Daucus carota, also known as Queen Anne’s lace or Wild carrot, is a perennial herb naturalized in the wild and found in Riverside and San Bernardino Counties.
OUR MISSION

Enhancing the quality of life in the communities we serve.

ALL THE FLOWERS OF ALL THE TOMORROWS ARE IN THE SEEDS OF TODAY.

Swedish Proverb
The mission of The Community Foundation Serving Riverside and San Bernardino Counties is “enhancing the quality of life in the communities that we serve.” And the staff and Board of Directors have risen to the challenge over the past year. We are strategically seizing every opportunity to deepen our philanthropic visibility and impact we have in our two-county region. We are planting seeds in our community, so to speak, and know that we are growing an enhanced quality of life.

From the beginning, our core competencies have been raising funds, stewarding funds, and distributing funds through grantmaking. As we expand and grow, we will continue to satisfy our mission through these core skills. However, over the past few years, we have greatly expanded and enriched our mission to include a new competency…utilizing our knowledge of the region and our access to the region’s best talent, ideas, and resources to act as a vital, respected, two-county leadership organization. In particular, we are working aggressively to strategically 1) convene leaders to address our region’s needs, 2) build strong and diverse collaborations, and 3) catalyze action planning that will lead to regional systemic problem-solving.

As a regional leader, TCF has launched five important strategic initiatives focused on Nonprofit/Philanthropic Capacity Building, Education, Arts & Culture, Environment, and Youth Philanthropy. Additionally, our Foundation has formed several key alliances and partnerships aimed at improving our region’s quality of life via the pursuit of new economic and grant/funding development strategies.

As you turn through the pages of this annual report, you will learn much more about our foundation’s community leadership initiatives, fund development/grantmaking, and significant institutional/operational growth that are ‘making a difference’ to so many lives and communities in our two-county service region. The Foundation has experienced tremendous growth during this time period—growing all of our managed funds/assets from $40 to $60 million in the past two years as a result of our excellent fundraising efforts ($5.4 million in 2010) and an investment performance return of nearly 40% on all of our pooled endowment funds.

Clearly, our organization’s outstanding Board and professional staff are strongly motivated to reach for a better future by pursuing new and innovative strategies and opportunities that will contribute significantly towards the realization of our region’s best hopes and dreams for the future. And, despite the drastic winds of change to the region’s economy in the past few years — nonetheless — so many generous and dedicated individual donors, families, businesses and community-based organizations have ‘risen to the challenge’. We sincerely thank every donor and partner to our Foundation for your kind and generous support. Your investment in our organization’s mission and work is an investment in the prosperity and happiness of your life, family and community in the future.

Gloria Macias Harrison
Chair of the Board
2009-2010

Daniel Foster
President & CEO
• **Funders Alliance Launches** (Mar. 2010): An alliance of over 20 regional funders dedicated to collaborating on philanthropic and community causes in the two-county region.

• **TCF Receives “Benefactor of the Year” Award from Goodwill** (June 2010)

• **Weingart Foundation Core Support Grant of $150,000 Received** (June 2010): In support of our community leadership initiatives and capacity building efforts for the nonprofit sector.

• **Arts Council of SB County Task Force is Launched** (Aug. 2010): Major Arts & Culture initiative to re-establish a sustainable nonprofit arts council for the county of San Bernardino.

• **TCF Strategic Plan is Developed/Approved** (Oct. 2010): A greatly expanded vision and sense of mission/priorities is developed for TCF’s future aimed at asset growth and community leadership.

• **$2 Million Gimbel Foundation Fund Opened** (Dec. 2010): To service the grantmaking mission/needs of the S.L. Gimbel Foundation. One of the largest funds opened in the history of TCF.

• **Environmental Leadership Academy Funded** (Dec. 2010): TCF’s Environmental Initiative receives a $50,000 grant from Bank of America to support leadership development for environmental organizations in the region.

• **TCF Celebrates 14.4% Investment Return in 2010:** All pooled endowment funds under management of TCF received a 14.4% total investment return in 2010. Note: Investment return in 2009 was 25.3%.

• **TCF Fundraises $5.4 Million in 2010:** TCF opened 27 new funds and exceeds target goal for the year by $1.4 million during difficult economic times.

• **TCF Distributes $3.5 Million in 2010:** TCF supports a wide array of regional causes: education, scholarships, social services/health, civic, environmental, youth & families, arts & culture, etc.

• **TCF Forms Strategic Alliance with Inland Empire Economic Partnership** (March 2011): First two-county Quality of Life Summit presented at CSUSB in early spring, 2011.

• **TCF’s Community Impact Fund Grows to Historic Levels** (Apr. 2011): In order to respond to the economic challenges to nonprofits, TCF significantly increased CIF grants ($337K in 2011, $247K in 2010) to most ever in history of fund.

• **Three New Staff Members Hired** (Nov. 2010-Apr. 2011): Operating budget growth supports the hiring of three new staff positions at TCF (i.e., communications officer, executive assistant, and receptionist).

• **Two New Board Members Volunteer:** We welcome Lisa Houston and Pat Spafford.

• **Third Class of 29 Youth Grantmakers Graduate** (May 2011): Program keeps expanding with prospects of scaling up via multiple partnerships throughout the region.

• **Donor Relations Department is Forming** (Summer, 2011): As part of TCF’s operating and strategic growth, a Donor Relations Dept. is being established to strengthen services to current donors.

• **Council on Foundations (COF) Re-Confirms TCF on National Standards** (June 2011): TCF is the only COF accredited community foundation in the two-county region.

• **Board “Emeritus” Program Launches** (June 2011): Talented past-TCF Board members are being recruited back to TCF for their continued support of our mission.

• **Irvine Foundation Approves $500,000 Grant** (June 2011): Recognizing TCF’s recent commitment to regional leadership initiatives, Irvine steps up significantly to support TCF.

• **Community Indicators Reports Published** (Summer 2011): Two major research/statistic reports produced for each county on the economic/quality of life needs of the region.

• **Regional Grants Writing Team and Initiative in Development** (Summer, 2011): An innovative approach to develop significantly more resources for the region via foundation and government grants.

• **Nonprofit Capacity Building Initiative Growing** (Summer, 2011): In partnership with Weingart Foundation support, nonprofit organizations received extensive technical assistance in region.

• **“Donor Spotlight” Weekly Column In-Development Via Partnership with Press Enterprise** (Summer, 2011): A weekly donor column will launch in Fall 2011 to raise awareness of charitable donors and activities in the region via The Press Enterprise.

• **TCF Moves to New Offices** (Sept. 6, 2011): To accommodate our operational/staffing growth, TCF moves into larger offices in downtown Riverside, in addition to opening satellite offices in San Bernardino, Palm Springs, and Victorville.
BECOMING A REGIONAL ARTS LEADER

In addition to our original and core skills of raising, stewarding and distributing funds, The Community Foundation has embraced several Community Leadership Initiatives in recent years. In early 2008, we launched a new regional arts & culture initiative that has positioned us as an overarching arts & culture leader and funder within the two-county region.

This initiative focuses on providing leadership, convening, and fund development to build capacity for the arts & culture communities throughout Riverside and San Bernardino Counties. It recognizes the importance of a diverse and professional arts & culture sector to the region’s quality of life and economic development strategies to recruit and retain a professional, high-skilled and educated work force.

In 2010-11 TCF’s Arts & Culture Initiative has targeted six key collaborative projects of importance to the region at this time:

- Develop and lead a Task Force that is working to initiate and launch a new and sustainable nonprofit arts council for the County of San Bernardino. Currently, this effort has over 60 county-wide arts & culture and civic/community leaders involved – committed to launching the new nonprofit arts agency in Spring, 2012.
- Assist in the strategic development of Arts Oasis (a Coachella Valley nonprofit arts coalition) and its partnership with the Coachella Valley Economic Partnership (CVEP) aiming to support one of CV’s key economic sectors: arts, cultural tourism, and entertainment.
- Initiate and facilitate the visioning and development of a new outdoor amphitheater in a public park in the city of Riverside that will provide professional quality concerts and performances for thousands of cultural patrons in the city and region.
- Support the development of cultural and public art master planning in local communities throughout the region.
- Support capacity building efforts for the arts & culture sector.
- Develop media and advocacy for the region’s cultural organizations and talent and increase the importance of arts & culture to the region’s economy and quality of life.
Environmental education is prevalent in K-12 education. Although field trips to preserves, gardens and parks have been a part of elementary education, in many cases school districts have had to make difficult decisions and cut the budgets that fund the transportation to these important experiential opportunities. Adult environmental education on the other hand, can be vital to the development of efficient, new urban centers as well as the redevelopment and refinement of more established communities.

In 2009 during the Listening Sessions for the Environmental Initiative, TCF heard that continuing environmental education for adults was critical, especially for those in the position to make important policy decisions. Having a strong base of information, an interdisciplinary viewpoint on key issues and a better understanding of the impacts was identified as a priority by those who attended the Sessions.

In December of 2010, TCF received a $50,000 grant from the Bank of America Foundation to help launch two key adult education/training areas: Environmental Leadership and Environmental Fund Development.

