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Cover and table of contents page photos courtesy of Riverside Art Museum
Message from the Board Chair and CEO

Dear Friends,

The Community Foundation is pleased to present our 2015 Annual Report. In the following pages you will see how we advance our mission of Strengthening Inland Southern California through Philanthropy.

Donors and fund holders make possible our daily work of improving the quality of life in our community for so many people, and we are grateful to you all. We are especially gratified to be able to single out a family of philanthropists: James and Cecilia Cuevas and their daughters have made an indelible mark on community philanthropy—now and into the future.

We are also proud to profile our many nonprofit grantees throughout Inland Southern California. And we are honored to take on the mantle of community leadership by working with many high school students in our Youth Grantmakers program. These impressive students represent the future of philanthropy—a future made even brighter by our many Brouse Legacy Society Members.

All that we have done up to 2015 is a prelude to our 75th anniversary in 2016. Ours is a history shaped by many individuals, and Henry W. Coil, Jr. is a giant among them, as you will read. Henry leads by example, which makes “pride of place” all the more meaningful. Other Board Members who helped shape The Community Foundation before their service ended in 2015 include Andrea Dutton, Grover Trask, Patrick O’Reilly, and Rose Salgado.

Every institution has its unsung heroes. The Community Foundation is no different. In 2015 we had four staff members leave our institution either due to retirement or to pursue good works elsewhere in our region. The measure of success we have achieved was realized in part because of the work that Joe LaGuess, Karen Lampert, Tom Stephenson, and Sharilyn Hunke did with our donors and the community at large. None of these exemplary individuals sought the spotlight to be singled out for their work. And so it is especially gratifying for us to give them their just due.

Last, but certainly not least, in our 2015 Annual Report we honor the memory of the remarkable Larry Sharp, whose spirit of generosity lives on.

Dr. Jonathan Lorenzo Yorba
President and CEO

Mr. Philip M. Savage IV
2015 Board Chair
Who We Are

Our Focus Areas:

- Arts & Culture
- Education
- Health
- Environment
- Capacity Building

Since its founding, The Community Foundation has made

$76 MILLION in grants—locally, nationally and internationally.

In 2015 The Community Foundation and donors gave more than

$7.3 MILLION in grants, of which

$1.7 MILLION were for scholarships and education.

We manage over

$91 MILLION in assets and have posted investment returns of

5.7% (3-year average) for endowed assets.

The Community Foundation holds and stewards nearly

380 CHARITABLE FUNDS
Our **VISION**

Inland Southern California is a vibrant, generous, and just region – with unlimited opportunities.

**The Community Foundation** is building a culture of philanthropy in our community where you can support your favorite charitable cause or nonprofit organization through a gift to the Foundation – now or later. Additionally, through our Community Impact Fund, we address the most critical and emerging needs in the region.

Riverside photo courtesy of Chase Leland
The Cuevas family moved from the San Gabriel Valley to Inland Southern California 27 years ago and soon became committed community members. Looking for the most effective use of their philanthropy, they contacted their attorney who directed them to The Community Foundation. The Cuevas family quickly shifted their view of how they could become involved.

“We were always involved in tithing through church,” said Jim. “But getting involved in The Community Foundation opened my eyes to so many other needs in the community.”

“There was never a plan,” said Cecilia. “We kind of fell into it and into other opportunities. Everything was just a natural offshoot of the things we valued.”

This didn’t just involve philanthropy. Jim quickly found himself engaged in other community organizations, volunteering his time on boards and committees and overall becoming more civically engaged. He also found that the people he met were like-minded and he built strong friendships. “It was a gateway into networking just naturally,” said Jim. “There were folks I don’t think I would have met otherwise. And that was a great thing!”

When Jim was invited to be on the board of The Community Foundation in 2007, he said he was honored to be asked and immediately jumped at the opportunity. There was a lot to tackle and Jim jumped in whole-heartedly. During his two terms on the board, which end this December, the new strategic plan was developed and implemented.

“Back in 2008 we were trying to keep the lights on,” said Jim. “We refocused on our donor base and it is now growing. I see The Community Foundation being the strategic partner for nonprofit organizations, and the eyes and ears for larger national foundations like The James Irvine Foundation.”

Jim and Cecilia also made a point of getting their daughters involved in philanthropy, sharing their experiences and teaching them how to engage. “I think you’ve got to get your kids involved in what you do,” said Cecilia. “Things don’t just happen. You have to teach your children your values. I always wanted them to know the value of what we had.”

The Cuevas family also feels that their connection with Inland Southern California nonprofits and organizations greatly benefits their lives. They hope that more of the community will consider offering their time and engagement in any capacity they are able. “If you want your communities to be healthy, go to the school board, go sit in front of city council meeting, or go to the water board meetings,” said Jim. “Riverside is not going to get any better unless each and everyone one of us gets involved. Get to know your neighbors. Don’t be afraid of getting involved. If you jump in, then just like anything in life, you’ll find the time.”

Cecilia noted that this kind of engagement is personally rewarding as well. “We know some really generous people, and when you are doing something generous you attract more people of that nature. And these people make you want to become better.”

One of the biggest lessons the family feels they have taken away from working with The Community Foundation is the power of a single gift when leveraged through an endowment. They have been surprised to watch how the gifts of multiple donors can compound when managed well and find great satisfaction in knowing these funds, and possibly the projects and organizations they serve, will be there in perpetuity. “You wouldn’t think that so little can go so far. And then you’re grateful that you fell into it,” said Cecilia. “We were lucky that we were able to do that. It’s different than just writing a one-time check.”

While Jim’s term with the board is over—he is planning to take a (hopefully short) break—the family remains committed to philanthropy and volunteering. “When philanthropy is thriving that means a community is doing well,” he said. “It’s been an eye-opening ten years being on different committees of The Community Foundation and on its board. It’s been a great run.”
HIGH DESERT CULTURAL ARTS Foundation, Inc.
In 2015, HDCAF received a grant from the Arts Regranting Program/Inland Empire from The James Irvine Foundation, through The Community Foundation, for a performing and visual arts program with a fun twist. The program integrated visual arts, performing arts, and music and grew to involve more of the community—and even opportunities that had not been considered when the grant was awarded.

The program partnered with The Family Assistance Program (FAP) to bring in participants. FAP runs “The Fam Spot,” a place where youth ages 12-21 are invited to hang out Tuesday-Saturday from 8pm in a safe and nurturing environment. The teenagers who drop in are often victims of domestic violence, have other family challenges, or are homeless, and are low income.

The Multi-Cultural Arts Program started with an arts teacher guiding the teenagers through making masks. Jill Hemingway, the program’s director, said that it was incredible to watch the students go from being “glued” to their cell phones to being plastered for masks. The kids not only engaged in art, but also in the team building and trust that is required in making the masks.

“It's a passion of mine to see kids or people of any age get engaged in art,” said Jill. “I wish I could do it 24/7, especially when it deals with art healing.”

The kids also worked with a drama teacher, learning to perform wearing their masks. Additionally, they had the opportunity to work with Thomas Atkinson, an African American musician whose back was broken in 1975, but not his spirit. Thomas, now a paraplegic, is still an avid drummer and shared his skills with the students, introducing them to drumming along with bits of history, music, and life lessons.

“I get the most joy from the kids as they grow from ‘I can't play nothing’ to finding themselves being able to play and wanting to come back to learn,” said Jim. “This leaves me feeling that the mission of spreading the joy of performing is being accomplished.”

“The Community Foundation regranting this grant was like a drop in the water that rippled out,” said Jill. “Other people got interested, and other people came in to teach the kids new things like mindfulness and even financial skills. A lot of people wanted to be involved. The Community Foundation helped get people really excited about being creative, expressive, and involved.”

I wish I could do it 24/7, especially when it deals with ART HEALING.

Jill Hemingway
Director,
Multi-Cultural Arts Program
Promise Scholars is where Ontario-Montclair comes together to strengthen the region by encouraging students to pursue their education after high school. The Ontario-Montclair Promise Scholars Program is a universal program of the Ontario-Montclair Schools Foundation that starts working with students and families in elementary school, ensuring that all district students have access to degrees and certificates.
Ontario-Montclair Promise Scholars Program

Promise Scholars began as a pilot project at three elementary schools in the Ontario-Montclair School District in the late 1990’s. Children in the program were guaranteed a place at Chaffey College upon completion of high school. Chaffey College, which tracked the success of the children, saw 50% more high school graduates go on to college compared to non-participants.

“There is a clear need to provide direct services and supports to the children and families in our community to navigate to college or to career training,” said Leslie Sorensen, who works for the school district and functions as the Executive Director for Promise Scholars. “In our elementary school district, Ontario-Montclair, over 30% of parents did not finish high school and only 6% have a college degree. This is far below the regional levels.”

District leaders realized that this type of programming should be available to all the children. In the 2012-13 school year programming started at all 35 schools in the community. Today, the Ontario-Montclair School District and Chaffey Joint Union High School District offer the program to all local children in partnership with Inland Empire United Way, City of Ontario, Ontario Chamber of Commerce, local businesses, nonprofits, and community members.

A key experience for students is provided for all 2,200 fifth grade students, offering them their first experience on a college campus through tours at local community colleges. Through the rest of their school years, students have the opportunity to meet and learn from local businesses leaders, visit a four-year college, receive coaching for college entrance, and receive advice on how to succeed once they get there.

Every year students build on their prior experiences and begin to think of themselves as future college students. And they are given the resources to make it possible. Parents and students are offered assistance and training in filling out college applications and applying for state and federal college assistance such as the Free Application for Federal Student Aid (FAFSA) or Dream Act.

Promise Scholars scholarships are universal; each student going on to a partner college will receive a small scholarship. More importantly they receive help in applying for other scholarships and financial aid.

Sorensen recalls a moment after a training session on college funding where she was approached by a mother of one of the children in the program, in tears. “She said through a translator that she and her husband had not wanted to talk to their daughter about college because they didn’t want to disappoint her,” said Sorensen. “They hadn’t realized that there are ways to access the money and there are affordable options. Once they knew that what was possible it was liberating. She could encourage her daughter to pursue their dreams for her.”

The breadth of the programming is achieved through working with key organizations in the community and with over 250 volunteers each year using AmeriCorps Members to facilitate direct services to nearly 9,000 students and 1,300 parents. The Ontario-Montclair Schools Foundation Board Chair, Shelley Gagnet, stated that “The program has grown significantly in just four short years because of the power of the community coming together for our kids.”

Promise Scholars was recently supported by a grant from The Community Foundation and is continuing to receive recognition from inside and outside Inland Southern California. This month The White House Initiative on Educational Excellence for Hispanics recognized Promise Scholars as one the United States’ “Bright Spots in Hispanic Education” in its national online catalog which features over 230 programs, models, organizations and initiatives that are supporting and investing in the educational attainment of Hispanics.

It will be another four years before the first set of students will have received the full continuum of supports, but the program’s current successes show great promise with evaluation data showing change in college-going aspirations, knowledge, plans, and behaviors. There are currently 650 students planning to attend partner colleges and set to receive a Promise Scholars scholarship in fall 2016.

“We are in our toddler stage and scaling up,” said Sorensen. “When fully at scale we will be reaching 32,000 students per year. Our strategy is really to try to engage as many caring adults with the students as possible. When we help them become successful and contributing adults, our entire region benefits from a brighter, more productive future.”

Leslie O’Hare Sorensen
Executive Director, Ontario-Montclair Promise Scholars

The program has GROWN significantly... Because of the power of the COMMUNITY coming together for our kids.
Since 2000, ACT for Multiple Sclerosis (MS) has been offering exercise, education and mobility assistance programs for individuals living with MS in the Coachella Valley.
ACT for MS began with only a few clients, but quickly grew as board members realized how many people were living with MS in the Coachella Valley. According to ACT for MS, Multiple Sclerosis is thought to be an autoimmune disease that attacks the nervous system and frequently leads to a loss of cognition and motor skills. The majority of individuals with MS do not become severely disabled, but the disease is chronic and those with the disease manage symptoms for the rest of their lives.

“It’s debilitating and there is no cure,” said Board Member Lori Long Serfling. “It affects everyone a little differently and is often misdiagnosed.”

While other organizations are working toward finding a cure, ACT for MS works to fill the gap and provides services to improve the quality of life for those managing the disease. Programs that the organization offers include: circulation and strength training exercise, yoga, aquatic therapy, wellness education, skill building workshops, and peer support activities. All programs are free to those participating. ACT for MS also assists those in financial need with purchasing mobility equipment and with financial aid for utility payments during the summer when running the air conditioner can be a burdensome expense.

In order to offer a range of support for clients, ACT for MS partners with over 30 health care professionals from around the Coachella Valley and Southern California region: Exercise physiologists and trainers, nutritionists, neurologists, physical therapists, physicians, registered nurses and other health care specialists. The impact of this programming has been so effective that ACT for MS implemented a study to measure its success. Health Assessment and Research for Communities (HARC) analyzed four years’ worth of data. According to Serfling, results from the data indicated that clients with MS who participated consistently in the organization’s “Lynn De Santis Enhanced Strength Training, Flexibility, and Circulation Improvement Program” were able to improve their strength and flexibility while reducing their pain and spastic reactions, improving mobility. Those who continued with the program longer than two years saw continual improvements.

“ACT for MS never expected that what was started 16 years ago would have this sort of impact on the MS community,” said Serfling. “Nor was it expected that the Lynn De Santis Enhanced Strength Training, Flexibility, and Circulation Improvement Program would grow to be an actual study.”

MS is an expensive disease to treat. According to Serfling, MS ranks second only to congestive heart disease in terms of costliness compared with other chronic conditions. This expense means that the number of clients ACT for MS can serve is dependent on the amount of money the organization has available.

ACT for MS relies on fundraising and grant revenue to help offset the cost of core programs and services. Recently the organization was supported by a grant from the James Bernard and Mildred Jordan Tucker Fund at The Community Foundation. However, there is always a need for greater funding. “For every person we bring in we have to raise the money. But we really want to reach more people,” said Serfling.

ACT for MS plans to expand its organizational capacity so that it can serve more clients by year-end 2017, and Serfling noted that this will take the community’s help and support. One of the ways the community can help is by attending fundraising events. ACT for MS also hopes that its work will ultimately help others around the country. “There is a hope that a medical school will learn about our program and further validate the initial findings that the program effectively and inexpensively helps people with MS live longer, quality lives,” said Serfling. “The benefits extend beyond the Coachella Valley.”
Riverside Land Conservancy has now been protecting the open spaces and native landscapes of Riverside County for 28 years.

