley discussed community issues and identified projects to benefit local youth, working with our board and staff to make $20,000 in grants to local nonprofits.

For more information about the Youth Grantmakers Program, please contact Denisha Shackelford at dshackelford@thecommunityfoundation.net.
President's Message

Dr. Maya Angelou taught us that “When someone shows you who they are, what they do, believe it.” I say that “When a 75-year-old philanthropic institution shows you who it is and the good work it does, believe it!”

The reason of The Community Foundation for the Inland Empire, Southern California, is our donors and the good work it does. We are committed to our mission of strengthening the community’s most critical needs through philanthropy. And The Community Foundation is committed to the following values as essential to our success. To our donors, stakeholders and to one another, we strive to:

Knowledge: As a source of knowledge that mirrors the regions we serve. To exemplify this, we train and educate our Board and staff in order to better serve our donors and constituents.

Collaboration: In everything we do. We believe that philanthropy should mirror the people or organization that we work with and that we can impact today.

Integrity: An abiding pledge to honesty, professionalism, civility and respect. For this and so much more, we thank you.

Dr. Jonathan Lorenzo Yorba
President and CEO
The Community Foundation

Youth Grantmakers News

The Young Grantmakers program will continue to grow philanthropists committed to transforming this region now and into the future. “These companies believe in investing in their communities and we applaud them for their commitment to giving in this region,” said Celia Cudiamat, Executive Vice President of Programs. “We’re proud to recognize three $25,000 “Best Practices” awards to companies — California Edison — for their outstanding engagement; Cardenas Markets — for their leadership skills, and Citizens Business Bank — for their commitment to the region. These companies bring a new level of engagement.”

Cardenas Markets, Citizens Business Bank and Edison Give Top Support to Gala

The Community Foundation is grateful for the generous support provided by everyone. In particular, our Foundation is proud to recognize these $25,000 “Best Practices” Awards — Cardenas Markets, Citizens Business Bank and Southern California Edison — for their outstanding support of the Coffee Talk Program, dedicated to serving the needs of the most vulnerable children in our region.

Grant News

The Community Foundation Awards $811,000 in Grants to Local Nonprofits

The Community Foundation Awards $811,000 in Grants to Local Nonprofits. Twelve nonprofits in Riverside and San Bernardino counties were awarded $811,000 for programs that contribute to improving the lives of children and families. These grants were made possible by the S.L. Gimbel Foundation, making in this region. “We’re honored to work with the S.L. Gimbel Foundation to support projects that truly make a difference in this region,” said Celia Cudiamat, Executive Vice President of Programs. “These organizations are dedicated to making a difference in the lives of the people whom we serve. Diversity and equity are essential to the fulfillment of our mission and our values. Our hope is that by supporting these organizations, we can bring a new level of engagement to their work.”

For more information about the Youth Grantmakers Program, please contact Danielle Shackleford at dshackleford@thecommunityfoundation.net.

Check out the photo gallery online at www.thecommunityfoundation.net
Giving Back

Tax-Advantage Planning Strategies

The end of the year is fast approaching, and with it is your opportunity to reduce your taxes. There are a number of charitable planning strategies that can help you lower your income and taxes this year. There are some ways you can shift dollars to charitable dollars and support a cause you admire.

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Outright Gift of an Asset – Make a gift of stock, real estate or another asset, avoid paying capital gains tax on the transfer and receive a tax-saving charitable deduction.

Planned Giving

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Philanthropy Matters

The Community Foundation hosted a magical celebration on October 15, 2016 in honor of its 75th Anniversary! Nearly 400 guests supported the “1940s Hollywood” theme event, which was held at the Riverside Convention Center. The night was filled with glitz and glamour as donors and supporters gathered for the evening in support of the Foundation’s efforts to cultivate young philanthropists in the region.

Thanks to the generosity of our sponsors and guests, the Foundation raised more than $115,000 for the Youth Grantmakers Program.

The evening also featured a special presentation to the Tribal Alliance Sovereign Indians (TASIN) as its Philanthropy Award recipient. TASIN and several Inland Southern California Tribes were recognized for their philanthropic giving and support in the counties of Riverside and San Bernardino.

Thank you to all of our supporters for making the 2016 gala a huge success! Chairs Dr. Paulette Brown-Hinds and Lynn Bogh Baldi of the gala committee; Master of Ceremonies Robert Kovacik from NBC4 Southern California, gala sponsors, guests, and volunteers.

Check out the photo gallery online at www.thecommunityfoundation.net

And thank you to our donors, community partners and supporters for helping The Community Foundation achieve 75 years of philanthropy in our region.

www.thecommunityfoundation.net

Subscribe to our e-news on our website!

The Community Foundation www.GiveBigSanBernardinoCounty.org

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## Special Thanks

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"We are especially grateful to our Gala leaders for their time and dedication to this event," said Dr. Jonathan Lomito Yorba, President and CEO of The Community Foundation. "Whether raising sponsorship dollars and planning the program to filming a special video or answering late-night emails, they gave it their all."

Paulette comes from a family of philanthropists and engaged community members that believe in the value of community service. Before joining the Board of Directors and becoming a member of the Youth Grantmakers Storing Committee, a committee that helps younger funders learn the ropes of their roles and talent to various organizations including, Inlandia Institute, Riverside Art Academy, Fortune School of Education, California Press Association, and her family’s own non-profit The Black Voice Foundation.

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"The committee met over an entire year to plan the event and we recognize that their guidance and outreach was vital to our mission and success of the Gala," said Dr. Yorba.

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