TCF has partnered with the College of Extended Learning at the Temecula Campus of California State University San Marcos to establish the “Environmental Leadership Academy and Certificate” program (ELAC). A rigorous four session program is being launched starting in early fall 2011. Each session will be in a different geographic setting in TCF’s service area and each session will have 6-7 different modules covering a wide-variety of current and relevant environmental topics from climate change and global warming to sustainability, alternative energy sources, green technology, endangered species, economic development and land use planning. The settings are tentatively scheduled for the Blue Sky Meadows Environmental Education Center near Big Bear Lake, Santa Margarita Preserve near Temecula, Joshua Tree National Park and the Carriage House at Jurupa County Regional Park near Riverside. “We are excited to see The Community Foundation step up and bring this forward along with Cal State San Marcos-Temecula,” said Buford Crites, TCF Environmental Initiative Committee Member, retired educator and former Mayor of the City of Palm Desert. “Having decision makers and policy makers with strong foundations in diverse environmental issues will benefit us all, especially future generations.” Key organizers include Dr. Matt Rahn, Director of the Santa Margarita Preserve and SDSU Professor of Biology who is the ELAC Academic Director, and Suzanne Lingold, Associate Dean at CSUSM-Temecula, who is handling the logistics and registration.

“Bank of America is proud to support The Community Foundation’s efforts,” said Al Argüello, Inland Empire Market President at Bank of America. “We need to inform and bring together key stakeholders in the region to further examine the important environmental issues facing the Inland Empire.”

“We are pleased to partner with CSUSM-Temecula and the Santa Margarita Preserve to present this adult leadership training program,” said Mike Tracey, VP of Development and TCF Environmental Initiative Director.

The second component of the Bank of America Foundation Grant is the creation of an Environmental Fundraising Academy (EFA). “We naturally help out nonprofits with capacity building; with board development, strategic planning, planned giving and fund development,” said Jose Marquez, Director of Development at TCF. “Including staff, board members and friends of the environmental nonprofits through a focused training program will assist them greatly in attaining a more sustainable economic plateau.” A series of three training sessions, starting in the Fall of 2011, will be held at TCF corporate offices and will be staffed by fundraising experts from the region and at TCF.

The region’s impacts and potential as a producer and exporter of alternative energy as well as climate change and future communities will be some of the issues covered in the ELAC.
The Youth Philanthropy Initiative was created to empower youth to address issues important to them by participating in grantmaking, a formal practice of philanthropy. Through this program, young people become active agents of change, preparing them for responsive community leadership through experiential education and practical hands-on service.

By: Jasmin Aguilar, Youth Grantmaker, Junior at Aquinas HS

Youth Grantmakers Committee (YGC) is a diverse group of youth from across Riverside and San Bernardino Counties that comes together to attain leadership experience, represent youth in their community, voice their opinions, and make grants for youth-directed projects that address community issues and challenges. This project was created by The Community Foundation to engage young people and gain their critical insights into the needs of other youth in the community. Launched in 2009, YGC is structured to support genuine, working partnerships between young people and adults in designing these community-change projects.

The committee is composed of 29 students, who represent youth from eight high schools in the Riverside and San Bernardino areas. Throughout the year, the members addressed community issues that involved youth and awarded grants to organizations that solved these issues. From the very beginning youth grantmakers participated in leadership workshops, ice breakers, and site visits. They have formed many friendships that are sure to be long-term. YGC is a marvelous experience for teens that are interested in being involved in their community. There are many opportunities for the youth grantmakers to develop their leadership capabilities and become more responsible in their community.

The YGC has none other to thank except The Community Foundation. The Community Foundation provided them with the experience of being part of something that gives back to the community in a very effective way. So the YGC would like to applaud The Community Foundation for this incredible experience and their work.

Top Row: Elijah Kenan, Joseph Stahovich, Matthew Allen, Eduardo Bran, Mario Garcia, Eva Larios, David Cole, Michael Patini, Jessica Sayegh, Nicholas Freeman

Middle Row: Marissa Jimenez, Jasmin Aguilar, Ali Dominguez, Diana Altorre, Alysha Scoggin, Landy Muniz, Miranda Pacheco, Bianca Freeman, Katie Wilson, Celia Cudiamat from The Community Foundation

Bottom Row: Alexis Wood, Crystal Boceta, Savannah Cuevas, Neera Shah, Nehaly Shah, Catherine Grullon, Isaac Morales

Not shown: Adam Fletcher, Fernando Banales-Mejia, Gia Jennings

2010-2011 GRANTEES

<table>
<thead>
<tr>
<th>Organization</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Axis Foundation Inc.</td>
<td>$2,000</td>
</tr>
<tr>
<td>Boys and Girls Club of Redlands</td>
<td>$2,500</td>
</tr>
<tr>
<td>Child Leader Project</td>
<td>$2,250</td>
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<tr>
<td>Community Health Systems, Inc</td>
<td>$2,500</td>
</tr>
<tr>
<td>Inland Congregation United for Change</td>
<td>$2,500</td>
</tr>
<tr>
<td>Oak Grove Center for Education, Treatment and the Arts</td>
<td>$2,250</td>
</tr>
<tr>
<td>Safe Alternatives for Everyone</td>
<td>$1,000</td>
</tr>
<tr>
<td>Walden Family Services</td>
<td>$2,500</td>
</tr>
<tr>
<td>Youth Action Project</td>
<td>$2,500</td>
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</tbody>
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“I established a new perspective on the importance of helping others as well as developed an understanding for exactly what it takes to make the best of a collaborative effort. We needed to be able to express our opinions, be organized and concise, as well as be able to agree on what is best for those around us, and doing so as part of this organization carried on to the rest of the aspects of my life. I noticed that it became much easier for me to be an individual thinker and to be able to listen to other’s opinions and look objectively.

I know that I speak for all of my fellow Youth Grantmakers when I say that this group has an innate ability to change our lives.

This program has reminded me that even though there are many negatives in our current society, there are always people out there with genuinely kind hearts that know how purely awesome it feels to improve someone’s life.”

Adam Fletcher, YGC Co-Chair

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**YOUTH GRANTMAKERS GIFTS**

Without the donations of our generous donors, the success of our program would not be possible. The Community Foundation and the Youth Grantmakers would like to thank the following for their gifts.

**SENIOR LEVEL**

- Gifts $10,000+
  - Peggy Fouke Wortz Community Impact Fund

**JUNIOR LEVEL**

- Gifts between $5,000 - $9,999
  - Bill and Gloria Harrison Donor Advised Fund
  - Catholic Charities Riverside & San Bernardino
  - JJC Project Management Group, Inc.
  - Supervisor Bob Buster’s Office

**SOPHOMORE LEVEL**

- Gifts between $1,000 - $4,999
  - Mr. and Mrs. James J. Cuevas
  - Robert and Cheryl Fey Donor Advised Community Fund
  - Mr. and Mrs. D. Matt Pim

**FRESHMAN LEVEL**

- Gifts under $1,000
  - Ms. Celia B. Cudiamat
  - Mr. Stanley M. Grube
  - Mrs. Paula Myles

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“I have been the recipient of love and service, therefore I can love and serve. There is great satisfaction in service to others, in seeing people and their conditions change.”

Bianca Freeman

“During my years involved in YGC, I have learned the impact that philanthropy can have on the community and the importance of youth involvement in community service.”

Joseph Stahovich

“What I have enjoyed most about YGC is that it has been an all-around pleasure to work with the amazing students that participate on the committee, while getting involved in the complex but very rewarding world of nonprofits.”

Alexis Wood

“I think it's amazing that YGC gives us students the opportunity to give back to our community and choose which nonprofits we feel are the most important to youth today as well as how much money should be given to each.”

Alysha Scoggins

“YGC has helped me see how much of a difference youth can make in a community.”

Catherine Grullon
Leadership is essential to any endeavor. Leadership entails a vision combined with the resources and audacity to take on challenges. Beginning in 2009, The Community Foundation (TCF) began to take a leadership role in a number of areas important to its mission, but in particular to address two primary challenges; the lack of capacity and funding being directed to the nonprofit sector by foundations; and the need for enhanced and collaborative leadership among the philanthropic funder community in Riverside and San Bernardino Counties. The basis for this concern was a March 2009 report from the University of San Francisco, entitled “The Inland Empire Nonprofit Sector—A Growing Region Faces the Challenges of Capacity” funded by The James Irvine Foundation. The report’s findings were startling. It outlined the lack of capacity of the nonprofit sector to meet the growing human services, health, and cultural needs of the region. The most significant finding was the lack of funding provided to the region’s nonprofit sector by private and public foundations. The two counties received a per capita average of $27 in grant dollars compared to a state average of $119.

The report stated that, “nonprofit organizations are essential to the health of communities.” But the nonprofit capacity is not keeping up. “The Inland Empire nonprofits are not building the capacity necessary to meet the demands of a growing population...nor the resources to build the sector.”

In response to the report, TCF identified a number of objectives to pursue its vision of leadership. They included the need to create and continue to build partnerships with key funders, nonprofit networks, civic and political leaders in each county to develop plans, strategies and activities to address the needs of the nonprofit sector; build a two-county, regional Funders Alliance; lead efforts to raise or leverage funds and other resources to support the sector; and lead efforts to create endowments and other types of financial resources to support the nonprofit sector long-term.

Over the last two years, efforts have been undertaken to successfully meet these objectives. A 25 member Funders Alliance has been created under the leadership of TCF’s President/CEO Daniel Foster, consisting of leaders from private and public foundations, corporate and government funders throughout the two counties. Their focus is to coordinate and communicate their grant making efforts between the members to ensure that limited resources are being allocated to meet our region’s greatest needs. They are also acting as “one voice” to advocate for the region with statewide and national foundations.

“I have seen a level of collaboration amongst our nonprofits and local area funders the past two years that has been historic as well as inspiring. The members of the Funders Alliance are working diligently to ensure that our per capita average goes up through effective communication, frequent convening and proper leveraging of funds,” stated Foster.