The nonprofit organization was founded in 1988 to protect these natural areas. Over time, the conservancy has become involved in conservation efforts throughout Southern California.
One of Riverside Land Conservancy’s recent and most publicized conservation efforts includes labors to keep the Serra Cross on Mt. Rubidoux.

The conservancy, along with Friends of Mt. Rubidoux and the Mission Inn Foundation & Museum, came together to create the collaborative “Totally Mt. Rubidoux” in order to ensure the peak of Mt. Rubidoux is preserved in its current state, is maintained, and is kept accessible to the public.

“We formalized our relationship in December 2012,” said Gail Egenes, executive director of Riverside Land Conservancy. “It’s a collaborative effort. We sought donations to purchase the .43 acres at the top of Mt. Rubidoux."

Mid 2012, the Americans United for Separation of Church and State threatened to file a lawsuit if the City of Riverside didn’t remove the cross, located on city-owned land at the top of Mt. Rubidoux.

Riverside’s city council voted to auction off the land, turning it into private space. Totally Mt. Rubidoux’s $10,500 was the winning bid for the land and the community group has also set up an endowment to support future care and maintenance of the space.

“Even when we’re all gone and our grandkids are hiking up there we want to ensure the property remains the way it is for the community,” Egenes said.

The conservancy has participated in many of The Community Foundation’s value-added services, including workshops on fundraising for nonprofits, collaboration, and planned giving.

“We have been participants in The Community Foundation’s environmental initiative,” Egenes said. “One of our board members went to the Environmental Leadership Academy, a program developed jointly by The Community Foundation and California State University, San Marcos, learning about fundraising for environmental nonprofits, among other things."

The conservancy also participated in The Community Foundation’s 18-month “Building Capacity for Success” program to enhance their grant development and fundraising skills.

“It’s been amazing and wonderful for us,” Egenes said. “There really isn’t anything like it … capacity building programs that engage the environmental community.”

Egenes said the program is part of an overall effort by The Community Foundation to grow the fundraising capabilities of nonprofit organizations in Western Riverside County.

“The Community Foundation is definitely doing some great work to lay the foundation for capacity building,” she added.

In 2015, Riverside Land Conservancy was awarded Accreditation by the Land Trust Accreditation Commission, one of only 317 land trusts across the nation. Accreditation is a national mark of distinction, showing that a land trust meets high standards for land conservation and organizational excellence. The conservancy’s work with The Community Foundation helped lay the groundwork for achieving this mark of distinction.

“We are lucky to have natural areas where we can rest our gaze,” Egenes said. “I think the natural elements we have in the City of Riverside are part of what makes this place such a unique and special community.”

Gail Egenes
Executive Director, Riverside Land Conservancy
Three nonprofits unify forces, creating the Temecula Valley Endowment Program.
In February 2015 three Temecula Valley nonprofits joined forces to strengthen their organizations and catalyze giving in their area. They are: Michelle’s Place Breast Cancer Resource Center, Oak Grove Center for Education Treatment & the Arts, and Santa Rosa Plateau Nature Education Foundation unveiled the launch of the Temecula Valley Endowment Program in Wildomar during a donor reception. Combining their three endowments into a consortium, the organizations will strengthen each of the three endowment’s growth potential.

The Community Foundation has managed the endowment funds for all three organizations since their funds were established. The goal of an endowment is to establish permanence for a nonprofit organization. Monetary gifts from donors, given both directly to the endowment fund and those that are legacy gifts, remain at The Community Foundation in perpetuity. The interest earned on these funds is then used to support the three nonprofits’ daily operations. Raising funds for overhead and capital maintenance is notoriously difficult, so having this buffer helps to ensure a nonprofit’s future. Serious about developing the possibilities of combining their resources, the three Temecula Valley nonprofits looked for guidance in organizing the consortium. To manage the program, the consortium selected Jeff McNurlan as the program’s director to facilitate and grow the potential of endowment giving. Jeff has worked with several nonprofits in resource development and strategic planning roles.

“These organizations saw the power of banding together to build their individual endowments through a consortium,” said McNurlan. “It’s truly an opportunity to build value, resilience and permanence that will impact the Temecula Valley in the near future and for decades to come.”

The three nonprofits address very different needs within the community. The Community Foundation, which holds many funds that support nonprofit organizations in Riverside and San Bernardino Counties, believes that charitable giving across a wide range of needs is crucial to every community’s strength.

Michelle’s Place is a full-service breast cancer resource center whose mission is to assist individuals and families impacted by breast cancer with education and support services. Since 2001, Michelle’s Place has provided over 100,000 services to over 10,000 men and women with cancer. Services offered include support groups, free comfort items, patient navigation, educational seminars, temporary financial assistance, and more.

Oak Grove Center for Education Treatment & the Arts is a 24-hour residential, educational and therapeutic treatment center, located in Murrieta. The organization treats 76 at-risk children who live on campus as well as 90-100 day students who attend its non-public school. Oak Grove also operates a second campus, Oak Grove at the Ranch, in Perris, that serves an additional 50 students.

Santa Rosa Plateau Nature Education Foundation is an outdoor nature education provider located at a biological reserve located in the southern end of the Santa Ana Mountains near Murrieta. Their programs are aligned with Environmental Education Initiative (EEI), Next Generation Science Standards (NGSS), and Science, Technology, Engineering and Mathematics (STEM) curriculum components. They are offered at no cost to students.

According to McNurlan, it is also particularly important to the consortium that it not only inspires further giving in the community, but also stands by their donors’ intentions to support individual philanthropic passions. And the donors who support Temecula Valley nonprofits are passionate about their causes.

“The needs are great, and there is a great personal satisfaction that we get from being able to see firsthand that our contributions are put to good use and remain in the greater community in which we live,” said Harry Finch, a supporter and board member of Michelle’s Place.

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YOUTH GRANTMAKERS
A program of The Community Foundation

The Community Foundation’s Youth Grantmakers program was created to empower youth to address issues important to them by participating in grantmaking. Through this program our young people become active agents of change, preparing them for responsive community leadership and practical hands-on service.

During the 2015 academic year, Youth Grantmakers across our two-county region strengthened their leadership skills as they participated in philanthropy. They conducted surveys to determine the current concerns and needs of their peers, attended site visits of local nonprofit organizations, listened to nonprofit presentations during their monthly meetings, conducted community service projects, and most importantly, awarded grant funds to nonprofits that address the needs of youth in their community. During their year-long training, students learned to read and analyze a grant application, respectfully debate the most critical needs while learning to listen to others’ perspectives, and prioritize the many worthwhile requests.

In 2015, all four Youth Grantmakers programs discussed community issues and identified projects to benefit local youth. Here’s what they’ve been up to!

Coachella Valley
Targeting students in the Palm Springs Unified School District and Xavier Prep High School, this new addition to the program engaged 13 high school students. These youth grantmakers awarded four grants to local nonprofits: Braille Institute of America, Inc., GRID Alternatives Inland Empire, Operation SafeHouse-SafeHouse of the Desert, and Read with Me.

San Bernardino
Eleven students from Aquinas, Pacific, San Bernardino, Cajon, and San Gorgonio High Schools comprise the Youth Grantmakers in San Bernardino. These students awarded five grants to local nonprofits: Big Brothers and Big Sisters, Foothill Family Shelter, Hamilton Essentials Foundation, Project Fighting Chance, and Youth Hope Foundation.

Idyllwild
Now in its third year, middle school students from Idyllwild Elementary School continued to impact the youth in their community with their grantmaking to nonprofits in Idyllwild. The 2015 Youth Grantmakers awarded four grants: Friends of San Jacinto Mountain County Parks, Idyllwild Garden Club, Idyllwild School Outdoor Education Booster Club, and Idyllwild Community Center.

Riverside
With representatives from eight high schools in Riverside, 24 Youth Grantmakers make up the Riverside program, now in its seventh year. Since the inception of this program, the Riverside Youth Grantmakers have awarded $125,000 to deserving nonprofit agencies. In 2015, they made grants to six nonprofits: Big Brothers and Big Sisters, Childhood Cancer Foundation of Southern California, Inc., Fender Museum, Grid Alternatives, Olive Crest, and Special Olympics of the Inland Empire.

We encourage anyone interesting in learning more about how they can volunteer, strengthen and grow our Youth Grantmakers program to contact the Programs Department at 951.241.7777.
Give BIG—A Successful Project of the County of San Bernardino, The Community Foundation, and Our Community Partners

Give BIG was a 24-hour online giving day intended to raise funds and to increase capacity and awareness for nonprofits in San Bernardino County. It stands as an outstanding example of collaboration and community volunteerism and generosity.

On December 1, 2015, Give BIG San Bernardino County raised over $265,000 for 144 nonprofits. Over 2,957 people made donations to our local nonprofit organizations. This giving day was generously supported by our community and exceeded goals.

Advancing the Field and Culture of Philanthropy

While we continue our work in the traditional capacity of community foundations—raising community funds, then stewarding and granting them to nonprofits—our board and staff are also doing parallel work in advancing the field of philanthropy.

The Foundation Board and staff served on a variety of nonprofit boards locally, regionally and nationally. In just one example, TCF’s 2015-2016 Board Chair, Philip M. Savage, IV was active in our region, serving on the Planned Giving Advisory Board of University of California Riverside, Loma Linda University Children’s Hospital Foundation Board, and is a member of Riverside Sunrise Rotary.

Our staff is also affiliated with a multitude of other organizations in the region including the Association of Fundraising Professionals in the Inland Empire and Desert Communities Chapters; Estate Planning Councils in the Desert (Coachella Valley), Riverside County, San Bernardino County and Pomona Valley; Funders Alliance; Southern California Blacks in Philanthropy, Hispanics in Philanthropy, Asian Americans/Pacific Islanders in Philanthropy, and the Public Relations Society Inland Empire Chapter. Staff also participate in the Council on Foundations, Southern California Grantmakers, the League of California Community Foundations, as well as in professional groups associated with the Council on Foundations such as CommA and Fiscal and Administrative Officers Group (FAOG).
In 2015, The Community Foundation awarded $7.3 million in grants and scholarships. The majority of the grants were from funds with specific purposes such as Field of Interest Funds or Scholarship Funds, or from Designated Funds, Donor Advised Funds or Restricted Funds.

The Community Impact Fund, in contrast, consists of unrestricted contributions and is used to make competitive grants to eligible nonprofits in order to strengthen organizational capacity, effectiveness, and sustainability to meet the most critical needs of the community. The grant proposals are reviewed by the Grants Committee which submits its recommendations to the Board of Directors for approval.

In 2015, the Foundation made grants from the Community Impact Fund totaling $141,000+ to the following nonprofits in Riverside and San Bernardino Counties.

- ACT For Multiple Sclerosis
  Succession Planning and Executive Leadership Recruitment
- Academy for Grassroots Organizations
  Strategic Partnering for Increased Sustainability and Growth
- Big Brothers Big Sisters of the Inland Empire
  Real Men Mentor: A campaign for young male achievement
- Burn Institute—Inland Empire
  Relationship Management System
- Central City Lutheran Mission
  Managing Critical Donor, Grant, and Financial Information in a Merger
- The Diamond Valley Arts Council
  BRIDGE TO SUCCESS—MUSICA! connect, plan, sustain
- Foundation For Economic Stability
  Fund/Resource Capacity Building Project
- Hi-Desert Memorial Health Care District Found
  Hi-Desert Healthcare Strategic Planning
- Riverside County Philharmonic Association
  Synergy Project
- St. Bernardine Medical Center Foundation
  Capacity Building for the Greater Good of San Bernardino Healthcare
- Neuro Vitality Center
  Working Better Together: Strengthening Collaborative Capacity
- Voices for Children
  High-Impact Marketing for Volunteer Recruitment and Public Awareness
Grants are awarded through three primary processes:

Donor Advised Funds: Grants from donor advised funds are made throughout the year on an individual basis as recommended by donors with funds at The Community Foundation.

Restricted Funds and Agency Endowment Funds: Grants from these funds are disbursed throughout the year based on specific requests from the fund holder.

Discretionary Grantmaking Funds: Our Field of Interest Funds and Community Impact Fund comprise our discretionary grantmaking. Grants from these funds are awarded through a competitive process.

Why Discretionary Funds are Important

When you give to a discretionary fund at The Community Foundation, your gift goes to where it is most needed within our region. Several community-minded people include a gift to our discretionary funds as a part of their annual giving. Many people leave a gift to The Community Foundation in their will or estate.

You can contribute cash, securities, retirement accounts, life insurance or other assets.

On the following page is a list of the grants made in 2015 from the Community Impact Fund, thanks to compassionate and generous people like you.

To have a confidential discussion about your individually-tailored gift to our Field of Interest Funds or to our Community Impact Fund, or to establish your own fund, please contact Philanthropic Services at 951.241.7777 or info@thecommunityfoundation.net.

How The Community Foundation Awards Discretionary Grants

The Community Foundation accepts competitive grant proposals from nonprofit organizations serving Inland Southern California. The Foundation’s Board of Directors’ Grants Committee reviews applications and makes recommendations to the Board of Directors, which approves grants.

Grants from the Community Impact Fund are typically awarded in the Spring, and grants from the Field of Interest Fund are awarded throughout the year.

For specific dates and more information on grant application procedures, please visit our website: www.thecommunityfoundation.net. The site has our grant guidelines, information about the application process, the grants calendar, and links to the online applications.

2015 Grants by Program Area

1. Civic and Environmental Benefit $1,963,753.99
2. Educational Scholarships $1,698,444.21
3. Children & Families $1,375,738.10
4. Health & Human Services $1,340,890.92
5. Other $681,356.81
6. Arts & Culture $289,852.80
We’re proud to help hundreds of nonprofit businesses every year. The following organizations received one or more grants from a fund at The Community Foundation. These organizations were selected by advisors to individual funds or by our Grants Committee.