In addition to this effort, TCF has also lent its fundraising expertise and leadership and is working with key county, economic and civic leaders in both counties to identify the social, educational and economic needs of the region through the development of a Community Indicators Report for each county. The purpose of this report is to inform and inspire community members, policymakers, and business leaders to make the region the best that it can be. Copies of both reports will be available to download on TCF’s website at www.thecommunityfoundation.net.
The Advisory Council is comprised of highly respected professional leaders in our two-county region. They serve as our advocates and ambassadors and have shared their personal influence to open doors for The Community Foundation.

Mr. Lalit Acharya
Dr. Dan Anderson
Mr. Al Arguello
Mrs. Mary Ashley
Ms. Susan Atkinson
Ms. Beverly Bailey
Ms. Sandra Baldonado
Mr. Bruce Baron
Mr. Jeffrey Bennett
Mr. Dominick Betro
Ms. Virginia Blumenthal
Mr. Craig Blunden
Mr. Russell Bogh
Mr. Gordon Bourns
Mr. Gregory Bradbard
Mr. Patrick Brians
Mr. Don Brithinee
Ms. Cheryl Brown
Ms. Marta Britnee
Mr. Marc Burton
Mr. Raul Bristoles
Ms. Toni Calicott
Ms. Jane Carney
Mr. Charles Carroll
Mrs. Kay Ceniceros
Mr. Larry Ciecalone
Mr. Kenneth Clark
Dr. Lulamae Clemmons
Mr. Ken Coate
Mr. Buford Crites
Mrs. Cecilia Cuevas
Mr. Don Curtis
Mr. Jamil Dada
Ms. Patricia Davis
Mr. Robert DeLoach
Mr. Neil Derry
Mr. William DeWolfe
Mr. Tom Donahue
Mr. Ted Dutton
Mr. Donald Dye
Mrs. Angela Eddins
Ms. Mary Ann Edwards
Dr. Ron Ellis
Mr. Richard Erickson
Mr. Michael Erickson
Mr. Charles Field
Mr. Breck Fleming
Mr. Harry Freedman
Mr. Eric Frykman
Mr. Michael Gallo
Dr. Lawrence Geraty
Ms. Pat Gilbreath
Mr. Nicholas Goldware
Mr. Michael Goldware
Ms. Josie Gonzales
Mr. Paul Granillo
Dr. Thomas Haider
Mr. Vernon Hall
Ms. Suzanne Hall
Ms. Amy Harrison
Mr. Mark Hawkins
Mr. Jordan Henk
Ms. Lisa Houston
Dr. John Husing
Mrs. Francie Johnson
Ms. S. Sue Johnson
Mrs. Maria Juarez
Mr. Len Kapner
Mr. Vic Karidakes
Mr. Andrew Kotyuk
Ms. Collette Lee
Dr. Carla Lidner-Baum
Mayor Ronald Loveridge
Ms. Margarita Luna
Dr. Ray Magroori
Ms. Rose Mayes
Mr. John McGrew
Mr. Kevin McCarthy
Ms. Kathy Michalak
Mr. Brad Mitszelfelt
Mr. Tom Mullen
Mr. Ray Musser
Ms. Vici Nagel
Mr. Michael Napoli
Mr. Ken Nelson
Ms. Patricia Nichols
Mr. Michael Page
Ms. Kathy Patoff
Dr. Monte Perez
Ms. Lea Petersen
Mr. Thomas Powell
Ms. Jennifer Resch-Silvestri
Ms. Concepcion Rivera
Mr. James Robinson
Mrs. Cynthia Roth
Mr. Doug Rowand
Mr. Mark Rubin
Ms. Janis Rutherford
Mr. George Schnarre
Ms. Karen Scott
Mr. Paul Shimoff
Mr. Christian Singletary
Mr. Paul Smith
Mr. Bobby Spiegel
Mr. David Stewart
Mr. David Stockton
Mr. Kenneth Stream
Mr. Ted Stream
Mr. Joe Tavaglione
Ms. Kristin Tillquist
Mr. Bruce Varner
Mr. Roger Wagner
Mr. Ted Weggeland
Mr. Timothy White
Ms. Carolyn Williams
Mr. David Wright
Ms. Carolina Zaragoza Flores
We can be proud that our two-county region is home to some truly outstanding K-12 schools, districts and higher education institutions. Conversely, we must also recognize that our overall state of education in the region is failing to prepare our youth for professional and rewarding careers and jobs that will support our region’s economy of the future.

For example, the percentage of our region’s population with a college degree is the absolute lowest in the United States! And sadly, we rank much lower than Detroit and every other metropolitan region in the country in this statistical category. Additionally sobering are our high school drop-out rates and our college readiness rates. Undoubtedly, our region is facing an education system crisis that will continue to severely affect our region’s economic prosperity and quality of life for many years to come…unless we all act collaboratively together to fix it NOW.

In 2008, The Community Foundation co-founded and launched an Education Initiative called FACE (Federation for A Competitive Economy) to address these educational challenges with a call to action of our regional leaders in both counties. Over a few years, in partnership with Chancellor Tim White (UCR), President Al Karnig (CSUSB), and Pam Clute (UCR’s Alpha Center), this initiative has attracted nearly 200 diverse education and community leaders to the growing effort.

The FACE Initiative mission is to “create college-bound communities across the Riverside and San Bernardino Counties that improve student learning and increase college-going rates targeting students from low-income and traditionally non-college-going families.”

The FACE Initiative has identified three specific goals to guide its efforts:

1. Build on college and career readiness skills to enhance academic and technical preparation for career progression at all educational levels.
2. Increase access and opportunity to postsecondary education for students across the Riverside and San Bernardino Counties’ region.
3. Provide an array of direct services, supporting students on the college-going pathway through tutoring, mentoring, workplace experience/internships, academic planning and counseling, leadership training, test preparation, college awareness and enrichment, and teacher professional development to enhance student achievement of terminal degrees/certificates.

FACE is building a firm foundation to support this massive and long-range initiative, but it is TCF’s hope that the broader public and philanthropic communities will rally to provide support and advocacy to the initiative. As with any complex, long-standing challenge…it will take leadership and commitment by all of us to ultimately ‘make a difference’. Clearly, the seeds of our region’s future – which is our children and youth – are in our hands right now and the hands of our educational system.
The Community Foundation is happy to announce the development of a strategic alliance with Inland Empire Economic Partnership (IEEP) that greatly increases our foundation’s ability to collaborate with key businesses, public agencies/governments, and quality of life efforts in the two-county region. As part of the alliance, TCF will develop, manage and invest in IEEP’s foundation funds.

The partnership with Paul Granillo, President/CEO and Dr. John Husing, Chief Economist at IEEP, will help lay the foundation for addressing some of our region’s most pressing needs, challenges, and opportunities of the future. Daniel Foster, TCF’s President/CEO, says, “Ultimately, we anticipate that this strategic partnership will leverage some of the region’s best ideas, talent, and resources for the betterment of the communities of Riverside and San Bernardino counties.”

Paul Granillo acknowledges that by leveraging the abilities of businesses, hospitals, universities and thousands of nonprofits in our region, TCF can assist in bringing a greater share of the grant monies available from outside funders and agencies into our region—funds that can assist with increasing our region’s quality of life.

“Our alliance with The Community Foundation will help the Inland Empire’s business and public sectors to work together to fill the inequality that exists in accessing grant funds for our region,” states Granillo.

He is referring to the sobering data found in The Irvine Foundation 2009 report of the Inland Empire Nonprofit Sector. It states that the average amount of grant money received in our two-county region is less than $27 per person, compared to $119 per person average in California.

“Our plan is to work with IEEP to help bring a bigger piece of the pie to our two-county region,” states Foster.

Dan Rendler, Chairman of the Board of IEEP and Regional Director of the Gas Company understands the need for the strategic alliance between TCF and IEEP. “This new partnership represents the best model for serving the needs of business and the communities of Riverside and San Bernardino Counties. It is ambitious, but the needs of the Inland Empire make it a necessity,” he said.

The Community Foundation, accepting that challenge, is ready to step up and take a leadership role in addressing the quality of life issues in our two-county region.
The Jewish Federation of Palm Springs and Desert Area is the largest Jewish fundraising organization in the desert community, helping people in the Coachella Valley, in Israel and around the world. As part of the overarching Jewish Federation movement, they are among the top 10 charities in North America.

Together with their donors, the Jewish Federation works to make the desert community and the world a better place by acting on the core values of compassion, charity, generosity and responsibility to care for those in need, such as:

1. **Care for the Vulnerable** – Feeding the hungry and helping the unemployed
2. **Educating and Engaging** – Educating our children
3. **Israel and Overseas** – Responds quickly and effectively to emergency needs of Israel and Jewish communities around the world

The Jewish Federation sees itself as a philanthropic broker who connects donors to the greater Jewish community and holds recipient service providers accountable for maintaining agency integrity. It is the job of the Federation to inspire, empower, transform, direct, marshal resources, create ownership, and take responsibility for the successful strategic direction and outcome of its community.

Through the power of community and collective responsibility, The Jewish Federation does more together than any one donor could do alone. Through their extensive network of partners and agencies, they help feed, clothe, comfort, inspire and rescue people here at home and in over 60 countries worldwide. With the help of their donors’ generosity, The Jewish Federation has implemented many programs such as assistance to the unemployed, supporting families with special needs, funding Jewish day schools, soup kitchens and food banks. Most programs at the Federation support all types of people, not just those with specific political or religious practices. But one fund does have a special designation. The Tzedakah Fund, which means Charity and Righteous Giving, is for local Jews in need of financial support and temporary emergencies. This fund embodies their role of addressing critical, often life-threatening issues in their community.

Bruce Landgarten, CEO of the Jewish Federation of Palm Springs and Desert Area, states, “The impact of the Jewish Federation on our community is priceless. Countless lives have been saved, cared for, reached out to and rebuilt. Centuries-old Jewish traditions and values are being preserved here for future generations.” He continues, “With the help of our partner agencies and The Community Foundation’s fiscal management, we help care for both Jews and non-Jews in need here at home, in Israel and around the world.”

For 30 years, the Jewish Federation has planted the seeds of charity in the desert community. We wait in anticipation to see what “blooms” next.

For more information about the Jewish Federation of Palm Springs and Desert Area, please visit their website at www.jfedps.org.

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**Agency Spotlight**

**THE JEWISH FEDERATION OF PALM SPRINGS AND DESERT AREA**

Every day, seniors frequent food banks and soup kitchens in the Coachella Valley. The Jewish Federation provides funds to help several nonprofits feed the hungry.

She wasn’t quite sure of him at first, but then Macy Sussman warmed up to Jewish Federation CEO Bruce Landgarten, emptied her Tzedakah Box and gave him the money for the Jewish Federation’s Tzedakah Fund.

“More grows in the garden than the gardener sows.”

Old Spanish Proverb
Upland is known as the “City of Gracious Living.” Nestled at the base of the eastern San Gabriel Mountains and just a few miles from Mt. Baldy, the community has had a significant presence in the Inland Empire for many years. Originally part of the Chaffey Colony, Upland was known as the higher elevations of the development. Euclid Avenue connected San Antonio Heights with downtown Ontario through Upland by mule drawn cable cars. The mules pulled the cars up the hill to the top of Euclid and then they would jump on the back platform of the car for the gravity fed ride back to Ontario. Today, Euclid Avenue is one of the widest and most attractive avenues in the region with beautiful homes sporting well-trimmed landscapes. The tree-lined median where the cable car tracks used to be is now heavily used as a path for recreation purposes, primarily walking and running, and occasionally bike and horseback riding.

The community has served as a highly desired bedroom community with significant retail services. “The city is well-positioned as a desirable residential community in the Inland Empire” said Ray Musser, Mayor of the City of Upland. “We take great pride in our community and we know that while there is significant financial means in our area, there are still great needs. The Upland Community Foundation wants to work closely with our local charities and service clubs to build the level of philanthropy in our city. Working with The Community Foundation Serving Riverside and San Bernardino Counties will help us achieve that goal,” the Mayor added.

In September of 2010, the Upland Community Foundation (UCF) Board of Directors voted to put some of its endowment funds with TCF. In turn, TCF is prudently managing their funds and providing planned giving and charitable estate planning services. “The return that TCF was able to gain on its endowment funds in 2010 was excellent, especially the 5.5% growth for the fourth quarter of 2010,” said Kelly McMenomy, CPA and Vice President of the UCF Board. “We are pleased to have their endowment management experience and knowledge available to us to help build our funds for the benefit of the Upland area.”

Mike Tracey, Vice President of Development for TCF and an Upland resident is particularly happy with the partnership that will provide planned giving and complex charitable estate planning services. “TCF is excited to be working closely with the philanthropic leaders in Upland and with their advisors to build charitable funds that support the greatest needs in the community,” he said. “We look forward to working with the Upland Community Foundation, under the leadership of new UCF President Tom Thomas, to help promote the message that charitable individuals can create a working foundation now and leave a legacy to benefit the community forever.”

Upland Philanthropic Leaders: Board Members from the Upland Community Foundation stand in front of the historic Carnegie Building in downtown Upland. From the left is Fern Musser, Secretary; Tom Thomas, President; and Kelly McMenomy, CPA and Vice President. TCF is managing some of Upland Community Foundation’s endowment funds with higher than average returns and helping them grow their fund development program.
Preserving Victoria Avenue’s Beauty

William Crewdson of London spent the winter of 1884-5 at the Glenwood Inn (now the Mission Inn) in Riverside, Ca. Upon his return to England, he and other investors purchased 6,000 acres of land southwest of the existing mile-square city of Riverside. This land purchase soon became known as the “English Colony,” consisting mostly of citrus growers.

In 1890, the colony formed a ten mile divided parkway down the middle of their properties, and chose a nationally recognized landscape architect, Franz P. Hosp, to design it. His proposal reflected Victorian concepts of order and inclusiveness. The parkway was more than 170 feet wide, with a 36-foot wide garden in the median. It featured four rows of tall trees (more than 5,400) one row on each side of the divided roadways. The variety of trees, some now more than 150 feet tall and 14 feet in diameter, varied for each quarter-mile of the avenue and, by design, represented species from every continent except Antarctica. In addition, a continuous rose garden and rows of smaller flowering trees were planted in the median.

In 1891, the avenue was dedicated to Queen Victoria (1819-1901), and named “Victoria Avenue.” The property was deeded to the City of Riverside (circa 1900). In 1903, President Theodore Roosevelt planted a Washingtonia robusta palm at the entry to the parkway and it is still there today.

In the early 1900’s, Victoria Avenue became world famous, attracting landscape designers and botanists from many countries. According to a contemporary landscape historian, Victoria Avenue “remains the best preserved example of Southern California Grand Avenue divided road-way style of the period 1850-1920” and is a perfect example of the “Grand Highway” concept of Victorian landscape design. During the tourist boom of 1900-1935, major attractions were the Mission Inn and Victoria Avenue. Today, major parts of Victoria Avenue are listed in both the California and National Register of Historic Places.

Time has not dealt kindly with Victoria Avenue. After 1950, commercial and residential development encroached upon the parkway. However, eight miles of the avenue are still magnificent and resemble its original state—except for one factor: the number of utility poles, cross-bars with supports, substations, lines and cables placed within or above the median has increased exponentially.

In the mid-1990’s, Dr. Dan Hays decided he wanted to spearhead a project to bring Victoria Avenue back to its original beauty, like he remembered it as a kid. Gerry Marr remembers the day Dr. Hays invited her to lunch. “Dan knew that I was active on the Victoria Avenue Forever board and realized I shared a love for Victoria Avenue so he asked if I would help with his plan to remove the overhead wires,” reminisced Marr. “That was late 1997 and we got started forming our committee right after that.”

With the help of other concerned citizens in Riverside and abroad, they formed Victoria Avenue Historic Restoration Project (VAHRP), originally named Victoria Avenue Without Wires, a nonprofit, volunteer organization, whose fund is managed by The Community Foundation.

“The fund was established in April of 1998 to provide community beautification, maintenance and preservation of the natural beauty of Riverside’s historic Victoria Avenue. It also provides for relocation of overhead cables to underground locations along Victoria Avenue,” said Paula Myles, Controller at The Community Foundation.
The primary focus of VAHRP’s board is the relocation of utility wires, including power, telephone, and cable underground. Irrigating water to the trees has become a secondary goal. Over the years, as the orange groves were replaced with housing, sufficient water for the large trees was no longer available. This made the 110 year old trees susceptible to pests and disease.

Don Curtis, a long-time resident of Riverside wanted to help. “I lived off of Victoria Avenue and when I heard about this project, I called The Community Foundation and asked how I could get involved. That was 1999 and I’ve been Dan Hays’ financial advisor ever since.”

According to Dr. Hays, support for the project has been impressive. VAHRP has endorsements from Mayor Ron Loveridge, City Council Members, a well-connected Advisory Board, the Chamber of Commerce and many Riverside businesses. To date, over 750 individual donors have made contributions, some as far away as Singapore and New Zealand, totaling $1,626,872.

These donations have been put to good use. With additional city, state and federal money, VAHRP has successfully buried wires along Victoria Avenue from Myrtle to Central Avenue (in 2002), from Harrison to Adams (in 2005), and from St. Lawrence to Jefferson (completed in 2005). Many dead trees were replaced and the irrigation system upgraded as well. To date, total monies spent by VAHRP to fund these projects exceed $450,000.

The final stretch of road scheduled for undergrounding, Maude to Washington Avenue, has been approved by City Council. With over 1.3 million dollars in the fund, VAHRP is ready to fund their portion of the project and restore the original beauty and design of Victoria Avenue. According to Steve Badgett, Deputy General Manager of Riverside Public Utilities, the environmental studies have been completed and they are awaiting construction approval from Caltrans.

“In my knowledge, no other citizen has raised over two million dollars in private funds for use in beautifying city landscaping. Dr. Hays and his wife, Esther, have contributed a significant portion of that themselves,” says Curtis. “It is my hope that Dr. Hays sees the completion of this project and is properly rewarded for his contribution to this city and the beautification of the showplace of Riverside.”
Throughout our two-county region, over four hundred professional advisors play an important role in the success of The Community Foundation.

Our Advisors are by profession bank and trust officers, financial planners and advisors, CPAs, estate planning attorneys, and real estate and insurance professionals. Many of our Professional Advisors also serve as “Champions.” Webster defines a champion as “one who fights for another or for a cause,” which accurately describes the role of our Champions. To be designated as a TCF Champion, an Advisor must either establish an endowment or a fund in their own name or the name of their family or refer a client who then establishes an endowment or a fund at The Community Foundation.

We thank all our Professional Advisors and especially our Champions, who are highlighted in green below.