1736 Family Crisis Center
ACT For Multiple Sclerosis
A.K. Smiley Public Library & Lincoln Shrine
Abiding Love Ministry
Abiding Love Ministry and Outreach
AbilityFirst
Abundant Living Outreach Center
Acadia Adult Day Services
Academy for Grassroots Organizations
ACT For Multiple Sclerosis
Adelphi University
African Child Foundation
African Soul International
Air Force Village West, Inc.
All Faiths Food Bank, Inc.
Alford Unified School District
American Foundation For The Blind
American Red Cross, Inland Empire Chapter
America’s Second Harvest of Coastal Georgia
Angels Closet Charities
Animal Friends of the Valleys
Animal Samaritans SPCA
Animal Shelter of the Wood River Valley
Anointed Vessel Productions Inc
Arc Riverside
Arkansas Rice Depot
Arlington High School
Arrowhead United Way
Arthritis Foundation, Inc.
Arts Connection, the arts council for
San Bernardino
Assistance League of Riverside
Assistance League of San Bernardino
Assistance League Of Victor Valley
Azusa Pacific University
Ballet Folklorico de Riverside
Banning Dollars for Scholars
Barbara Sinatra Childrens Center
Barren River Area Safe Space, Inc.
Barstow Community College District
Barstow Community College Foundation
Best Friends Animal Society
Betty Ford Center
Big Bear Believers Chapel
Big Bear Foursquare Church
Big Brothers Big Sisters of the Inland Empire
Big Hearts for Little Hearts Loma Linda Guild
Bing Wong Elementary School PTO
Birthright Israel Foundation
Blessings in a Backpack, Altama Elementary
Bonnes Meres Auxiliary
Books for Africa
Braille Institute of America, Inc.
Bright Prospect
BUddhist Tzu Chi Medical Clinic Foundation
Building Resilient Communities
Burlington Transitional Living Center
Burn Institute-Inland Empire
Cal Poly Univ, Pomona
Cal Poly Univ, San Luis Obispo
Cal State University, East Bay
Cal. State Univ, San Bernardino Foundation
California Baptist University
California Parks Foundation
California School for the Blind
California State University, Chico
California State University, Fresno
California State University, Fullerton
( financial Aid) California State University, Los Angeles
California State University, Sacramento
California State University, San Bernardino
California State University, San Bernardino
California State University, San Marcos
Calvary Chapel of Running Springs
Camp Fire Inland Southern California
Cancer Research Institute
Caritas San Vicente
Carole’s Kitchen
Cathedral City Senior Center
Catholic Charities Riverside & San Bernardino
Cedars-Sinai Medical Center
Center Against Sexual Assault
Center for Victims of Torture
Central City Lutheran Mission
Central Pennsylvania Food Bank
Chaffey College Foundation
Channel One, Inc
Chapel In The Pines Christian Fellowship
Church Corporation
Chesapeake Cares Food Pantry
Child Foundation
ChildFund International
Childhood Cancer Foundation of Southern California, Inc.
Children and Families of Iowa
Children of the Night
Children’s Dance Foundation
Christian Children’s Fund
Christian Foundation for Children & Aging
City of Hope
Claremont Community Foundation
Claremont Graduate University
Claremont Heritage
Claremont Museum of Art
Coachella Valley Housing Coalition
Coachella Valley Repertory
Coalition For Compassion and Justice
College of the Desert Foundation
Community Action Partnership of Orange County
Community Connect
Community Food Pantry of Murrieta
Community Health Action Network
Community Health Systems, Inc.
Community Pantry
Community SeniorServ, Inc.
Connections for Abused Women and Their Children
Cornerstone Compassion Center
Cove Communities Senior Association
Covenant House New Orleans
Covenant House of West Virginia, Inc.
Crafton Hills College Foundation
Creighton University
Crystal Cathedral Ministries
CSBR Community Alliance Network
CSUSB Philanthropic Foundation
Darkness to Light
Friends of the Cultural Center, Inc.
Friends of the National Museum of the American Latino
Friends Of The Riverside County Family Justice Center Foundation
Friends of the San Jacinto Mountains County Parks
Friendship Shelter, Inc.
Galilee Center
George Washington University
Georgetown University, Office of Student Accounts
Girls Inc. of Orange County
Glacier Unitarian Universalist Fellowship
God’s Helping Hands
God’s Helping Hands Holy Temple
God’s Pantry
Goodwill Southern California Development Dept.
Grand Canyon Association
Grand Canyon University
Great Falls Public Library Foundation
Greater Riverside Dollars for Scholars
Greater Works Church
GRID Alternatives Inland Empire
Guide Dogs of the Desert
Guideposts Foundation
H. E. L. P. Inc. - Hope Empathy Love And Prayer
H.O.P.E., Inc.
Habitat for Humanity Inland Valley
Habitat for Humanity Riverside
Harvard University
Harvey Mudd College
Helping Our People in Elsinore
Hemet Alumni Association
Hemet Library Foundation
Hemet Unified School District
Hidden Harvest Corporation
Hi-Desert Memorial Health Care District Foundation
High Desert Community Foundation
High Desert Cultural Arts Foundation
High Desert Mariachi Juvenil
High Desert New Beginnings, Inc.
High Desert Test Sites
Highland Senior Center
Himalayan Cataract Project
Holy Name of Jesus Catholic Community
Homeless Assistance Leadership Organization
Hospice Austin
Hospice of San Luis Obispo County
Housatonic Valley Association
Howard University
Humane Society of San Bernardino Valley
Humboldt State University
Idyllwild Arts Foundation
Idyllwild Garden Club
Idyllwild Help Center
Idyllwild Master Chorale Inc.
Idyllwild Scholarship Fund
Idyllwild School Booster Club
Immanuel Baptist Church
Indio Public Library
Inland AIDS Project
Inland Empire Future Leaders Program
Inland Empire Latino Lawyers Association, Inc.
“IELLA”
Inland Empire Rescue Mission, Inc.
Inland Empire United Way
Inland Valley Council Of Churches, dba Inland Valley Hope Partners
Inland Valley Repertory Theater
Inland Vineyard Christian Fellowship
Inside the Outdoors Foundation
Inspire Life Skills Training, Inc.
Israel Church of God in Christ
Jacobs & Cushman San Diego Food Bank
Jesucristo Es La Verdad
Jewish Federation of Palm Springs and Desert Area
Jewish National Fund
Joyful Child Foundation
Junior League of Riverside
Junior University
Jurupa Mountains Discovery Center
Kavanagh Community
KidCare, International
King’s Gate Community Church
Kiwanis Club of Greater San Bernardino
KVCR Educational Foundation
La Sierra High School
La Sierra University
GRANTS in 2015 (continued)

La Vista Recovery & Wholeness Center for Women
Laguna Food Pantry
Lake Hills Christian Church
Loma Linda Academy
Loma Linda University
Los Angeles Christian Health Centers
Loyola Marymount University
Lutheran Social Services Of Southern California
Manna Ministries Vision Church
Marcy Branch Library
Marion-Polk Food Share
Martha’s Village and Kitchen, Inc.
Martin Luther King High School
Mary’s Mercy Center, Inc.
Mary’s Mercy Center/Mary’s Table
McPherson Magnet Education Foundation
Menifee Valley Community Cupboard
Mile High Radio Club
Mill River Park Collaborative
Millionaire Mind Kids
MIND Research Institute
Misioneros Servidores de La Palabra
Mizell Senior Center, Inc.
Moses House Ministries
Mountain Arts Network
Mountain Disaster Preparedness Group
Mountain View Family Development
MSJC Foundation
Mt. San Antonio College
Mt. San Jacinto Community College
Murrieta Community Pantry
Murrieta Public Library Foundation, Incorporated
Museum of History and Art, Ontario Associates
My Learning Studio Outreach
National Association of the Deaf
National Audubon Society
Natural History Museum of Los Angeles County
Neighborhood Centers, Inc.
Neighborhood Housing Services of the Inland Empire, Inc.
Neuro Vitality Center
New Covenant Ministry
New Life-Line Food Ministry
Noah’s Ark Animal Sanctuary
Norte Vista High School
Northampton Survival Center
Northern Arizona University
Notre Dame High School
Oak Grove Center for Education Treatment and the Arts
Occidental College
Ocean Institute
Old Riverside Foundation
Olive Crest
Omo Child
Ontario Christian Center
Ontario-Montclair Schools Foundation
OPARC
Operation New Hope
Operation Provider
Operation Safe House Inc.
Pacific Lutheran Theological Seminary
PAL Humane Society
Palm Beach County Food Bank
Palm Desert Community Presbyterian Church
Palm Springs Art Museum
Palm Springs Friends of Philharmonic
Palo Verde Community College District
Palo Verde Historical Museum and Society
Peppermint Ridge
Perris Spanish SDA Church
Perris Valley Historical and Museum Association
Pet Helpers LLC
Pitzer College
Planned Parenthood Federation of America
Planned Parenthood of Orange and San Bernardino Counties
Pomona College
Pomona Valley Workshop
Presbyterian Community Center, Inc
Project Concern International (PCI)
Project Fighting Chance
PTA California Congress Of Parents Teachers & Students, Inc.
Queen of Hearts Therapeutic
Riding Center, Inc.
Ramona High School
Ramona Humane Society
Reach Out West End, Inc.
Reaching the Unreachable
Redlands Bowl / Community Music Association
Redlands Community Hospital Foundation
Redlands Community Music Association
Redlands Day Nursery
Redlands Horticultural and Improvement Society
Redlands Symphony Association (RSA)
Redlands United Church of Christ
Restore Educate and Change Humanity
ReSurge International
Riverside Art Museum
Riverside Baptist Church
Riverside City Mission
Riverside Community College Foundation
Riverside Community Health Foundation
Riverside County Office of Education
Riverside County Philharmonic Association, Inc
Riverside Educational Enrichment Foundation
Riverside Ending Homelessness Fund
Riverside Life Services
Riverside Metropolitan Museum
Riverside Museum Associates
Riverside Public Library
Riverside Public Library Foundation
Riverside Spanish SDA Church
Riverside Temple Beth El
Ronald McDonald House Charities of Southern California/Loma Linda
Rural Community Assistance Corporation (RCAC)
S.C.R.A.P. Gallery
Safe Alternatives For Everyone, Inc.
SAFE Homes – Rape Crisis Coalition
Saint James Community Food Pantry
Salvation Army-Redlands
Salvation Army-Riverside
San Bernardino City Unified School District
San Bernardino Community Scholarship Association
San Bernardino Symphony Orchestra Association
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San Bernardino Valley College Foundation
San Diego State University
San Joaquin River Parkway and
Conservation Trust, Inc.
Sanford Research / USD
SB County Superintendent of Schools
SDA Lake Perris Church
SDA Riverside Spanish Church
Seniors in Service of Tampa Bay, Inc.
Shelter From The Storm
Sinfonia Mexicana
Smith College
Snow Leopard Trust
Society of Saint Vincent de Paul
Soroptimist International Of The Americas Inc
Southern California Public Radio
Southwest Indian Foundation
Special Olympics Inland Empire Region
Special Olympics, Pomona Valley
Spiritual Life Ministries
St. Bernardine Medical Center Foundation
St. George Greek Orthodox Church
of the Desert
St. Luke Lutheran Church
Stanford University
Stroke Recovery Center
Success Institute
Temple Sinai
Texas Woman’s University
The Arc of Riverside County
The Carolyn E. Wylie Center for Children, Youth & Families
The Carter Center
The Center for Family Justice, Inc.
The Diamond Valley Arts Council
The Food Bank of Western MA, Inc.
The Food Bank of Monmouth and Ocean Counties
The Foodbank, Inc.
The G.A.P. Foodbank
The Girlfriend Factor
The Homeless Alliance, Inc.
The Jamiya Woods Foundation
The LGBT Community Center of the Desert
The Lighthouse of Restoration Organization, Inc.
The Mexican Museum
The Nature Conservancy
The Phoenix Foundation
The Regents of the University of California
The Salvation Army-San Bernardino Citadel Corps
The Trust for Public Land
The Umbrella Latch-Key Program
The Way World Outreach Ministries
The Well in the Desert
Tools for Tomorrow
Trax Equestrian Center, Inc.
Tri-Coastal Community Outreach
UC Davis/ Fin Aid & Scholarships
UC Regents Cooperative Extension
UC Regents, University of California, Merced
UC Regents/UC. Berkeley
UC Regents/UC. Irvine
UC Regents/UC. San Diego
UC Regents/U.C. Santa Barbara
UC Regents/U.C. Santa Cruz
UC Regents/U.C.L.A.
UC Regents/UC.Riverside
UC Regents/University of California, Riverside
UC Riverside Foundation
Unforgettables Foundation
Unidos Por La Musica
United Cerebral Palsy of the Inland Empire
United Way of the Inland Valleys
University of California Regents
University of North Carolina - Chapel Hill
University of Oregon
University of Pennsylvania / Tuition
University of Redlands
University of Redlands, Office of Alumni Relations
University of Southern California
University of Texas at Dallas
University of the Pacific
University of Utah
Upland Community Foundation
Valle Vista Assembly of God
Valley Youth Theatre
Veterans Partnering with Communities, Inc.
Victor Valley College District Foundation
Victor Valley Community Services Council
Victor Valley Family Resource Center
VNW Circle of Care, Inc.
Voices for Children
We the People Cultural Dance Center
Weld Food Bank
West End Center
West Seattle Food Bank
Whiteside Manor, Inc.
Wichita Children’s Home
Wild Bear Center for Nature Discovery
Wildcoast
Women Wonder Writers
Woodcrest Christian School System
Worcester Polytechnic Institute
Word Among Us
Working Dogs for Conservation Foundation
World Vision, Inc.
Wounded Warriors Project
Yavapai Big Brothers Big Sisters
Young Visionaries Youth Leadership Academy
Young Women Empowerment Foundation
Yucaipa Animal Placement Society (Y.A.P.S.)
Zion Lutheran Church

HOW TO APPLY
Please visit our website at www.thecommunityfoundation.net and navigate to our grants schedule for guidelines, eligibility requirements, timeline, and online applications.
Making sound strategic decisions on the structure of a portfolio has a profound influence on investment results, which is why The Community Foundation has a diversified portfolio with a long-term horizon. The portfolio is invested in accordance with a core principle of successful investing, which acknowledges that a diversified portfolio across different asset classes should provide a sustainable rate of income while minimizing the volatility that affects all investments to varying degrees. The portfolio is periodically rebalanced to target allocations to maintain portfolio equilibrium, increase value and support donors’ spending over the long term.