**Coachella Valley**

Mr. Karl Anderson  
Ms. Sheila Barton  
Mr. Dick Baxley  
Mr. Daryl Binkley  
Mr. Jordan Bloom  
Mr. Peter Bohnewich  
Mr. Vance Boucher  
Ms. Mary Brock  
Mr. Michael Brown  
Mr. Clinton Brown  
Ms. Kathie Browne  
Mr. William Bryan  
Ms. Julie Burt  
**Ms. Joan Busick**  
Mr. Mark Chalachan  
Ms. Lizabeth Chambers  
**Mr. Ray Cherry**  
Mr. Roy Cody  
**Mr. Michael Cosgrove**  
Ms. Marijean Cray  
Mr. James Cray  
Mr. Gary Dack  
Mr. Dave Davies  
Ms. Judith Dolle  
Mr. Russell Donlon  
Ms. Helene Dreyer Koch  
Mr. Bruce Durkee, J.D.  
Mr. Lantson Eldred  
Mr. Steven Erickson  
Mr. David Erwin  
Ms. Susan Felton  
**Mr. Robert Fey**  
**Ms. Tammy Fox**  
Mr. Jack Fulton  
Mr. Ini Ghidirmic  
Mr. John Glenn  
Mr. James Graff-Radford  
Ms. Jaclyn Grela  
Mr. Joseph Hahn  
Mr. Gary Hall  
Ms. Mary Hansen-Faris  
Mr. Mark Hayek  
Mr. William Healey  
Ms. Cathy Ann Helmstadter, CPA  
Mr. H. Christopher Heritage  
**Ms. Elaine Hill**  
Ms. Jean Ann Hirschi  
Mr. George Holliday  
Mr. Andrew Jessup  
Mr. Don Keesling  
Mr. Bill Kelly  
Mrs. Roberta Klein  
Mr. Les Komblatt  
Mr. Andrew Kotyuk  
**Mr. Vern Kozlen**  
Mr. Brandt Kuhn  
Mr. Joseph LaGuess  
Mr. Clifton Lamb  
Ms. Kimberly Lee  
Mr. Brian Lewis  
Ms. Peggy Ligori  
Mr. Greg Locker  
Mr. Michael Lovett  
Mr. Keith Lyria  
**Ms. Gigi Maceda**  
Mr. Bob Machado  
Ms. Reesa Manning  
Ms. Janice Martin  
**Mr. Douglas Martin**  
Mr. Michael McCormack  
Mr. Mark Mcgowan  
**Mr. Mike McGreavy**  
Mr. Cal McIntosh  
Mr. David Melear  
Ms. Ashley Mirone  
Ms. Michele Moore  
Mr. Jeremy Olseyer  
Mr. Lee Osborne  
Mr. Scott R.S. Palermo  
Mr. Ron Phillips  
Mr. Lyle Pierceall  
Ms. Pamela Pick  
Mr. Gary Riley  
Mr. Peter Rittenhouse  
Mr. Craig Rumbaugh  
Mr. Russ Russell  
Mr. Jim Sanak  
Mr. Henry Sanchez  
Mr. John Schroeder  
Ms. Stacey Shalhoub  
Mr. John Shevlin  
**Mr. Robert Smith**  
Mr. Don Soucie  
Mr. Mark Sprouse  
Mr. Rick Stein  
Mr. Brian Tucker  
Ms. Cindy Vaughan  
Ms. Lori Weigant  
Ms. Christine Weiner  
**Mr. David Wilson**  
Mr. Dick Zeigler  
Mr. Garth Zeigler

**Hemet**

Mr. Mike McIntyre  
Mr. Matt McCane  
Mr. Larry Minor  
Mr. David Moffitt  
Dr. Marvin Nottingham  
Ms. Ella Mae Record  
Mr. Randy Record  
Mr. Mike Record  
Mr. Mike Reilly  
Ms. Debbie Ritchie  
Mr. Tony Ruggieri  
Mr. Mark Shabashov  
Ms. Valerie Tichy-Drummer  
Mr. William Tierney  
Mr. Bruce Wallis  
Mr. Joseph Wojcik  
Ms. Mary Wright

**High Desert**

Ms. Soni Beckman  
Ms. Linda Blakemore  
Mr. Joseph Brady  
Mr. Clinton Brown  
Ms. Debbie Cannon  
Mr. Kirk Cassidy  
Mr. Matt Denham  
Mr. Michael Foutz  
Ms. Tiffany Leppelman  
Mr. Chris Lindsay  
Mr. Ryan McEachron  
Mr. Jose Mendoza  
Ms. Ashley Mirone  
Ms. Vici Nagel  
Ms. Carolyn Schaaf  
Ms. Amanda Zito

**Southwest**

Mr. Aaron Adams  
Mr. Daniel Anady  
Mr. Daniel Ayers  
Claudine Bachelor, CFTA  
Ms. Lisa Baker  
Mr. Ralph Bender  
Mr. Arny Bereson  
Mr. Bruce Branstine  
Mr. Kevin Brown  
Mr. Matt Coiner  
Mr. Jake Dickinson  
Mr. Douglas Edgar  
Mr. John Fountain  
Mr. Michael Foutz  
Mr. Tim Freeeze  
Mr. Morton Grabel  
Ms. Rebecca Gunn  
Mr. Brian Havey  
Mr. Ross Hunt  
Ms. Alana Joos  
Mr. Kevin McKenzie  
Mr. James Meyler  
Ms. Tamra Middlecamp  
Mr. Pete Palmer  
Mr. Gregory Prudhomme  
Mr. Gary Riley  
Ms. Tiffany Robertson  
Mr. Eric Shanks  
Ms. Tania Stepak  
Mr. Dan Stephenson  
Mrs. Regina Stone  
Mr. Jason Tani  
Mr. William Tierney  
Mr. Rod Tolliver  
Ms. Darlene Valdez-Waters  
Ms. Pamela Vasquez  
Mr. Bruce Wallis  
Mr. Charles Washington  
Mr. John Willis
Ontario/West End

Mr. David Broughton
Mr. John Brown
Mr. David Burns
Mr. Frank Campbell
Mr. James Harwood
Mr. Jim Heitman
Mr. Nicholas Hjorth
Mr. David Hjorth
Mr. Ryan Hurd
Mr. Kelly Kidwell
Mr. Todd Landry
Mr. Bill Martinez
Mr. Jeffrey Mayes
Mr. Jose Mendoza
Mr. Rick Mercadefe
Mr. Jack Miller
Ms. Ashley Mirone
Mr. Timothy Moore
Mr. Ray Musser
Mr. Dean Norling
Ms. Mary Ann Quay
Mr. Gary Riley
Ms. Dana Rochat
Mr. Patrick Rogers
Mr. Peter Rogers
Ms. Ruthe Rosen
Mr. Ron Sakala
Mr. Jay Schumaker
Mr. James Sheridan
Mr. Mark Smith

Mr. Lawrence Brock
Ms. Linda Gladson
Mr. J. Terrance Moynihan
Ms. Alicia Orejel
Mr. James Park
Ms. Teri Parker
Mr. John Patterson
Mr. Brian Pearcy
Mr. Marcus Piquet
Ms. Teresa Rhyme
Mr. Ronald Ridgeway
Mr. Gary Riley
Mr. Jim Roorda
Mr. Gary Rosenzweig
Mr. Dennis Sandoval
Mr. Philip Savage IV
Mr. Mark Schnitzer
Mr. James Scribner
Mr. Akshaya (Ash) Sheth
Ms. Dana Smith
Mr. Mark Smith

Mr. Kenneth Clark
Mr. Craig Dart
Ms. Allison De Tal
Mr. James Dilworth
Ms. Susan Duncan
Mr. Gerald Eagan
Mr. Mark Erickson
Mr. Al Fabiano
Ms. Lauren Fisher
Mrs. Shelley Fox
Mr. Nicholas Goldware
Mr. Michael Goldware
Mr. Vernon Hall
Mr. Stan Hargrave
Mr. Mark Hawkins
Mr. Karl Hicks
Ms. Debra Holt
Mr. Forrest Howe

Mr. William Dowling, Jr.
Mr. Craig Hart
Ms. Allison De Tal
Mr. James Dilworth
Ms. Susan Duncan
Mr. Gerald Eagan
Mr. Mark Erickson
Mr. Al Fabiano
Ms. Lauren Fisher
Mrs. Shelley Fox
Mr. Nicholas Goldware
Mr. Michael Goldware
Mr. Vernon Hall
Mr. Stan Hargrave
Mr. Mark Hawkins
Mr. Karl Hicks
Ms. Debra Holt
Mr. Forrest Howe

Riverside

Mr. Michael Adcock
Mr. Mark Aleman
Mr. Dr. Dan Anderson
Mr. Al Arguello
Mrs. Eileen Ashwal
Mr. Fernando Avila
Ms. Claudine Bachelor
Mr. Sergio Bohon
Mr. David Bowker
Ms. Cherri Brettman
Mr. John Brown
Mr. Al Arguello
Mr. Cliffata

Ms. Marcia Campbell
Ms. Amy Carollo
Ms. Shannon Carlson

Mr. Chris Carpenter
Mr. Steven Chaparro
Mr. Herb Chavers

Mr. Kenneth Clark
Mr. William Dahlings, Jr.
Mr. Craig Dart
Ms. Allison De Tal
Mr. James Dilworth
Ms. Susan Duncan
Mr. Gerald Eagan
Mr. Mark Erickson
Mr. Al Fabiano
Ms. Lauren Fisher
Mrs. Shelley Fox
Mr. Nicholas Goldware
Mr. Michael Goldware
Mr. Vernon Hall
Mr. Stan Hargrave
Mr. Mark Hawkins
Mr. Karl Hicks
Ms. Debra Holt
Mr. Forrest Howe

San Bernardino/Redlands

Ms. Kathleen Albrightson
Ms. Kelly Allen
Ms. Deborah Anderson
Ms. Betty Auton-Beck
Ms. Joanna Aveitt
Ms. Cheryl Bardowell
Mrs. Glenda Bayless
Mr. Brian Bean
Mr. A.J. Beechko
Mr. Lee Bertrand
Mr. Dale Bethel
Mr. Robert Britton
Mr. Peter Brown
Mr. Clinton Brown
Ms. Cindy Calderon
Mr. Robert Cannon, Esq.
Mr. Bob Christman
Mr. Kenneth Clark
Ms. Annette deBeliefeuille
Ms. Debora Dickerson
Mr. David Edison
Mr. Charles Fairchild
Mr. Jerry Fields
Ms. Candce Garcia-Rodgigo
Mr. Lee Gardner
Ms. Sheryl Garner
Mrs. Jane Grimm
Ms. Sharon Horak
Mr. J. David Horpootl
Mr. Reginald Jackson
Ms. Leslie Jennings-Chakeen
Mr. Mark Kaenel
Mr. Garrison Keller
Ms. Jennifer Keller
Mr. Andrew Kotyuk
Ms. Karen La Madrid
Mr. Wilson Lea
Mr. Wilfrid Leman
Mr. William Lindsey
Mr. Joshua Lindsey
Mr. Felix Martin
Mr. Manzoor Massey
Mr. Byron Mattson
Mr. David Maupin
Mr. Douglas McAdam
Mr. Ryan McGraw
Ms. Ashley Mirone
Ms. Elsa Montes
Mr. Richard Moore
Mr. William Nasser
Ms. E. Joan Nelms
Ms. Julie Nichols
Ms. Rosaura Parsons
Mr. John Patterson
Mr. Danny Payne
Mr. Christopher Peterson
Mr. Kelly Pexton
Ms. Tammy Price
Mr. Larry Pyle
Mr. David Raff, CPA
Ms. Melba Rey
Mr. Alan Ricard
Mr. Gary Riley
Mr. Doug Rowand
Mr. Michael Salazar
Mr. Philip Savage IV
Mr. Larry Sharp
Mr. Kirk Shelby
Mr. Paul Shhovf
Mr. John Short
Mr. Chris Shumate
Mrs. Beverly Simpson
Mr. Mark Smith
Mr. Pat Spafford
Mr. Hank Spencer
Mr. Kirk Stitt
Mr. J. Byron Streifling

Mr. Kent Stalwice
Ms. Cynthia Stauffer
Mr. Richard Strack
Mr. Jess Swick
Mr. Jonathan Thomas
Ms. Linda Verburgt
Mr. D. Linn Wiley
Mr. Forrest Wolfe
Mr. Ronald Wolff
Mr. Steve Yoss

Mr. Andrew Steinke
Mr. Kenneth Stream
Mr. Robert Swortwood
Mr. Dwight Tate
Mr. Richard Teaman
Mrs. Nora Teasley
Mr. Glenn Tetley
Mr. Robert Turnley
Mr. Gene Tyrell
Mr. Jesse Valenzuela
Mr. James Valmonte
Mr. Michael Vanderpool
Mr. Bruce Varne
Mr. Sean Varner
Ms. Michelle Weinstein
Mr. David Werner
Mr. John Willis
Mr. Charles Wright
Ms. Lowell Zeta

Ms. Tammy Price
Mr. Larry Pyle
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Ms. Melba Rey
Mr. Alan Ricard
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Mrs. Beverly Simpson
Mr. Mark Smith
Mr. Pat Spafford
Mr. Hank Spencer
Mr. Kirk Stitt
Mr. J. Byron Streifling
Mr. David Tarbet
Mr. John Thones
Mr. Zachary Tucker
Mr. Dennis Van Uffelen
Mr. Ronald Vennekotter
Ms. Krista Vigna
Mr. Phillip Waller
Mr. Joseph Walloch

Mr. Neal Waner
Ms. Michelle Weinstein
Mr. David Wilson
Mr. Paul Wilson
Mr. Craig Wilson
Mr. Jay Zercher
Ms. Marivel Zialcita
Mr. Gregory Zolotar
Three main actions define The Community Foundation’s financial role in our two-county region.

1. Receive gifts from individuals, families, businesses, and organizations.

2. Invest those gifts to earn revenue for grantmaking and leadership initiatives.

3. Award grants and scholarships from the investment income and donations.

By providing a steady and reliable schedule of grants to support our region’s nonprofits, we are metaphorically serving as a Master Gardener, planting at proper times in the correct soil, to produce a beautiful, bountiful garden. As the needs of our two counties grow, so must our assets to support those needs.

The Foundation’s assets are at their highest levels in the Foundation’s history. Our assets are at $58.5 million which is over $2 million higher than the pre-bear market levels. The chart below demonstrates our ten-year asset growth.

Our Investment Committee is comprised of a strong mix of professionals and was chaired by Bob Fey in 2010. The Investment Committee’s role is to advise us regarding our investment strategies. Wurts & Associates is our Investment Consultant.

Performance across most asset classes was positive in 2010 and The Community Foundation’s portfolio produced a 14.40% return. We are pleased with the second consecutive year of strong returns after a difficult market. Our Board and our Investment Committee maintain a focus on the long-term goals of the Foundation and invest the portfolio accordingly to help meet those philanthropic goals.
Investment Commentary

**Investment Strategy**

By Anne Westreich and Daryn Katzyn from Wurts & Associates*

**Asset Allocation & Philosophy**

Making sound strategic decisions on the structure of a portfolio has a profound influence on investment results which is why The Community Foundation has a diversified portfolio with a long-term time horizon. The portfolio is invested in accordance with a core principle of successful investing which acknowledges that a diversified portfolio across different asset classes should provide a sustainable rate of income while minimizing the volatility that affects all investments to varying degrees. The portfolio is periodically rebalanced to target allocations to maintain portfolio equilibrium, increase value, and support donor’s spending over the long term.

**Process & Governance**

The Community Foundation’s portfolio is reviewed at least quarterly by the Investment Committee and investment consultant (Wurts & Associates). On an on-going basis the Investment Committee and Wurts & Associates review:

- Strategic Investment Opportunities
- Portfolio Allocations
- Fund Manager Analysis
- Investment Performance
- Manager Searches (as needed)
- Education on Various Investment Topics
- Market Environment
- Capital Market Assumptions

The Investment Committee and Wurts & Associates recognize that we must stay on top of uncertain times and diligently respond to changing circumstances, while also focusing on the long term where we can achieve a reasonable degree of certainty. We will continue to focus on a sound investment policy for the benefit of our donors and will continue to employ best practices as we oversee the Foundation’s investments.

* Wurts & Associates is a respected and nationally recognized firm that the Foundation has used as their independent investment manager for over 12 years.
## CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As of December 31, 2010 and 2009

<table>
<thead>
<tr>
<th></th>
<th>December 31, 2010</th>
<th>December 31, 2009</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 6,876,211</td>
<td>$ 4,398,906</td>
</tr>
<tr>
<td>Grants and contributions receivable</td>
<td>678,275</td>
<td>847,100</td>
</tr>
<tr>
<td>Miscellaneous receivables</td>
<td>30,561</td>
<td>35,737</td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>17,823</td>
<td>18,145</td>
</tr>
<tr>
<td>Investments at fair market value</td>
<td>48,996,520</td>
<td>45,012,535</td>
</tr>
<tr>
<td>Beneficial interest in charitable remainder unitrust</td>
<td>449,937</td>
<td>300,757</td>
</tr>
<tr>
<td>Assets held in remainder trusts</td>
<td>1,367,464</td>
<td>1,380,516</td>
</tr>
<tr>
<td>Furniture and equipment – net</td>
<td>33,978</td>
<td>13,979</td>
</tr>
<tr>
<td>Deposits</td>
<td>4,540</td>
<td>4,540</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td>$58,455,309</td>
<td>$52,012,215</td>
</tr>
</tbody>
</table>

| **LIABILITIES AND NET ASSETS** |                   |                   |
| **Liabilities**               |                   |                   |
| Accrued expenses              | $ 99,557          | $ 120,517         |
| Grants payable                | 43,644            | 147,900           |
| Capital lease obligation      | 29,907            | —                 |
| Obligation under charitable gift annuities | 228,165          | 208,014           |
| Custodial funds               | 232,222           | 241,474           |
| Agency funds                  | 8,644,264         | 7,736,702         |
| **Total liabilities**         | 9,277,759         | 8,454,607         |

| **Net assets**                |                   |                   |
| Unrestricted                  | 8,516,807         | 7,978,743         |
| Temporarily restricted        | 40,660,743        | 35,578,865        |
| **Total net assets**          | 49,177,550        | 43,557,608        |

| **Total liabilities and net assets** | $58,455,309 | $52,012,215 |

The audited financial statements, containing all required disclosures and IRS Form 990 are available in the Foundation’s offices or online at www.thecommunityfoundation.net.
## CONSOLIDATED STATEMENT OF ACTIVITIES

Year Ended December 31, 2010 (with Summarized information for December 31, 2009)

<table>
<thead>
<tr>
<th></th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>2010 Total</th>
<th>2009 Total</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues and other support</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions, bequests and grants</td>
<td>$1,124,127</td>
<td>$4,101,646</td>
<td>$5,225,773</td>
<td>$3,656,787</td>
</tr>
<tr>
<td>Contributions of charitable gift annuities</td>
<td>—</td>
<td>10,303</td>
<td>10,303</td>
<td>78,094</td>
</tr>
<tr>
<td>Interest and dividend income</td>
<td>980,785</td>
<td>503,645</td>
<td>1,484,430</td>
<td>1,359,455</td>
</tr>
<tr>
<td>Net unrealized and realized gain on investments</td>
<td>768,607</td>
<td>3,699,345</td>
<td>4,467,952</td>
<td>7,440,927</td>
</tr>
<tr>
<td>Change in value of split-interest agreements</td>
<td>—</td>
<td>123,175</td>
<td>123,175</td>
<td>103,463</td>
</tr>
<tr>
<td>Management fees – agency funds</td>
<td>86,598</td>
<td>—</td>
<td>86,598</td>
<td>112,179</td>
</tr>
<tr>
<td>Prior years’ grants returned</td>
<td>—</td>
<td>22,540</td>
<td>22,540</td>
<td>33,166</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>2,960,117</td>
<td>8,460,654</td>
<td>11,420,771</td>
<td>12,784,071</td>
</tr>
<tr>
<td>Less revenue and other support from agency funds</td>
<td>(253,530)</td>
<td>(1,266,801)</td>
<td>(1,520,331)</td>
<td>(3,108,592)</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>2,706,587</td>
<td>7,193,853</td>
<td>9,900,440</td>
<td>9,675,479</td>
</tr>
</tbody>
</table>