**Process and Governance**

The Foundation’s portfolio is reviewed on an ongoing basis by the Investment Committee and the Foundation’s independent investment consultants, Verus. The Investment Committee and investment consultants review:

- Strategic Investment Opportunities
- Portfolio Allocations
- Fund Manager Analysis
- Investment Performance
- Manager Searches
- Market Environment
- Capital Market Assumptions

The Investment Committee recognizes that The Community Foundation must avoid focusing on the short-term which always plays out randomly and unpredictably. Instead, we look forward over the long-term where the Foundation can achieve a reasonable degree of certainty. We will continue to focus on a sound investment policy for the benefit of our donors and will continue to employ best practices as we oversee The Community Foundation’s investments.

**Target Asset Allocation**

- Domestic Equity (34%)
- International Equity (27%)
- Fixed Income (23%)
- Liquid Alternatives (12%)
- Real Estate (4%)

**2015 Funds by Sub-type**

- Agency Funds
- Scholarship Funds
- Donor Advised Funds
- Designated Funds
- Other
- Deferred Funds
- Field of Interest Funds
- Community Impact Funds
- Fiscal Sponsorship Funds
- Geographic Affiliate Funds
- Unrestricted Funds
Assets: Three-Year History

Investment Returns: Endowed Portfolio*

* Returns are reported net of investment fees
Consolidated Statement of Financial Position

December 31, 2015
With comparative totals at December 31, 2014

<table>
<thead>
<tr>
<th>Assets</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 14,684,275</td>
<td>$ 11,898,219</td>
</tr>
<tr>
<td>Grants and contributions receivable</td>
<td>2,865,480</td>
<td>976,705</td>
</tr>
<tr>
<td>Other Miscellaneous receivables</td>
<td>68,468</td>
<td>27,021</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>41,620</td>
<td>34,077</td>
</tr>
<tr>
<td>Investments</td>
<td>72,873,563</td>
<td>72,578,269</td>
</tr>
<tr>
<td>Assets held in remainder trusts</td>
<td>1,048,841</td>
<td>954,551</td>
</tr>
<tr>
<td>Furniture and equipment</td>
<td>46,012</td>
<td>35,487</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$ 91,628,259</strong></td>
<td><strong>$ 86,504,329</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Liabilities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued expenses</td>
<td>$ 180,050</td>
<td>$ 106,888</td>
</tr>
<tr>
<td>Grants payable</td>
<td>118,513</td>
<td>122,989</td>
</tr>
<tr>
<td>Capital lease obligation</td>
<td>20,822</td>
<td>3,279</td>
</tr>
<tr>
<td>Obligation under charitable gift annuities</td>
<td>255,972</td>
<td>182,344</td>
</tr>
<tr>
<td>Custodial funds</td>
<td>341,069</td>
<td>383,837</td>
</tr>
<tr>
<td>Agency funds</td>
<td>18,674,205</td>
<td>15,859,805</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>$ 19,590,631</strong></td>
<td><strong>$ 16,659,142</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Net assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>$ 8,572,998</td>
<td>$ 9,235,725</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>63,464,630</td>
<td>60,609,462</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>$ 72,037,628</strong></td>
<td><strong>$ 69,845,187</strong></td>
</tr>
</tbody>
</table>

| **Total liabilities and net assets** | $ 91,628,259 | $ 86,504,329 |

The audited financial statements, containing all required disclosures and IRS Form 990 are available in the Foundation’s offices or online at www.thecommunityfoundation.net.
## Consolidated Statement of Activities

**For the year ended December 31, 2015**  
**With comparative totals for the year ended December 31, 2014**

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>2015</th>
<th>2014</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Revenue</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Realized gain (loss) on investments</td>
<td>$206,680</td>
<td>$1,505,981</td>
<td>$1,712,661</td>
<td>$3,126,862</td>
</tr>
<tr>
<td>Unrealized gain (loss) on investments</td>
<td>(622,217)</td>
<td>(4,816,368)</td>
<td>(6,438,585)</td>
<td>(2,404,097)</td>
</tr>
<tr>
<td>Realized and unrealized gain on investments</td>
<td>(419,537)</td>
<td>(3,310,387)</td>
<td>(3,725,924)</td>
<td>722,765</td>
</tr>
<tr>
<td>Interest and dividend income, net of fees</td>
<td>185,007</td>
<td>1,334,278</td>
<td>1,519,285</td>
<td>1,496,603</td>
</tr>
<tr>
<td>Investment (loss) income, net</td>
<td>(230,530)</td>
<td>(1,976,109)</td>
<td>(2,206,639)</td>
<td>2,219,368</td>
</tr>
<tr>
<td>Less: investment loss (income) from agency funds</td>
<td>582,400</td>
<td>582,400</td>
<td>-</td>
<td>(381,179)</td>
</tr>
<tr>
<td>Investment (loss) income, net of fees and agency funds income</td>
<td>(230,530)</td>
<td>(1,393,709)</td>
<td>(1,624,239)</td>
<td>1,838,189</td>
</tr>
<tr>
<td>Prior years' grants returned</td>
<td>78,778</td>
<td>78,778</td>
<td>26,925</td>
<td>-</td>
</tr>
<tr>
<td>Management fees - agency funds</td>
<td>201,542</td>
<td>201,542</td>
<td>191,644</td>
<td>-</td>
</tr>
<tr>
<td>Special events - net of expenses of $39,355</td>
<td>15,275</td>
<td>15,275</td>
<td>37,310</td>
<td>-</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>(43,517)</td>
<td>(43,517)</td>
<td>144,934</td>
<td>-</td>
</tr>
<tr>
<td>Total Revenue</td>
<td>(28,988)</td>
<td>(1,343,173)</td>
<td>(1,372,161)</td>
<td>2,239,002</td>
</tr>
<tr>
<td><strong>Net assets released from purpose restrictions</strong></td>
<td>7,578,260</td>
<td>(7,578,260)</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Support</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions, bequests and grants</td>
<td>27,324</td>
<td>16,635,435</td>
<td>16,662,759</td>
<td>15,820,328</td>
</tr>
<tr>
<td>Less: revenue and other support from agency funds</td>
<td>4,858,834</td>
<td>4,858,834</td>
<td>(3,502,534)</td>
<td>-</td>
</tr>
<tr>
<td>Total net support</td>
<td>27,324</td>
<td>11,776,601</td>
<td>11,803,925</td>
<td>12,317,794</td>
</tr>
<tr>
<td><strong>Total revenue and other support</strong></td>
<td>7,576,596</td>
<td>2,855,168</td>
<td>10,431,764</td>
<td>14,556,796</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program services:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants awarded</td>
<td>8,004,771</td>
<td>8,004,771</td>
<td>789,3918</td>
<td>-</td>
</tr>
<tr>
<td>Less: agency fund expenses and grants awarded</td>
<td>1,260,493</td>
<td>1,260,493</td>
<td>795,282</td>
<td>-</td>
</tr>
<tr>
<td>Grants awarded, net</td>
<td>6,744,278</td>
<td>6,744,278</td>
<td>7,098,636</td>
<td>-</td>
</tr>
<tr>
<td>Grant-related expenses</td>
<td>316,041</td>
<td>316,041</td>
<td>283,195</td>
<td>-</td>
</tr>
<tr>
<td>Community leadership</td>
<td>214,118</td>
<td>214,118</td>
<td>326,960</td>
<td>-</td>
</tr>
<tr>
<td>Supporting services:</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Administration</td>
<td>377,613</td>
<td>377,613</td>
<td>438,370</td>
<td>-</td>
</tr>
<tr>
<td>Development</td>
<td>587,273</td>
<td>587,273</td>
<td>521,876</td>
<td>-</td>
</tr>
<tr>
<td>Total expenses</td>
<td>8,239,323</td>
<td>-</td>
<td>8,239,323</td>
<td>8,669,037</td>
</tr>
<tr>
<td><strong>Change in net assets</strong></td>
<td>(662,727)</td>
<td>2,855,168</td>
<td>2,192,441</td>
<td>5,887,759</td>
</tr>
<tr>
<td><strong>Net assets, beginning of year, as reported</strong></td>
<td>9,235,725</td>
<td>60,609,462</td>
<td>69,845,187</td>
<td>63,957,428</td>
</tr>
<tr>
<td><strong>Net assets, end of year</strong></td>
<td>$8,572,998</td>
<td>$63,464,630</td>
<td>$72,037,628</td>
<td>$69,845,187</td>
</tr>
</tbody>
</table>
Giving to The Community Foundation

You can support your favorite Inland Southern California causes through a gift to The Community Foundation – now or later.

Ways to Give Now

The Community Foundation is able to accept a wide array of assets as contributions to a fund, and because The Community Foundation is a 501(c)(3) public-benefit corporation, donors will receive the most valuable tax benefits available under the law. Ways you can make an outright gift today include:

- Cash
- Charitable Lead Trusts
- Intangible / Intellectual property
- Oil, Gas, and Mineral Interests
- Real Estate
- Remainder Interests in Property
- Securities
- Tangible Personal Property

Ways to Give Later

Including The Community Foundation in your estate plan allows you to leave a legacy for future generations. Even a modest bequest will grow, under our stewardship, into a significant amount over time.

We are also able to accept an array of assets that will benefit The Community Foundation later, using planned giving instruments. We work closely with you and your professional advisor(s) to ensure that all the details are in place so that your charitable intent is fulfilled. Planned Giving vehicles include:

- Bequests in your Will or Living Trust
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Life Insurance
- Retirement Plan Beneficiary Designations

Whether you choose to give now or make strategic plans now to give later, your generous gift will grow each year through the power of an endowment, and will generate grants to the causes, nonprofit organizations, or communities you care about the most into perpetuity.

If you would like to make an impact in our community for generations to come, consider a gift to The Community Foundation. We will help you and your advisor(s) design a strategy of giving now or later that fulfills your charitable goals while also addressing your financial, tax and estate planning needs.
The Brouse Legacy Society recognizes individuals and couples who have made provisions in their estate plans to provide a gift to The Community Foundation as a legacy for Inland Southern California.

These gifts may take the form of bequests, naming The Community Foundation in a will or trust, or alternatively, in a charitable remainder trust, along with gifts of life insurance or any other type of planned gift.

**Who Should Join the Brouse Legacy Society?**

For people who want to create a legacy beyond their lifetime, the Brouse Legacy Society ensures donors that their charitable dollars are used to support the needs of the community in the way they intended — for perpetuity. If you have made arrangements to make a gift to the Foundation, and have informed us, then you are already a valued member of the Brouse Legacy Society.

**What are the benefits of membership?**

Being a member of the Brouse Legacy Society gives you the opportunity to belong to a select group of like-minded people who are committed to supporting the needs of our communities for this and future generations. You are recognized at special events and in The Community Foundation Annual Report. In addition, if you wish, you and/or your financial counsel can receive the guidance of our professional staff to help you with your gift planning, ensuring that your philanthropy will remain as a meaningful memorial to you and your family.

If you would like more information about the Brouse Legacy Society, or to inform us of a planned gift to the Foundation, please call our Philanthropic Services department at 951.241.7777.

We gratefully acknowledge these donors who have made plans to provide a planned gift in their estate for their generosity, foresight and leadership in creating an enduring legacy for Riverside and San Bernardino County.

Mr. and Mrs. Gerry Bayless
Mr. and Mrs. Terry Bridges
Ms. Kathie Browne LL.M.
Mr. Marc Burton
Mr. and Mrs. Peter C. Capparelli
Mr. Henry W. Coil, Jr.
Mr. Percy Conrad
Ms. Cathy M. Cooney
Mr. and Mrs. Donald L. Curtis
Ms. Aila G. Dawe
Mr. and Mrs. Theodore W. Dutton
Mr. and Mrs. Charles Ford
Mr. and Mrs. Franklyn D. Gile
Mr. and Mrs. Milton E. Goodhart
Mrs. Janet Green
Mr. Robert H. Gurr
Ms. Barbara Hanna and Mr. Ed Ball
Ms. Elaine E. Hill
Mr. and Mrs. David A. Hjorth
Mrs. Jane Hoff
Richard G. Hutcherson III Trust
Mr. and Mrs. Trevor B. Jones
Mr. Vern C. Koziien
Ms. Mary K. MacDougall
Ms. Luraine MacLeod
Ms. Mary K. MacNee
Mrs. Beverly B. Maloof
Ms. Rose Mayes
Mr. and Mrs. Edward S. Norton
Ms. Retha Ott
Ms. Michelle A. Rainer and Mr. Stan Fischer
Mr. and Mrs. Benjamin A. Ramirez
Mr. Charles Riggs
Mr. and Mrs. Ronald C. Rossi
Mr. and Mrs. Philip M. Savage III
Mr. and Mrs. Donald J. Seed
Mrs. Rosalie Silvergate
Mrs. Barbara Singletary
Mr. Robert J. Smith
Col. and Mrs. Sherman A. Smith
USMC Ret.
Mr. Dwight Tate and Dr. Kathy Wright
Dr. Mahmoud Torabinejad
Mr. Brian L. Wachs
Mr. and Mrs. Robert Weingartner
Every grant The Community Foundation makes comes from a gift from someone like you. We are deeply grateful to these gracious, giving and generous friends who made a gift to one or more funds at The Community Foundation.