**Net assets released from restrictions—** 
Restrictions satisfied by meeting restrictive conditions

|                        | 2,111,975    | (2,111,975) | — | — |

**Expenses and losses**

Program services:

- Grants awarded | 3,460,780 | — | 3,460,780 | 3,538,360 |
- Less agency fund expenses and grants Awarded | (526,170) | — | (526,170) | (450,809) |
- Grant related expenses | 154,668 | — | 154,668 | 386,327 |
- Community leadership | 136,143 | — | 136,143 | — |

Supporting services:

- Administration | 513,754 | — | 513,754 | 460,888 |
- Development | 541,323 | — | 541,323 | 427,766 |

Total expenses and losses | 4,280,498 | — | 4,280,498 | 4,362,532 |

Change in net assets | 538,064 | 5,081,878 | 5,619,942 | 5,312,947 |

Net assets at beginning of year | 7,978,743 | 35,578,865 | 43,557,608 | 38,244,661 |

Net assets at end of year | $8,516,807 | $40,660,743 | $49,177,550 | $43,557,608 |
Dear Community Foundation,

I would like to thank your organization for choosing me to be the recipient of your generous scholarship award. It fills my heart with joy to have your support. I have worked hard and sacrificed much so that I can fulfill my dream in becoming a nurse. Your contribution has eased the financial burden on my family and has brought me closer to making my dream a reality. I am truly grateful for your kindness. I hope that one day I too can give back to our community.

Sincerely,

Monica Vallejo
GRANTS / SCHOLARSHIPS: $90,000
Animal Samaritans SPCA
Department of Animal Services
Humane Society of San Bernardino Valley
PAL Humane Society
Ramona Humane Society

Albert B. Cutter Memorial Donor Advised Fund
Established in December 2000 to benefit the needs of individuals in the City of Riverside.

Albertyn Family Donor Advised Fund
Established in 2005 for broad and general charitable purposes

Altura Credit Union Foundation Fund
Established in 2004 for scholarships for students graduating from high school in order to attend college and universities.

The following funds are included in the Altura Credit Union Foundation Fund:
Bonnie Gail Polis Donor Advised Educational Endowment Fund
Established in 2004 in memory of Bonnie Gail Polis for scholarships to graduating seniors from Riverside Unified School District who intend to pursue a career in public education while in college.

Kimberly Jean Flores Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Kimberly Jean Flores for scholarships to female graduating seniors from Canyon Springs High School in Moreno Valley, California.

Marian Luna Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Marian Luna for scholarships to graduating seniors from Riverside County, California high schools who are the first child in their immediate family to attend college.

Terry Ferrone Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Terry Ferrone for scholarships to graduating seniors from John W. North or Poly High Schools in Riverside, California pursuing a college education.

Baldy View ROP Endowment Fund

Bank of America Environmental Education and NP Capacity Building Grant
Established in 2010 to support TCF Environmental Initiative in the areas of Environmental Education and Nonprofit Capacity Building

Bank of America Foundation

The Bank of Hemet Donor Advised Fund
Established in December 2002 for general charitable uses and purposes.

Anonymous Donors

Azusa Pacific University
California Baptist University
California State University, Fullerton
California State University, San Bernardino
Evangel University
Mt. San Jacinto Community College
Palomar College
Riverside Community College Foundation
UC Regents/U.C. Riverside
University of La Verne

Bill and Gloria Harrison Donor Advised Fund
Established in 2008

American Civil Liberties Union
American Friends Service Committee
Boy Scouts of America, California IE Council
Boys & Girls Club of San Bernardino
Catholic Charities Riverside & San Bernardino
Crafitn Hills College Foundation
Friends of C.I.D.
Habitat for Humanity San Bernardino Area, Inc.
George E. Brown Jr. Donor Advised Fund
Inlandia Institute
National Museum of the American Indian
Planned Parenthood of Orange and San Bernardino Counties
Salvation Army-San Bernardino
San Bernardino City Mission
San Bernardino Safety Employees’ Benefit Assoc. Charity Fund
San Bernardino Valley Concert Association
Sierra Club Foundation
Sinfonia Mexicana
Southern Poverty Law Center
St. Bernardine Medical Center Foundation
TCF Operating Fund
The Unforgettables Foundation
Time For Change Foundation

2010 FUND ACTIVITY
The Community Foundation

Block
Bob Ellefson Memorial Donor Advised Fund for Music Education
Established in May 2002 to supplement music education in Hemet, California.

GIFTS:
Mr. and Mrs. Henry Docter
Mr. and Mrs. Joan Ellefson
Mr. and Mrs. Gary Spranger

GRANTS / SCHOLARSHIPS: $3,515
California State University, Los Angeles

Bruce and Nancy Varner Donor Advised Fund
Established in 2004 for broad and general charitable uses and purposes.

GIFTS:
Mr. and Mrs. Bruce D. Varner

GRANTS / SCHOLARSHIPS: $34,000
A.K. Smiley Public Library & Lincoln Shrine Assistance League of San Bernardino
Bonnes Meres Auxiliary
Cal. State Univ., San Bernardino Foundation
Family Service Association of Redlands
Holy Name of Jesus Catholic Community
Junior University
Loma Linda University Children’s Hospital Foundation
Los Angeles County High School for the Arts National Orange Show Foundation
Redlands Symphony Association
San Bernardino Valley Concert Association
Santa Claus, Inc.
The American Himalayan Foundation
Think Together
Time For Change Foundation
University of Redlands

Brutococ-Dutton Family Scholarship Fund
Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District.

GRANTS / SCHOLARSHIPS: $1,000
UC Regents/U.C. Irvine

Bud and Myrna LaRue Stark Literacy Fund
Established in 2007 to fund literacy projects within the Coachella Valley

GRANTS / SCHOLARSHIPS: $1,000
Rancho Mirage Public Library

Butch Hill Donor Advised Fund
Established in December 2001 to further independent living by mentally disabled adults.

GIFTS:
Ms. Elaine E. Hill

California Arts Council Fund
Established in 2009 under the State-Local Partnership Development Program to support the development of local arts agencies

California Regional Environmental Education Community Fund
Established in 2008 for environmental education within the State of California

GIFTS:
Sempra Energy Foundation

California Retired Teachers Association Div #89 Palm Springs Advised Scholarship Fund
Established in 2005 to fund scholarships for students from the Palm Springs, California area.

GIFTS:
Mr. and Mrs. Roy Abad
Ms. Janet S. Alftafa

Ms. J. Jerline Alford
The Barbara J. Mueller Living Trust
The Barbara J. Mueller Living Trust in memory of Ralph Watt
Ms. Billie Beatty
Ms. Margaret Mary K. Bell in memory of Ralph Watt
Mr. Angelo C. Bellomo
Dr. and Dr. Craig Borba in memory of Ralph Watt
Ms. Anne Boukraits Micus
Ms. Linda M. Bray
Mr. and Mrs. Richard R. Clapp in memory of Ralph Watt
Mr. Glenn L. Crocker
Ms. Kristine Drake in memory of Ralph Watt
Ms. Doris S. Gardner in memory of Ralph Watt
Ms. Jo Anne M. Gill in memory of Ralph Watt
Mr. and Mrs. John C. Heide
Mr. and Mrs. John C. Heide in memory of Ralph Watt
Ms. Barbara J. Hickey in memory of Ralph Watt
Mr. and Mrs. Mark H. Hopp
Mr. and Mrs. Richard W. Hostrop
Mr. and Mrs. Richard W. Hostrop in memory of Ralph Watt
Mr. and Mrs. Richard E. Hough in memory of Ralph Watt
Ms. Marlene House in memory of Ralph Watt
Mr. Albert J. Husar
Mr. and Mrs. Owen B. Jackson
Mr. and Mrs. Owen B. Jackson in memory of Ralph Watt and Henry McCarty
Mr. and Mrs. Eugene Jamin in memory of Ralph Watt
Ms. Alyce H. Judd
Ms. Alyce H. Judd in memory of Ralph Watt
Mr. and Mrs. Norman F. Larson
Ms. Lucinda Le Londe
Ms. Joan Leff
Ms. Ardis V. Loonie
Mr. and Mrs. James A. Marks
Mr. and Mrs. Richard E. Matlock
Mr. and Mrs. Jeff McCoy in memory of Ralph Watt
Ms. Marilyn A. McElroy
Mr. Alan E. Miller in memory of Ralph Watt
Mr. and Mrs. Ralph C. Miller
Mr. Wayne I. Myers
Mr. Wayne I. Myers in memory of Patricia Meyers
Mr. David E. Norton
Ms. Frances H. Nunan in memory of Ralph Watt
Mr. Charles M. Paglia
Mr. and Mrs. Eugene M. Pastrick
Ms. Judy M. Reynolds in memory of Ralph Watt
Mr. and Mrs. Robert C. Ripley
Ms. Rosalie Roberts
Ms. Sheila Ruble
Mr. and Mrs. Marvin Sage in memory of Ralph Watt
Ms. Shirley G. Schott
Sea Fox in memory of Ralph Watt
Ms. V. Arlene Smith in memory of Ralph Watt
Ms. Barbara W. Stewart
Ms. Lucille M. Stewart in memory of Brad Davis
Ms. Marilyn Terosian
Ms. Jeanette H. Turner
Villani Revocable Trust
Mr. and Mrs. Ralph L. Watt
Ms. Ardis K. Willis
Ms. Rita D. Wood in memory of Ralph Watt

GRANTS / SCHOLARSHIPS: $3,000
California State University, Long Beach
San Diego State University
UC Regents/U.C. Riverside

California Retired Teachers Association Riverside Division #21
Advised Scholarship Fund
Established in 2004 to fund scholarships for university or college students planning on a career in education or a career assisting youth, i.e., juvenile justice or a related field; and to benefit teachers in purchasing equipment, supplies, or field trips for their classroom.