Abbott Laboratories  
Ms. Barbara R. Adams  
AFVW Foundation  
Altura Credit Union  
The Annenberg Foundation  
Anonymous Donors  
Mr. and Mrs. Michael Auld  
Automated Business Service  
Ms. Kristy Baker  
Mrs. Lynn Bogh Baldi  
Balfour Beatty Construction  
Bank of America Foundation  
The Barry and Jolene Wallace Trust  
Mr. Donald H. Bartee  
Bear Trucking  
Mr. and Mrs. W. Donald Bell  
Dr. George Beloz  
Benjamin Jacobson and Sons Foundation  
Blue Mountain Jewelers, Inc. dba Burt’s Jewlery & Re  
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C.G. Lamb Accountancy Corp.  
California Baptist University  
The California Endowment  
California Inland Council Boys Scouts of America  
Ms. Debbie Cannon  
Career Institute  
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The Chapman-Landeros Family Trust  
Mr. and Mrs. Nate Cheney  
Cheryl R. Brown for Assembly 2016  
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Mr. and Mrs. Jerry Coleman  
College Futures Foundation  
Comerica Bank  
Ms. Cathy M. Cooney  
County of San Bernardino/Controller  
Crafton Hills College Foundation  
Mr. Samuel P. Crowe  
California State University, San Bernardino  
CSUSB Philanthropic Foundation  
Ms. Celia B. Cudiamat  
Mr. and Mrs. James J. Cuevas  
Dance Dimensions Performing Arts Center  
Udder-ly, Inc. dba De Jong’s Dairy  
Desert Outreach Foundation  
Donald W. and Sylvia Vandermeer Trust  
The Dora Buchner Trust  
Dr. Prem Reddy Charitable Foundation  
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Earth ’n Fire Corportion  
Mr. and Mrs. Paul Eaton  
Edison International  
Ms. Tina English  
Ms. Shannon Espinoza  
Estate of Marcia Ann Ellison  
Family Assistance Programs  
Family Trust of Marvin E. Leggett, Jr.  
Ms. Sandra Fay  
Mr. and Mrs. Robert Fey  
Mr. and Mrs. Daniel L. Flores  
Foothill AIDS Project  
Friends Of My Family  
Mr. and Mrs. Donald A. Frost  
Mr. Michael Gallo  
Gastrognome  
Mr. Daniel W. Genin and Ms. Susan T. Chavez  
Gitan Enterprises, Inc.  
Mr. Steve Goslin  
Mr. and Mrs. Richard Gove  
Grand Terrace Lions Club  
Grand Terrace Womans Club  
Greham Savage Nolan & Tilden, APC  
Mr. and Mrs. Robert M. Hanisee  
Ms. Theresa Hanley  
Hannon Chiropractic, Inc.  
Mr. and Mrs. J. Kirk Harns  
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Mr. and Mrs. David A. Hjorth  
Mr. and Mrs. Nicholas D. Hjorth  
Hot Purple Energy  
Housing Authority of the Co of Riverside  
Mr. Andrew Howe  
Mr. and Mrs. Mark D. Hutchason  
Mr. Richard G. Hucheson and Mr. Charles R. Kincaid  
Inland Empire Health Plan (IEHP)  
Inland Empire Waterkeeper  
International Union of Operating Engineers  
Iron Workers Local No.433  
ISU Insurance Services-ARMAC  
Ms. Judith Jacobs  
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The James Irvine Foundation  
The Jamin Family Trust  
Dr. Fred A. Jandt  
Mr. and Mrs. James B. Jaqua  
Jewish Community Foundation  
Jewish Family Service of the Desert  
Jewish Federation of Palm Springs and Desert Area  
The John & Janis Spann Foundation  
Mr. and Mrs. David C. Johnson  
JTK Construction Group Inc.  
Mr. and Mrs. Raymond Kay  
Ken Calvert for Congress Committee  
King’s Schools of the Desert  
Knott’s Berry Farm  
Dr. Robert Krone and Mrs. Salena Gregory Krone  
La Sierra University  
Mr. and Mrs. Joseph F. LaGuess  
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Montana Community Foundation
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MSJC Foundation
MUFG Union Bank, N.A.
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Mr. and Mrs. Ronald G. Myles
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NBC Universal Media, LLC.
New York Life Insurance
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Perris Valley Historical and
Museum Association
Pink Prism Fund
The Pinnacle Fund_The Foundation
for Palm Springs
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Richard and Jane Block Charitable Fund
Riverside Community College
District Foundation
Riverside Construction Company, Inc.
Riverside County Superintendent
of Schools
Riverside County Treasurer
Riverside Land Conservancy
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San Bernardino Emblem Club No 178
San Gorgonio Memorial Hospital
Foundation
San Jacinto Education Foundation
San Jacinto Unified School District
San Manuel Band of Mission Indians
Santa Ana Watershed Project Authority
(SAWPA)
Santa Rosa Plateau Foundation
Sara’s Hope Charitable Foundation
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Willdan Group, Inc.
Willmas Trust c/o Comerica Bank
Winifred L. Stevens Foundation
Mr. John H. Wise and
Ms. Michelle E. Henricks
Dr. Jonathan Lorenzo Yorba
Throughout our two-county region, over 225 professional advisors play an important role in the success of The Community Foundation. Our advisors are bank and trust officers, financial planners and advisors, Certified Public Accountants, estate planning attorneys, real estate, tax and insurance professionals. The Community Foundation and professional advisors work in partnership to enhance philanthropy in our region through collaborative efforts, which transform their “clients” into “donors” to the community.

Champions

Many of our professional advisors are also our “Champions”. To receive this distinction, a professional advisor must either establish an endowment or a fund in their own name or in the name of their family, or refer a client who then establishes an endowment or fund at The Community Foundation.

We thank all our professional advisors and especially our Champions:

Ms. Kathleen Albrektson  
Ms. Deborah Anderson  
Ms. Marcia Campbell  
Mr. Frank Campbell  
Mr. Chris Carpenter  
Mr. Ray Cherry  
Mr. Michael Cosgrove  
Mr. Steven T. Erickson  
Mr. Robert Fey  
Ms. Tammy Fox  
Mr. Karl Hicks  
Ms. Elaine Hill  
Mr. Nicholas Hjorth  
Mr. David Hjorth  
Mr. Vic Karidades  
Mr. Michael Lovett  
Ms. Margarita “Gigi” Maceda  
Mr. Doug Martin  
Mr. David Maupin  
Mr. Mike McGreevy  
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Mr. William Nassar  
Mr. Philip M. Savage IV  
Mr. Paul Shimoff  
Mr. Robert Smith  
Mr. David Suss  
Mr. Dwight Tate  
Mrs. Nora Teasley  
Mr. Glenn Tetley  
Mr. Bruce Varner  
Mr. Sean Varner  
Mr. Neal Waner  
Mr. David Wilson
Professional Advisors play a critical role in the success of The Community Foundation.

In the case of one Professional Advisor out of many, The Community Foundation has received a significant number of gifts from clients that William M. Nassar serves. William Nassar worked in the private sector from 1989-2001, primarily with Bourns, Inc., a large multinational privately held company operating in 23 countries. In 2001, William left Bourns after a two-year anti-trust trial. He then opened his own practice in Century City, provided specialized services to large law firms serving high net worth individuals, along with medical device FDA work. In 2002, William merged his practice with another Redlands, California firm to address the needs of the local Inland Southern California.

Since inception in early 2005, the Law Offices of William M. Nassar & Associates has focused on serving clients in matters of estate planning, probate, real estate, business formation, transactional business matters, civil and corporate litigation.

The Community Foundation is grateful for William’s continued support of our work in the region.
Arthur L. Jacobson Donor Advised Fund
Established in 2015 for broad and general charitable purposes

Brammer Trust Endowed Fund
Established in 2015 to support the Operations of The Community Foundation

College Futures Foundation – Coachella Valley Pathways to Success Scholarship Fund
Established in 2015 to support the Coachella Valley Economic Partnership’s Pathways to Success Scholarship and Student Leadership Program for the period of January 1, 2016 through December 31, 2018

Crafton Hills College Foundation Fund
Established in 2015 to support the programs of Crafton Hills College

Desert Outreach Foundation/Desert Rainbow Foundation Scholarship Fund
Established in 2015 to provide annual scholarships to students residing in the Coachella Valley who are seeking an undergraduate/graduate degree either within or outside of the Valley

Edith Jamin Memorial Scholarship Fund
Established in 2015 to benefit graduating seniors from Palm Springs High School who are interested in pursuing a career in education.

Frank Trane Endowment
Established in 2015 to provide annual scholarships to qualified students (K-8th) enrolled at King’s Schools of the Desert located in Palm Springs

Friends of My Family Fund
Established in 2015 to support the programs of Friends of My Family

Grand Terrace Healthy Communities Fund
Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for projects in the City of Grand Terrace that qualify under the County of San Bernardino County Healthy Communities Grant.

Grand Terrace Veterans Memorial Fund
Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for a Veterans Memorial in the City of Grand Terrace

HDCF – Bartholomew Fund
Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

HDCF – Clarence Muirhead Memorial Scholarship
Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

HDCF – Towle Family Fund
Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

Hemet Hospice Volunteers, Inc. Fund
Established in 2015 to support the programs of Hemet Hospice Volunteers, Inc.

Hill Family Charitable Trust Fund
Established in 2015 for broad and general charitable purposes

Infant and Toddler Success: Leveling the Field Fund
Established in 2015 to promote and support early childhood development skill workshops for parents

Jewish Federation of Palm Springs and Desert Area Fund - Francine Cohn Fund
Established in 2015 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

JFS Children and Families Fund
Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of preventive education, economic assistance and enrichment activities including camp scholarships for low income children and their families

JFS Legacy Fund
Established in 2015 to support the programs of Jewish Family Service of the Desert

JFS Mental Health Fund
Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of low cost mental health counseling services to people of all ages

JFS Senior’s Fund
Established in 2015 to support the programs of Jewish Family Service of the Desert where the need is the greatest

Karen and Nate Cheney Family Scholarship
Established in 2015 to provide scholarships for students attending College of the Desert in Coachella Valley who enroll in a four-year university or college

Marvin Edward Leggett Jr. Endowment Fund
Established in 2015 through the estate of Marvin Edward Leggett, Jr. to support scholarships to students graduating from Norte Vista High School and La Sierra High School in the Alvord Unified School District

Mt. San Jacinto College Funds
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

OPARC Endowment
Established in 2015 to support the programs of OPARC

Red Ribbon Fund
Established in 2015 to support the programs of Foothill AIDS Project

Sherman A. Smith and Lady F. Smith Charitable Gift Annuity-2015
Established in 2015 to benefit The Living Desert

Southern California Edison - Capacity Building Sessions
Established in 2015 to support nonprofit capacity building sessions as part of the 2016 Community Impact granting cycle

TCE-Strengthening Health Career Pathways
Established in 2015 through a grant from The California Endowment to support health care workforce stakeholders supporting the equitable expansion of a culturally competent health workforce that improves quality and access to health care for underserved residents of the Eastern Coachella Valley

Ted and Jo Dutton Charitable Gift Annuity
Established in 2015 to benefit Damien High School in La Verne, St. Lucy’s Priory High School in Glendora, and Woodside Priory School in Portola Valley

Youth Grantmakers Committee-High Desert Fund
Established in 2015 to create a “leadership through philanthropy” training ground for young adults and create an understanding of the needs in the High Desert region
Throughout the years, more than 500 individuals, families and agencies have established a fund with us. They choose the name for their fund and its purpose. Some prefer to pool their gifts with other like-minded people to make a larger impact on a shared cause. Some want their giving to take place during their lifetime. Others want their giving to leave a lasting legacy. The following funds, listed by fund type, are held at and stewarded by The Community Foundation.

Agency Funds

The Community Foundation is committed to providing support to the nonprofit businesses/agencies in the region. One of the ways we do this is by stewarding endowed funds. These funds offer a reliable source of financial support for the organization, earning interest through pooled investments, and benefitting from economies of scale and the expertise and oversight by the Foundation’s Investment Committee and fund consultants.

**Academy for Grassroots Organizations Fund**
Established in 2011 to support the programs of Academy For Grassroots Organizations

**AFVW Foundation Endowment Fund**
Established in 2010 for broad and general charitable uses and purposes at Air Force Village West in Riverside, California and qualified AF Village residents in financial need

**AFVW Foundation Fund**
Established in 2006 for broad and general charitable uses and purposes at Air Force Village West in Riverside, California

**Assistance League of San Bernardino**
Established in 1997 to provide support for philanthropic giving from the Assistance League of San Bernardino

**Baldy View ROP Endowment Fund**
Established 2003 to support the programs of Baldy View ROP Foundation

**Crafton Hills College Foundation Fund**
Established in 2015 to support the programs of Crafton Hills College

**Desert Outreach Foundation/Desert Rainbow Foundation Scholarship Fund**
Established in 2015 to provide annual scholarships to students residing in the Coachella Valley who are seeking an undergraduate/graduate degree either within or outside of the Valley

**Desert Stroke Rehabilitation Foundation Fund**
Established in 2014 to support the programs of Neuro Vitality Center (aka Stroke Recovery Center) in Palm Springs

**Dollars For Scholars Scholarship Fund**
Established in 1997 to provide college scholarships according to the policies and practices of the Greater Riverside Dollars for Scholars organization

**Fox Cultural Arts Fund**
Established in 2011 to support the activities of the Fox Riverside Theater Foundation

**Frank Trane Endowment**
Established in 2015 to provide annual scholarships to qualified students (6th-12th) enrolled at King's Schools of the Desert located in Palm Springs

**Friends of My Family Fund**
Established in 2015 to support the programs of Friends of My Family

**Friends of Palm Springs Mountains/Chino Canyon Legacy Fund**
Established in 2013 to support the activities of the Friends of Palm Springs Mountains

**Hemet Hospice Volunteers, Inc. Fund**
Established in 2015 to support the programs of Hemet Hospice Volunteers, Inc

**The High Desert Community Foundation Endowment Fund (HDCF)**
Established in 2012 to benefit the High Desert Community Foundation

**HDCF - Bartholomew Fund**
Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

**HDCF - Clarence Muirhead Memorial Scholarship**
Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

**HDCF - Florence Lindberg Memorial Scholarship Fund**
Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

**HDCF - Louise Stewart Scholarship Fund**
Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

**HDCF - Mojave Aquatics Coalition Fund**
Established in 2014 as a sub-fund to The High Desert Community Foundation Endowment Fund To promote and support various aquatic endeavors and future achievements for residents of all ages in the Mojave Desert. This will be accomplished primarily through financial support of aquatics organizations, events, and scholarships

**HDCF - Towle Family Fund**
Established in 2015 as a sub-fund to The High Desert Community Foundation Endowment Fund

**HDCF - Trever Bennett Memorial Scholarship Fund**
Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

**HDCF - Walter E. Cramer & Margaret Muir Cramer Compassion Fund**
Established in 2012 as a sub-fund to The High Desert Community Foundation Endowment Fund

**Helene E. Berman Seidenfeld Lion of Judah Endowment Fund**
Established in 2009 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area "Lion of Judah" program.

**Hemet Education Foundation Endowment Fund**
Established in 2000 to more effectively enhance the educational enrichment experience for all children served by the Hemet Unified School District

**Hemet Library Foundation Fund**
Established in 2007 to provide for the programs, equipment and furnishings of the Hemet Public Library

**Idyllwild Pines Endowment Fund**
Established in 2004 in support of the Idyllwild Pines Camp and Conference Center

**Jewish Federation of Palm Springs and Desert Area Fund (JFPS)**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - Federation Allocation Fund**
Established in 2013 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - Francine Cohn Fund**
Established in 2015 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - Gorelik Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - H. Shweid Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - Kitsis Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - M. Shweid Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - M. Weissman Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - S. Weissman Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - Barbara & Bernie Fromm Jewish Youth Enrichment Fund**
Established in 2014 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities

**JFPS - Bronstein Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities

**JFPS - F. Lee Auerbach Fund**
Established in 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

**JFPS - Stephen M. Platt Youth Fund**
Established in 2013 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area specifically targeted for Jewish youth programs/activities
JFS Legacy Fund
Established in 2015 to support the programs of Jewish Family Service of the Desert

JFS Children and Families Fund
Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of low cost mental health counseling services to people of all ages

JFS Senior’s Fund
Established in 2015 to support the programs of Jewish Family Service of the Desert in the area of programs that promote the safety, health and independence of low income seniors including emergency financial assistance, socialization programs and transportation services

JFS Where Most Needed
Established in 2015 to support the programs of Jewish Family Service of the Desert where the need is the greatest

Junior League of Riverside Agency Endowment Fund
Established in 2007 to provide long-term funding of Junior League’s community outreach programs

Jurupa Mountains Discovery Center Compensation Fund
Established in 1999 to provide funds for compensation for scientific personnel that are employed by the Jurupa Mountain Cultural Center

Jurupa Mountains Discovery Center Maintenance Fund
Established in 1999 to provide funds for the maintenance and security of grounds and buildings at the site

Kiwanis Club of Riverside Endowment Fund
Established in 2000 to benefit the charitable activities of the club

March Field Museum Fund
Established in 1998 to provide an income to the Museum Foundation

Margaret B. Branchflower Endowment Fund
Established by the Rotary Club of Beaumont Foundation to support their activities

Michelle’s Place, Breast Cancer Resource Center Fund
Established in 2013 to support the programs of Michelle’s Place in Temecula, CA

The Mizell Senior Center Endowment Fund
Established in 2006 to provide income to the Mizell Senior Center

MSJC-Alice Jean Turner Perpetual Scholarship Fund
Established in 2016 to provide scholarships to students attending Mt. San Jacinto College

MSJC-James Simpson Memorial Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Dr. Milo P. Johnson Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Mina Pennick Perpetual Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-McQueen Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Olaf Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Operating Expense Account
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Performing Arts
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-P&H Iverson Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Presidents Pooled Scholarships
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Paul E. Tibbets Memorial
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-Rancho Temecula Area Woman’s Club Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-William Sprovil Memorial Book Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

MSJC-William Sharp Memorial Scholarship
Established in 2015 to provide scholarships to students attending Mt. San Jacinto College

Murrieta Public Library Foundation Fund
Established in 2013 to support the activities of the Murrieta Public Library Foundation

Oak Grove Center for Education Treatment & the Arts Fund
Established in 2010 to benefit Oak Grove Center for Education Treatment & the Arts

THE COMMUNITY FOUNDATION
Community Impact Funds

These pooled funds allow the Foundation to address the most critical needs in the community, even as those needs change over time. The Community Foundation distributes these discretionary funds to address emerging needs in Inland Southern California, and the most critical issues in our region.

Donor Advised Funds

Donor Advised Funds allow donors the most flexibility to achieve their charitable goals. They are designed for donors to be actively involved in directing how the funds are used. Through their own research or with guidance and philanthropic expertise about community issues and local nonprofits from our knowledgeable staff, donors may request grants be made to specific local, national or international nonprofit organizations. Each request from a Donor Advised Fund is subject to approval by our Board of Directors.
Bianca and Nick Heyming Full Spectrum Donor Advised Fund
Established in 2013 for broad, general charitable uses and purposes

Bill and Gloria Harrison Donor Advised Fund
Established in 2008 for broad and general charitable purposes

Bob Ellefson Memorial Donor Advised Fund for Music Education
Established in 2002 to supplement music education in Hemet, California

Bohon Family Community Fund
Established in 2013 for broad and general charitable purposes

Bruce and Nancy Varner Donor Advised Fund
Established in 2004 for broad and general charitable uses and purposes

Butch Hill Donor Advised Fund
Established in 2001 to further independent living by mentally disabled adults

California Regional Environmental Education Community (CREEC) Fund
Established in 2008 for environmental education within the State of California

Career Educational and Advancement Donor Advised Fund
Established in 2001 for general charitable uses and purposes

Charles “Chuck” T. Harmon/Gordon A. Lounsbury Memorial Endowment a Donor Advised Fund
Established in 2007 for broad, general charitable purposes and to provide scholarships for students pursuing civil engineering degree programs

Charles and Virginia Field Fund
Established in 2011 for broad and general charitable purposes and uses

Dave and Mary Hjorth Family Donor Advised Endowment Fund
Established in 1999 for general charitable uses and purposes

Dave and Mary Hjorth Family Donor Advised Granting Fund
Established in 2009 for broad and general charitable purposes

Desert Legacy Donor Advised Fund
Established in 2004 to inspire communities and organizations to pursue efforts, collaborations and scientific research that promote awareness and conservation of desert wilderness, parks, and other significant desert wildlands in California

Donor Advised Family Fund of Dericksen and Mary W. Brinkerhoff
Established in 2001 for general charitable uses and purposes

Eleanor K. Hampson Donor Advised Endowment Fund
Established in 2000 for general charitable uses and purposes

Elissa Hepner Donor Advised Fund
Established in 2009 for broad and general charitable purposes

Gabbert Justice Donor Advised Fund
Established in 1994 to advance the administration of justice in Riverside County including juvenile rehabilitation programs

George E. Brown Jr. Donor Advised Fund
Established in 2010 for archival and preservation of George E. Brown Jr. Congressional papers and other related materials, and other broad and general charitable purposes and uses

Gerald “Bummy” Burstein Donor Advised Endowment Fund
Established in 2009 to support programs and services that will heighten and develop leadership skills for deaf students at living within the County of Riverside and/or attending the California School for the Deaf, Riverside

Growcology Education Fund
Established in 2014 to benefit recipients through educational opportunities, Growcology competitions, and special events

H. Ted and Bettye Smith Donor Advised Fund
Established in 1999 for general charitable uses and purposes

Harms Family Donor Advised Fund
Established in 2006 for broad and general charitable purposes

Harms Family Endowed Donor Advised Fund
Established in 2007 for broad and general charitable purposes

Emperor Family (CREEC) Fund
Established in 2010 for archival and preservation of George E. Brown Jr. Congressional papers and other related materials, and other broad and general charitable purposes and uses

HOPE (Helping Others Provide Empowerment) Endowment Fund
Established in 2008 for broad and general charitable purposes

Hope For All Fund
Established in 2014 for broad and general charitable uses and purposes

Illes Family Donor Advised Fund
Established in 2008 to benefit Riverside Public Library Branch Services and other general charitable uses and purposes

James and Cecilia Cuevas Family Donor Advised Endowment Fund
Established in 2000 for general charitable uses and purposes

James and Cecilia Cuevas Family Donor Advised Gifting Fund
Established in 2000 for general charitable uses and purposes

Jim and Susie Jaqua Donor Advised Fund
Established in 2003 for general charitable uses and purposes

Johnny Stevens Charitable Fund
Established in 2014 by the Winifred L. Stevens Foundation for broad and general charitable purposes

Knudson Family Donor Advised Fund
Established in 2003 for general charitable purposes particularly Children & Families and Health & Human Services

Korff Family Advised Fund
Established in 2010 for general charitable purposes

Leona Aronoff Charitable Foundation Donor Advised Fund
Established in 2004 for general charitable uses and purposes

Luihe Hass Donor Advised Fund
Established in 2000 as a memorial by her family, the Ettners

Marcus’s Heart Foundation Fund
Established in 2010 for broad and general charitable uses and purposes

Maupin Family Donor Advised Fund
Established in 2005 for broad and charitable purposes

Paul and Carol Fick Donor Advised Fund for the Arts
Established in 2006 to support the arts in and around Riverside, California

Pinch Hit for Kids Fund
Established in 2011 by the Lake Elsinore Storm to support broad and general charitable purposes

Rick Hutcheson and Rob Kincaid Charitable Giving Fund
Established in 2014 for broad and general uses and purposes

Riverside Arts and Culture Donor Advised Fund
Established in 2001 to benefit the Arts in the City of Riverside and surrounding unincorporated areas

Riverside County Bar Foundation Donor Advised Fund
Established in 2003 for general charitable uses and purposes

Riverside Ending Homelessness Fund
Established in 2009 to fund operations, programs, and activities at the City of Riverside Homeless Multi-Service Campus and other activities that advance the city’s adopted strategies to address homelessness

Robert and Cheryl Fey Donor Advised Community Fund
Established in 2006 for broad and general charitable uses and purposes

Robert E. Hana Donor Advised Fund
Established in 2009 for broad and general charitable purposes

S.L. Gimbel Foundation Advised Fund
Established in 2010 for broad and general charitable purposes

Sean and Kristin Varner Family Donor Advised Fund
Established in 2009 for broad and general charitable uses and purposes
### Designated Funds

These funds are for donors who wish to support specific organizations forever. Donors designate one or more organizations to receive annual grants from their endowed fund. If a designated organization dissolves or changes its purpose, the Foundation ensures the original charitable objectives are continued.

- Beth G. Anderson Fund to Benefit Airforce Village West Foundation
  Established in 2011 at Mrs. Anderson’s death to support the activities of the Airforce Village West Foundation

- Brammer Trust Endowed Fund
  Established in 2015 to support the Operations of The Community Foundation

- Charles F. and Wilhelmina E. Clark Botanical Fund
  Established in 1971 to provide funds for the establishment, development and maintenance of the botanical section of the Riverside Municipal Museum

- Charley and Emilie Graham Museum Fund
  Established in 2010 to support the Palo Verde Historical Museum in Blythe, California

- Clifford N. Moore & Grace Abney Moore Fund
  Established in 1988 to provide funds that benefit a variety of the donor’s interests

- Dr. Abram I. and Sylvia S. Chasens Endowment Fund
  Established in 1997 to benefit the Joslyn Senior Center in Palm Desert, CA

- Emanuel Baldi Fund Benefiting ARC Riverside
  Established in 2004 in memory of Emanuel Baldi to support ARC Riverside

- Eva Baerwald Fund
  Established in 1997 to benefit the Idyllwild Community

- Evergreen Memorial Historic Cemetery Fund
  Established in 2004 to support the restoration and preservation of the cemetery

- Fred Stebler and Eva V. Stebler Foundation Designated Fund
  Established in 2005 to benefit David and Margaret Home and Evergreen Memorial and Historic Cemetery

- Gladys Pedlow (Wilcox) Memorial Fund
  Established in 2002 to be used by The Riverside Public Library for the purchase of books, periodicals, and library materials

- Hans Baerwald Advised Fund
  Established in 1997 to benefit the Idyllwild Community

- Harriet Ruth Montelius Fund
  Established in 1988 to provide funds that benefit a variety of the donor’s interests

- James K. Wilden Fund
  Established in 1988 to provide funds for the purchase of books, periodicals, and library materials

- John and Mary Vanderzyl Funding The Future for Children’s Services at the Riverside Public Library
  Established in 2000 to benefit Children’s Services at the Riverside Public Library Foundation

- John Elmer Smith Western Book Endowment Fund
  Established in 1999 to provide funding for a western book collection in memory of John Elmer Smith at the Great Falls Montana Public Library

- Johnson Tractor Company Fund
  Established in 1989 to provide a variety of the donor’s interests

- Junior League of Riverside Endowment Fund
  Established in 1999 to provide long-term funding of Junior League’s outreach programs

- Lorna B. Rich Endowment Fund
  Established in 2005 to benefit Eden Lutheran Church in Riverside and St. Luke Lutheran Church in St. Paul Minnesota

- Marcia Ann Ellison Designated Fund
  Established in 2013 through a bequest from Marcia Ann Ellison to benefit community based nonprofit organizations in Redlands, California
Margaret Morgan & Mary Morgan Pedlow Memorial Fund
Established in 1984 to provide funding to the Riverside Public Library to supplement the purchase of books, periodicals and materials.

Martha’s Village and Kitchen Food Fund
Established in 2009 for food and food services at Martha’s Village and Kitchen in Indio, California.

Maxine Tate Library Fund
Established in 2000 by Dwight Tate in memory of his mother to extend and enhance library services to people living in the City of Riverside.

Mildred Capraro Kinnan Fund
Established in 2010 to support the Idyllwild Community Fund.

Parkview Community Hospital Foundation
Established in 2001 to provide for the programs and administration of Parkview Community Hospital.

Plymouth Tower Fund
Established in 1994 to provide resources to The First Congregational Church of Riverside for outreach services to senior citizens in downtown Riverside.

Polly R. Reynolds Fund
Established in 2002 to benefit a variety of the donor’s interests.

Reed Memorial Fund for the Blind
Established in 1961 to benefit the American Foundation for the Blind and the California School for the Blind.

Reid Park Fund
Established in 1998 to provide funding for maintenance of Reid Park, located on Orange Street in the City of Riverside.

Richard and Virginia Schneider Fund
Established in 2002 for general charitable uses and purposes.

Richard P. Laabs Endowment Fund
Established in 2000 to provide supplies used in teaching the arts by alternative/correctional education teachers.

Robert H. Gurr and Nancy Gurr Johnston Educational Book Fund
Established in 2004 for the purchase of printed books and periodicals for students in grades 7 through 8 within RUSD to inspire and excite students to pursue careers in the practical trades. Trades to be included are mechanical, electrical, and electronic trades, including automotive, aircraft industries, theatrical and themed entertainment, audio and lighting.

Roy W. and Lucille B. Anderberg Endowment Fund
Established in 2001 for the benefit of Eden Lutheran Church, Riverside, California.

Margaret Morgan & Mary Morgan Pedlow Memorial Fund
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Field of Interest Funds
Field of Interest Funds allow donors to specify a broad category for funding to support their favorite charitable cause or issue. The Foundation makes discretionary grants in perpetuity to nonprofit organizations that serve their field of interest through a competitive grant application process. A Field of Interest Fund allows donors to meet their charitable goals without the hands-on involvement of a Donor Advised Fund.

Albert & Anna Herdina Memorial Fund for Animals
Established in 2002 for payment of veterinary services incurred by needy senior citizens.

Bank of America Hemet Community Fund
Established in 2000. Funded with the annual distribution from the Sanford Anderson Charitable Foundation to benefit charitable organizations serving the citizens of the San Jacinto Valley.

Bertha M. Green Fund
Established in 1979 to provide funds for the betterment of domestic animals in our society.

Coachella Valley Arts Fund
Established in 2006 as part of the James Irvine Foundation Communities Advancing the Arts Grant to support arts and culture organizations in the Coachella Valley.

Cornerstone Fund
Established in 1997 to provide funding to charitable organizations for emergency, urgent and unexpected demands.

Fred Stebler and Eva V. Stebler Foundation Fund
Established in 1958 to provide for the treatment and care of indigent or handicapped children within Riverside County.

James Bernard and Mildred Jordan Tucker Fund
Established in 1983 to benefit disabled persons who are dependent on the use of a wheelchair for mobility.

Marcia Ann Ellison Fund - Field of Interest
Established in 2013 through a bequest from Marcia Ann Ellison for community based nonprofits promoting the arts, literature, and gardening.

Mildred E. Smernoff Animal Care Fund
Established in 2006 for care and treatment of animals for needy and low income individuals in Southwest Riverside County.

Seraphim Fund
Established in 2002 by the Estate of Edith Johnson to aid women and children suffering from physical or mental illness or substance abuse.

Temecula Valley Arts Fund
Established in 2006 as part of the James Irvine Foundation Communities Advancing the Arts Grant to support arts and culture organizations in Southwest Riverside County.

William and Genevieve Mason Estate Fund
Established in 2006 for unrestricted granting in the Hemet area.
Geographic Affiliate Funds

These funds allow individual communities to create permanent funds to support their local needs. Under the stewardship of The Community Foundation, the funds are governed by people in that community for the benefit of the area and its people.

Banning Community Fund
Established in 2013 to support the nonprofit programs in the City of Banning

The Coachella Valley Fund
Established in 2005 for grantmaking within the Coachella Valley whose committee members advise on distributions from the following funds:

Coachella Valley Endowment For HIV Fund
Established in 1997 to benefit agencies serving persons diagnosed with HIV living in the Coachella Valley

George and Evelyn Howard Endowment Fund
Established in 2007 for charitable purposes within the Coachella Valley

Carol G. Meier Fund to Benefit Arts Education in the Coachella Valley
Established in 2005 through a bequest from The Estate of Carol G. Meier to benefit arts education in the Coachella Valley

Bud and Myrna LaRue Stark Literacy Fund
Established in 2007 to fund literacy projects within the Coachella Valley

Foundation of Grand Terrace Fund
Established in 2003 to improve the community of Grand Terrace

Grand Terrace Healthy Communities Fund
Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for projects in the city of Grand Terrace that qualify under the County of San Bernardino County Healthy Communities Grant.

Grand Terrace Dog Park Fund
Established in 2010 for the purpose of providing apparatus related to the outfitting of the dog park in Grand Terrace

Grand Terrace Veterans Memorial Fund
Established in 2015 as a sub-fund of The Foundation of Grand Terrace Fund to provide funding for a Veterans Memorial in the City of Grand Terrace

Idyllwild Community Fund
Established in 1996 to benefit the residents of Idyllwild and surrounding communities

Irene S. Rockwell Fund
Established in 1982 to provide funding for projects and programs benefiting the residents of the City of Perris, California

Grand Terrace Healthy Communities Fund
Established in 2015 to benefit Damien High School in the Coachella Valley

McKean Family Fund
Established in 2005 to benefit AFVW Foundation

Legacy Funds

Donors with a long-term vision can give back to their community and support their favorite causes forever with a gift in their will or trust to The Community Foundation. Donors tell us how they wish the gift to be used and we honor their wishes. Even a modest bequest will grow, under our stewardship, into a significant amount over time. The following deferred gifts will benefit Inland Southern California forever. Many of these gifts are in the form of a Charitable Gift Annuity which is an agreement whereby a donor makes a gift to the Foundation and we agree to make guaranteed fixed payments for one or two people during their lifetime(s).

Aila G. Dawe Charitable Gift Annuity
Established in 2009 to benefit Children’s Health Fund and TCF Community Impact Fund

Ben and Chris Ramirez Charitable Gift Annuity Fund
Established in 2007 to benefit The Living Desert Charitable Gift Annuity

Brian L. Wachs Charitable Gift Annuity Fund
Established in 2007 to benefit The Living Desert

Donald & Mary Seed Charitable Gift Annuity Fund
Established in 2007 to benefit NorthBay Healthcare Foundation, Paradise Valley Estates Benevolent Fund and The Community Foundation’s Community Impact Fund

Donald and Joyce Curtis Charitable Gift Annuity Fund
Established in 2007 to benefit The Claremont Gift Annuity Fund

Franklyn D. and Barbara Gile Trust Endowment Fund
Established in 2003 to support the nonprofit programs in the City of Banning

Luraine MacLeod Charitable Gift Annuity Fund
Established in 2002 to benefit MasterMedia International and The Community Foundation's Community Impact Fund

Mark and Shirley Burton Family Fund - CRUT
Established in 2007 to benefit the Shirley Etheredge Burton and Marcellus Wooley Burton Endowed Scholarship at Brigham Young University

Patricia and Trevor Jones Charitable Gift Annuity Fund
Established in 2003 to benefit Guide Dogs of the Desert and The Community Foundation's Community Impact Fund

Richard G. Hutcheson III Charitable Gift Annuity Fund
Established in 2011 to benefit Mizell Senior Center Endowment Fund

Robert and Nancy Weingartner Charitable Gift Annuity Fund
Established in 2010 to benefit The Claremont Community Foundation via the Robert and Nancy Weingartner Endowment Fund

Ronald C. Rossi Charitable Gift Annuity Fund
Established in 2013 to benefit Martha’s Village and Kitchen and The Community Foundation’s Community Impact Fund

Sam and Ellie Norton Charitable Gift Annuity Fund
Established in 2005 to benefit the Mt. San Jacinto Community College

Sherman A. Smith and Lady F. Smith Charitable Gift Annuity Fund
Established in 2007 to benefit The Living Desert

Sherman A. Smith and Lady F. Smith Charitable Gift Annuity Fund - 2015
Established in 2015 to benefit The Living Desert

Ted and Jo Dutton Charitable Gift Annuity Fund
Established in 2015 to benefit Damien High School in La Verne, St. Lucy’s Priory High School in Glendora, and Woodside Priory School in Portola Valley
**Other Funds**

These funds have specific traits and parameters not found in other fund categories.

- **Capacity Building Academy Alumni Association Fund (CBAAA)**
  Established in 2012 to support the nonprofit organizations that are members of the Capacity Building Academy Alumni Association (CBAAA)

- **Community Response Fund**
  Established in 2008 to respond to local community needs

- **Give BIG - San Bernardino County Fund**
  Established in 2013 to support the 24-hour on-line giving event "Give BIG San Bernardino County"

- **Growcology Fund**
  Established in 2010 to support the work of Growcology

- **Inland Southern California Wildfire Relief Fund**
  Established in 2007 to respond to the needs of those affected by the fall wildfires

- **Jeffery Owens Community Center Fund**
  Established in 2004 to establish and support a community center in memory of Jeffrey Owens for the LGBT population in Riverside, California

- **Joanna Hayes Foundation Fund**
  Established in 2009 to support the work of the Joanna Hayes Foundation, including scholarships

- **Mojave National Preserve Conservancy Fund**
  Established in 2009 with a grant from the Desert Legacy Fund (DELF) to assist the Mojave National Preserve Conservancy in incorporating as a 501c3 charitable organization

- **Pick Group Fund**
  Established in 2010 for the philanthropic activities of The Pick Group purposed with the goal of bettering the community at large

**Program/Project Funds**

These funds allow the Foundation to manage programs and projects that benefit the community under our role of Community Leadership.

- **Bank of America Environmental Education and NP Capacity Building Grant**
  Established in 2010 to support TCF Environmental Initiative in the areas of Environmental Education and Nonprofit Capacity Building

- **College Futures Foundation - Coachella Valley Pathways to Success Scholarship Fund**
  Established in 2015 to support the Coachella Valley Economic Partnership’s Pathways to Success Scholarship and Student Leadership Program for the period of January 1, 2016 through December 31, 2018

- **Community Indicators Report Fund - Riverside**
  Established in 2011 to create a report to be used as a tool to bring together key Riverside County community, government, business, corporate and philanthropic leaders to identify and address the economic, social, and health issues facing the region.

- **County of San Bernardino - GiveBIG Contract**
  Established in 2013 to support the 24-hour on-line giving event "Give BIG San Bernardino County"

- **County of San Bernardino Grants Development Initiative-2**
  Established in 2013 through a contract from the County of San Bernado to implement the Grants Development Initiative that began in 2012 to significantly increase the grant support to San Bernardino County educational, government, and nonprofit organizations, and by extension to the 2.2 million people who live in the county.

- **James Irvine Foundation - Arts Regranting Phase II**
  Established in 2014 to supplement the James Irvine Foundation - Arts Regranting Program of 2013-2014

- **Infant and Toddler Success: Leveling the Field Fund**
  Established in 2015 to promote and support early childhood development skill workshops for parents

- **Kenneth E. Wood Youth Philanthropy Fund**
  Established in 2014 with the distribution from the Kenneth W Wood - Charitable Remainder Annuity Trust to be used for TCF broad and general charitable uses and educational purposes

- **Regional Environmental Leadership Fund**
  Established in 2008 by TCF Board of Directors to respond to local community needs

- **TCE-Strengthening Health Career Pathways Impact granting cycle**
  Established in 2015 through a grant from The California Endowment to support health care workforce stakeholders supporting the equitable expansion of a culturally competent health workforce that improves quality and access to health care for underserved residents of the Eastern Coachella Valley

- **Weingart Foundation - Riverside Capacity Building Project**
  Established in 2011 to provide support for the Targeted Capacity Building Program in Riverside for a 2 year period

**Youth Grantmakers - Riverside Fund**

Established in 2009 by TCF Board of Directors to create a “leadership through philanthropy” training ground for youth and create an understanding of the needs in their respective communities

**Youth Grantmakers - Coachella Valley Fund**

Established in 2012 to create a “leadership through philanthropy” training ground for youth and create an understanding of the needs in the Coachella Valley

**Youth Grantmakers - High Desert Fund**

Established in 2015 to create a “leadership through philanthropy” training ground for young adults and create an understanding of the needs in the High Desert region

**Youth Grantmakers - Idyllwild Fund**

Established in 2012 by Idyllwild Community Fund Advisory Committee to create a “leadership through philanthropy” training ground for youth and create an understanding of the needs in the Idyllwild Community

**Youth Grantmakers - San Bernardino Fund**

Established in 2014 to create a “leadership through philanthropy” training ground for youth and create an understanding of the needs in the City of San Bernardino
Scholarship Funds
These funds offer donors an opportunity to build the community’s future by investing in the education of tomorrow’s leaders. Scholarships often memorialize a loved one, or honor a special person or milestone. Scholarship payments are made directly to the educational institutions.

Agatha J. Baxter Memorial Scholarship Endowment Fund
Established in 2008 to fund scholarships to needy students of high scholastic standing who are attending institutions of higher education located in Riverside County.

Altura Credit Union Foundation Fund
Established in 2004 for scholarships for students graduating from high school in order to attend college and universities.

Beverly J. Soderling Scholarship Fund
Established in 2014 through a bequest from Beverly J. Soderling to honor excellence in mathematics for graduating seniors at Banning High School.

Bonnie Gail Polis Donor Advised Educational Endowment Fund
Established in 2004 in memory of Bonnie Gail Polis for scholarships to graduating seniors from Riverside Unified School District who intend to pursue a career in public education while in college.

Brutococo-Dutton Family Scholarship Fund
Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District.

California Retired Teachers Association Div #89 Palm Springs Advised Scholarship Fund
Established in 2005 to fund scholarships for students from the Palm Springs, California area.

California Retired Teachers Association Riverside Division #21 Advised Scholarship Fund
Established in 2004 to fund scholarships for university or college students planning a career in education or a career assisting youth and to benefit teachers in purchasing equipment, supplies, or field trips for their classroom.

Castro/Falk Scholarship Fund of the Coachella Valley
Established in 2014 to provide scholarships to students who are current or former residents of the Coachella Valley area of Riverside County.

Cecil and Rose Oliver Advised Scholarship Fund
Established in 2010 in memory of Cecil and Rose Oliver.

Cinco de Mayo Youth Scholarship Advised Fund
Established in 2001 for scholarships for students of Hispanic decent living in the Corona/Norco Unified School District.

Clara R. Brouse Fund
Established in 1962 to provide funding for needy and worthy students through grants to the Regents of the University of California for use at the University of California, Riverside.

Clayton Record Advised Scholarship Fund
Established in 2001 in memory of community leader Clayton Record to provide a scholarship to a San Jacinto Unified School District student for post-secondary education.

D. Glenn Hiltz Donor Advised Scholarship Fund
Established in 2001 for scholarships for a member of the Seventh Day Adventist Church studying to obtain a master’s degree in library science.

Dr. Barnett and Eleanor Jean Grier Advised Scholarship Fund
Established in 2000 to honor the service and commitment of Dr. and Mrs. Grier in the Riverside community.

Drs. Herb and Cheryl Fischer Scholarship Expansion Fund
Established in 2008 for scholarships to Links International, Esperanza Scholarship Foundation, Cotton High School, Bloomington High School, and Operating Engineers Training Trust Apprentice Program.

Dr. Herb and Cheryl Fischer Scholarship Fund
Established in 2007 for scholarships for graduating seniors enrolled in high schools located in the County of San Bernardino.

Edith Jamin Memorial Scholarship Fund
Established in 2015 to benefit graduating seniors from Palm Springs High School who are interested in pursuing a career in education.

Edna B. Lockhart Fund
Established in 1999 to provide scholarships to seniors graduating from a Riverside Unified School District High School who will attend Riverside Community College.

Elizabeth C. and Jack B. Clarke Sr. Donor Advised Scholarship Fund
Established in 1993 as a scholarship fund commemorating the lives of Elizabeth C. and Jack B. Clarke, Sr.

Ellie A. Trenchard Fund
Established in 1966 to provide scholarships for female music students at the Idyllwild Arts Academy summer program.

Father Terry Reilly Advised Scholarship Fund
Established in 2004 in honor of Father Terry Reilly for scholarships to graduating seniors from Notre Dame and/or Woodcrest Christian High Schools who participate in extracurricular activities during their high school careers.

Grant Nunnally Memorial Scholarship at Woodcrest Christian High School in Riverside, CA
Established in 2005 in memory of Grant Nunnally for scholarships to an outstanding senior and student athlete at Woodcrest Christian High School in Riverside, CA.

James Buchner Memorial Scholarship Fund
Established in 2013 for outstanding Hispanic graduates from Cathedral City High School who are pursuing a degree from a four year college/university, or certificate from a community college or trade school with a multi-year program.

Johnson Foundation Endowed Scholarship Fund
Established in 2013 for scholarships to students who otherwise would not be able to attend private elementary, middle and high schools located in Riverside and San Bernardino Counties.

Karen and Nate Cheney Family Scholarship
Established in 2015 to provide scholarships for students attending College of the Desert in Coachella Valley who enroll in a four-year university or college.

Katherine C. Webb Memorial Scholarship Fund
Established in 2014 to provide annual scholarships to current or former graduates of Riverside Poly High School who meet eligibility requirements.

Kathleen Gonzales Advised Scholarship Fund
Established in 2005 to provide scholarships to law students (preferably Latino/Chicano) who can prove need of financial aid.

Kimberly Jean Flores Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Kimberly Jean Flores for scholarships to female graduating seniors from Canyon Springs High School in Moreno Valley, California.

Leno T. Pond Fund
Established in 1993 to establish scholarships to students who study nursing.

Leonard Family Scholarship Fund
Established in 2007 to be used for one or more scholarships for the nursing program at California State University San Bernardino.

LEVEF Advised Endowment Fund
Established in 2007 for Scholarships.

Lorraine J. Cardin Donor Advised Scholarship Fund
Established in 2004 to award scholarships to seniors graduating from La Sierra High School in the Alvord Unified School District who excel in the Study of Foreign Languages.

Louise J. Funk Scholarship Fund
Established in 1997 for college scholarships to graduates of a Riverside Unified School District high school.

Louise Taylor Scholarship Fund
Established in 2000 to benefit the Banning Dollars for Scholars, distributing scholarships to graduates of Banning High School.

Lucille and Roy Anderberg Nursing Scholarship Fund
Established in 2001 to provide scholarships to financially needy and academically qualified nursing students enrolling or enrolled in the RN programs at Riverside Community College and California State University San Bernardino.
Lucille B. Anderberg Scholarship Fund in Memory of Arthur and Lillian Bird
Established in 1999 to provide scholarships to graduating students of Elida High School in New Mexico who enroll at a New Mexico post-secondary educational institution.

Marcia Ann Ellison Fund - Nursing Scholarship
Established in 2014 through a bequest from Marcia Ann Ellison for the education of individuals from Redlands California who are entering nursing programs.

Marian Luna Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Marian Luna for scholarships to graduating seniors from Riverside County, California high schools who are the first child in their immediate family to attend college.

Marvin Edward Leggett Jr Endowment Fund
Established in 2015 through the estate of Marvin Edward Leggett, Jr. to support scholarships to students graduating from Norte Vista High School and La Sierra High School in the Alvord Unified School District.

Mojave Desert Supplemental Environmental Project - Nutro
Established in 2009 to provide scholarships and grants for environmentally beneficial projects within the Air Quality Management District and at Cal State University, San Bernardino.

Molly Adams Endowed Scholarship Fund
Established in 2006 to provide scholarships for disabled youth desiring a college education.

Myron M. Winslow Fund
Established in 1936 to provide scholarships for agricultural professions, including those interested in studying to be a veterinarian at California colleges and universities.

Pavement Recycling Systems Scholarship Fund in Memory of Chuck Harmon,Dick Sprinkle,Gordon Lounsbury
Established in 2009 to provide post-secondary education financial assistance to outstanding graduating seniors who are pursuing a college education or training through an approved trade school and are residents of the city of Riverside or the city of Blythe in Riverside County.

Randall and Janell Lewis Scholarship Fund
Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District.

Reginald Keith Edmond II Donor Advised Scholarship Fund
Established in 2008 in memory of Reginald Keith Edmond II for scholarships to support student athletes graduating from Arlington High School, for scholarships to a graduating senior participating in the Young Black Scholars program, residing in Riverside or San Bernardino Counties; and for other general charitable uses and purposes.

Richard F. and Mary C. Boyles Memorial Advised Scholarship Fund
Established in 2002 for a student graduating from Lincoln High School in Riverside USD.

RIMS AVID Dollars for Scholars Advised Scholarship Fund
Established in 2002 to benefit students graduating from AVID programs in Riverside, Inyo, Mono, and San Bernardino Counties.

Robert A. Dailey Scholarship Fund
Established in 2008 for scholarships to California Students.

Robin G. Thrapp Memorial Scholarship Fund
Established in 2009 for scholarships to students enrolled in the nursing program at Riverside Community College who have demonstrated compassion and a high level of quality of care and deemed outstanding by faculty at the college.

Rosemarie Cionni-Mary Pastore Educational Trust Scholarship
Established in 2013 to provide scholarships to deserving students who have graduated from any of the Lake Elsinore, CA High Schools.

Roy W. Anderberg Scholarship Fund in Memory of Andrew and Betty Anderberg
Established in 1999 to benefit graduate students at a Lutheran seminary.

Ruth Schroff Donor Advised Fund
Established in 1984 for purposes mainly to assist African American and Hispanic students in obtaining college education.

San Jacinto Education Foundation Advised Fund
Established in 2001 to enrich the education of the students of the San Jacinto Unified School District by providing scholarships, programs and equipment.

SBCSS-Herbert Fischer Scholarship Fund
Established in 2009 in honor of the former San Bernardino County Superintendent of Schools, Herbert R. Fischer and his 37 years of service in education. Funds have been designated as a means to support scholarship awards to high school students enrolled in a Science, Technology, Engineering and Mathematics (STEM) program of study at a participating Alliance for Education STEM site in San Bernardino County. Students must demonstrate a financial need and plan to pursue a postsecondary degree in a STEM related discipline.

TCF Anniversary Scholarship Fund
Established in 2011 in celebration of The Community Foundation’s 70th Anniversary to provide college scholarships to deserving students who reside in Riverside or San Bernardino County.

Terry Ferrone Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Terry Ferrone for scholarships to graduating seniors from John W. North or Poly High Schools in Riverside, California pursuing a college education.

Victress Bower Fund
Established in 1967 to provide scholarships to individuals who will train and teach disabled children.

The Community Foundation Scholarship
The Community Foundation Scholarship Fund is comprised of the following Individual Scholarship Funds:

Charles E. Brouse Fund
Established in 1947 to provide scholarships to needy and worthy students so that they have an opportunity to secure a higher education.

Eleanor Pearl Hunter Trust
Established in 2000 to assist needy and deserving young people to further their education.

Elizabeth W. Vermillion Fund
Established in 1992 to provide college level education to young men and women.

Ida B. Bruce Fund
Established in 1992 to provide scholarships benefiting needy students of the City of Riverside.

Leon S. Heseman Fund
Established in 1968 to provide scholarships for students attending four-year institutions within the State of California.

Tillie Ayres Fund
Established in 1970 for the purposes of providing scholarships to college students.

William B. Brooks Memorial Scholarship Fund
Established in 1997 to provide scholarships.

TCF Operating Funds

Here For Good Fund
Established in 1992 to provide annual support to The Community Foundation Operating Fund.

Operating Fund
To Support the operational activities of The Community Foundation.
The Community Foundation was proud to recognize Henry W. Coil, Jr. as the honoree of the “Pride of Place: Leading by Example Award” on May 21, 2015. Our dear friend Henry has a long history of guiding The Community Foundation. Before our incorporation, Henry served on the Scholarship Distribution Committee from 1996 until 2000. Once the incorporation was complete and TCF transitioned from a scholarship distribution committee to a community foundation, Henry served as our first Board Chair from 2000 to 2002. He then served on the Board of Directors for nine additional years in multiple roles, including Vice Chair, Secretary, Fund Development Committee Chair, Board Development Committee member, and Finance Committee member. Although Henry left the board in 2013, he continues to serve on the Emeritus Board and is a member of the Brouse Legacy Society.

On behalf of The Community Foundation and all our partners who joined us in saluting you: Thank you, Mr. Coil, for leaving an indelible mark on our region and for being an example of leadership today and for future generations.

Our partners in honoring Mr. Henry W. Coil, Jr. include:

- California Baptist University
- California Inland Empire Council of Boy Scouts of America
- La Sierra University
- Monday Morning Group
- Parkview Community Hospital Medical Center
- Riverside Art Museum
- Riverside Community College District
- California State University San Bernardino
- Security Bank of California
- Tilden-Coil Constructors
- University of Riverside, California
The Community Foundation is governed by a volunteer board of directors who reflect the diversity of age, ethnicity, religion, geography, gender, and education in our region.
Past Board Members

Mr. Stewart L. Adler  
Mr. Gerald A. Agnes  
Mrs. Eileen Ashwal  
Ms. Margaret L. Babcock  
Mrs. Constance Bailey  
Mrs. Lynn Bogh Baldi  
Mr. Richard H. Barker  
Mr. Bruce Bennett  
Mr. Raymond Berry  
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Dr. Robert J. Jaspan  
Mr. Fred C. Jennings  
Mr. Andrew T. Jessup, Sr.  
Mr. William R. Johnson, Jr.  
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Mr. Vern C. Koziien  
Ms. Grace Long  
Judge Ernest Lopez  
Mr. Charles MacBeth  
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Mr. Rod Pacheco  
Mr. Kerry Pendergast  
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Ms. Bonnie Polis  
Mrs. Margaret (Peg) Rawdon  
Ms. Concepcion G. Rivera  
Mrs. Benita Roberts  
Mrs. Barbara Robinson  
Dr. Rodolfo Ruibal  
Mr. Ali Sahabi  
Mr. William Saito  
Ms. Rose Salgado  
Mr. Philip M. Savage III  
Mr. Richard Schulz  
Mr. Larry Sharp  
Mrs. Rosalie Silverplate  
Mr. Bart Singletary  
Rev. Henry C. Smith  
Mr. Kirk G. Stitt CPA  
Ms. Regina Stone  
Mr. Grover C. Trask  
Mr. Evan P. Vail  
Mr. Lewis J. Vanderzyl  
Mr. Larry L. White  
Mrs. Helga Wolf  
Mrs. Peggy F. Wortz  
Mr. Harold B. Wymer  
Mr. Donald Zimmer Esq.  

IN MEMORIAM

Larry Sharp
Former Board Chair of The Community Foundation

Larry Sharp was a dear friend of The Community Foundation and respected business leader who passed away this year. Larry’s commitment to Inland Southern California was genuine, and his dedication to The Community Foundation was strong and longstanding. He provided leadership to the Foundation as a board member for nearly 11 years and served as Chair of the Board from 2007-2009.

Larry, who in his professional life served as President and CEO of Arrowhead Credit Union and later vice president of university advancement at California State San Bernardino, presided over The Community Foundation during a period of the Foundation’s greatest asset development. He opened incredible doors for the Foundation as a result of his wide respect and influence throughout Inland Southern California.

A leader in the fields of transportation and education, Larry has chaired many boards and worthy causes as a local, state and national leader. As past chair of Loma Linda Children’s Hospital Foundation Board and Inland Action, Larry was a central force in virtually every significant charitable cause in the region for the past three decades.

Larry was recognized for his 25 years of extraordinary service as the CEO and President of Arrowhead Credit Union. A member of the California Chamber of Commerce Board of Directors, Larry worked tirelessly in creating positive links between business and education sectors—especially the Alliance for Education program that he has chair.

The Community Foundation has greatly benefited from Larry’s vision and leadership which touched many lives in our community. We celebrate Larry Sharp’s life and accomplishments.
Jose A. Marquez, CSPG  
Director of Philanthropic Services

Ariana Cervantes  
Communications Associate

Paula Kennedy  
Philanthropic Services Officer

Charee Gillins  
Marketing and Communications Officer

LeeAnn Faucet  
Vice President of Philanthropic Services

Kim Potter  
Executive Assistant

Kelsey Bates  
Finance Associate

Alenny Cadag  
Staff Accountant

Paula Myles  
Vice President of Finance and Administration

Denisha Shackelford  
Program Associate

Angie Valdericeda  
Grants Manager

Celia Cudiamat  
Executive Vice President of Programs

Dr. Jonathan Lorenzo Yorba  
President and CEO

Former staff not pictured: Tom Stephenson, Vice President of Philanthropic Services; Karen Lampert, Program Officer; Sharilyn Hunke, Director of Marketing and Communications; and Joe LaGuess, Planned Giving Officer
Celebrating 75 Years of Philanthropy in 2016

In 2016 The Community Foundation will be celebrating a special year. Next year marks the 75th anniversary of the Foundation and we will be celebrating all year long! The Foundation was established by visionary philanthropists Charles and Clara Brouse as a scholarship distribution committee in Riverside in 1941, and since then we have grown to be the oldest and largest community foundation serving Riverside and San Bernardino Counties.

To celebrate 75 years of philanthropy, we will be hosting our Anniversary Gala event on October 15, 2016 at the Riverside Convention Center. Donors and supporters from across the region will celebrate a memorable evening as The Community Foundation highlights achievements from its beginnings in 1941, current activities, and efforts to address the future of philanthropy through our Youth Grantmakers Program.

In a special tribute The Community Foundation will be honoring the Tribal Alliance of Sovereign Indian Nations (TASIN) and philanthropic Inland Southern California Tribes. The evening’s net proceeds will directly support our Youth Grantmakers Endowment, established by Riverside Construction, Inc.

The Community Foundation looks forward to working with you to continuing to build a culture of philanthropy in the region over the next 75 years!
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<th>Location</th>
<th>Address</th>
<th>Phone</th>
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<tbody>
<tr>
<td>Corporate Office</td>
<td>3700 Sixth Street, Suite 200</td>
<td>951.241.7777</td>
<td>951.684.1911</td>
</tr>
<tr>
<td>San Bernardino Office</td>
<td>215 North D Street, Suite 101</td>
<td>909.644.6221</td>
<td></td>
</tr>
<tr>
<td>Palm Springs Office</td>
<td>777 E. Tahquitz Canyon Way, Suite 200</td>
<td>760.969.6792</td>
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