GIFTS:
Mr. and Mrs. Ronald L. Bechtel
Mr. and Mrs. Doug Brown
Mr. and Mrs. Gene Chaffin
Mr. and Mrs. Emilie Graham
Mr. and Mrs. Thomas Graham
Mr. and Mrs. George H. Graham

GRANTS / SCHOLARSHIPS: $3,000
Emerson Elementary School
Rubidoux High School

Seneca Elementary School
Vista Heights Middle School

Career Educational and Advancement Donor Advised Fund
Established in October 2001 for general charitable uses and purposes.

GIFTS:
Career Institute

Cecil and Rose Oliver Advised Scholarship Fund
Established in 2010 in memory of Cecil and Rose Oliver

GIFTS:
Ms. Lillian G. Altemus
Mr. Henry Blom
Mr. Charles E. Butler
Ms. Katie Greene
The Group
MLK Monument Visionaries
Ms. Olfa Faye Stephens
Mr. and Mrs. Lonell Wright

Charles “Chuck” T. Harmon/Gordon A. Lounsbury Endowment a Donor Advised Fund
Established in 2007 for broad, general charitable purposes and to provide scholarships for students pursuing civil engineering degree programs

GRANTS / SCHOLARSHIPS: $12,500
Cal Poly Univ, Pomona
California State University, Long Beach
UC Regents/U.C. San Diego

Charles F. and Wilhelmina E. Clark Botanical Fund
Established in August 1971 to provide funds for the establishment, development and maintenance of the botanical section of the Riverside Municipal Museum.

GRANTS / SCHOLARSHIPS: $7,660
Riverside Municipal Museum

Charley and Emilie Graham Museum Fund
Established in 2010 to support the Palo Verde Historical Museum in Blythe, California

GIFTS:
The following gifts were given in memory of Charley Graham:
Ms. Lois L. Blakemore
Ms. Barbara Bollinger
Ms. Lynn Bonner
Mr. Lawrence Chaffin Jr.
Ms. Susie Garretson
Mr. and Mrs. J. Paul Garrett
Ms. Beverly R. Garst and Ms. Amanda Samons
Ms. Susan Gelghty
Mr. Richard Graham
Mr. and Mrs. John C. Hadlock DVM
Ms. Kathy Huntzinger
Ms. Beverly G. Kovall
Kurz Family
Mr. and Mrs. Dean R. Morgan
Ms. Doris Morgan-Hayes
Mr. Wayne R. Ranney and Ms. Helen M. Thompson
Ms. Jane T. Reukema

Cinco de Mayo Youth Scholarship Advised Fund
Established August 2001 for scholarships for students of Hispanic decent living in the Corona/Norco Unified School District.

GIFTS:
Dr. and Mrs. George Beloz for the Karen Joy Beloz Memorial Scholarship
Corona Cinco de Mayo Committee
Midpoint Bearing
Community Impact Fund
Established April 1955 to provide for the discretionary grants of The Community Foundation to agencies and organizations in Riverside and San Bernardino Counties. The following funds are included in the Community Impact Fund:

Dorothy Fullerton Fund
Established December 1998 for general charitable interests in Riverside and San Bernardino communities.

Estate of Charles Hunter
Established December 1999 for general charitable interests in Riverside and San Bernardino communities.

Estate of Edith Johnson
Established in March 2002 by the Estate of Edith Johnson.

Fred & Eva V. Stebler Foundation Unrestricted Fund
Established May 1958 for charitable uses and purposes and to benefit The Community Foundation’s Community Impact Fund.

Jacques Yeager Community Impact Fund
Established in 2008 to benefit the Community Impact Fund

Jean M. King Fund
Established August 1991 for general charitable interests in Riverside and San Bernardino communities.

Johnson Tractor Company Fund
Established in December 1970 to benefit a variety of the donor’s interests.

Presidents Fund
Established in December 1998 by Evan and Joanne Vail to benefit The Community Foundation’s Community Impact Fund.

GIFTS:
Mr. Jose Marquez
Mayor and Mrs. Patrick J. Morris
Mrs. Kim A. Potter
Mr. Larry Sharp
Mr. Michael S. Tracey
Vail Trust

GRANTS / SCHOLARSHIPS: $247,000
American Red Cross High Desert Chapter
Autism Society Inland Empire
Bright Prospect
Cove Communities Senior Association
Desert Cities Hunger Action, Inc.
Food Now, Inc.
Foothill Family Shelter
Gilda’s Club Desert Cities
H.E.L.P., Inc. (Help, Empathy, Love, Prayer)
Habitat for Humanity of the Coachella Valley, Inc.
Hi-Desert Playhouse Guild, Inc.
High Desert Domestic Violence Program, Inc.
Legal Aid Society of San Bernardino
Mentoring Today for Tomorrow, Inc.
Michelle’s Place, Women’s Breast Cancer Resource Ctr.
Moses House Ministries
Reach Out Morongo Basin
Riverside Area Rape Crisis Center
Riverside Art Museum
SAFE Alternatives for Everyone
Salvation Army-Moreno Valley
Samaritan Counseling Center
Sheltering Wings Corp.
St. Bernardine Medical Center Foundation
The Steinway Society of Riverside County & Coachella Valley
United Communities Network

Community Response Fund
Established in 2008 to respond to local community needs

Cornerstone Fund
Established May 1997 to provide funding to charitable organizations for emergency, urgent and unexpected demands.

D. Glenn Hiltts
Donor Advised Scholarship Fund
Established December 2001 for scholarships for a member of the Seventh Day Adventist Church studying to obtain a master’s degree in library science.

GRANTS / SCHOLARSHIPS: $1,500
Indiana University

Dave and Mary Hjorth Family Donor Advised Endowment Fund
Established in August 1999 for general charitable uses and purposes.

GIFTS:
Mr. David A. Hjorth

GRANTS / SCHOLARSHIPS: $8,000
UC Regents/U.C. Los Angeles
Upland Public Library

Dave and Mary Hjorth Family Donor Advised Granting Fund
Established in 2009 for broad and general charitable purposes

GIFTS:
Mr. David A. Hjorth

GRANTS / SCHOLARSHIPS: $6,500
Alleghecy College
Azusa Pacific University

Desert Legacy Donor Advised Fund
Established in September 2004 to inspire communities and organizations to pursue efforts, collaborations and scientific research that promote awareness and conservation of desert wilderness, parks, and other significant desert wildlands in California.

GIFTS:
Anonymous Donor

GRANTS / SCHOLARSHIPS: $234,419
California Institute of Technology
California State University Fullerton
California State University Long Beach Foundation
Claremont Graduate University at Rancho Santa Ana Botanic Garden
Ohio State University
Peace Development Fund
San Francisco State University
Sonoran Institute
UC Regents/University of California, Riverside
UC Regents/University of California, San Diego
UC Regents/University of California, Santa Barbara
UC Regents/University of California, Santa Cruz
UC Regents/University of California, Riverside
UC Regents/U.C. Irvine
UC Regents/U.C. Los Angeles
UC Regents/U.C. Riverside
UC Regents/U.C. Santa Cruz

Dollars For Scholars Scholarship Fund
Established April 1997 to provide college scholarships according to the policies and practices of the Greater Riverside Dollars for Scholars organization.

GRANTS / SCHOLARSHIPS: $3,504
Greater Riverside Dollars for Scholars

Don and Nancy Wexler Donor Advised Fund
Established in December 2002 for general charitable uses and purposes.

GRANTS / SCHOLARSHIPS: $304
Jewish Family Service of the Desert

Donor Advised Family Fund of Dericksen and Mary W. Brinkerhoff
Established in December 2001 for general charitable uses and purposes.
<table>
<thead>
<tr>
<th>Name of Fund</th>
<th>Established</th>
<th>Purpose</th>
<th>Grants/Scholarships</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Ella A. Trenchard Fund</strong>&lt;br&gt;Established September 1966 to provide scholarships for female music students at the Idyllwild Arts Academy summer program.</td>
<td></td>
<td>$4,589</td>
<td></td>
</tr>
<tr>
<td><strong>Emanuel Baldi Fund Benefiting ARC Riverside</strong>&lt;br&gt;Established in 2004 in memory of Emanuel Baldi to support ARC Riverside.</td>
<td></td>
<td>$4,000</td>
<td></td>
</tr>
<tr>
<td><strong>Evergreen Memorial Historic Cemetery Fund</strong>&lt;br&gt;Established in 2004 to support the restoration and preservation of the cemetery.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Father Terry Reilly Advised Scholarship Fund</strong>&lt;br&gt;Established in June 2004 in honor of Father Terry Reilly for scholarships to graduating seniors from Notre Dame and/or Woodcrest Christian High Schools who participate in extracurricular activities during their high school careers.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Federation for a Competitive Economy Advised Fund</strong>&lt;br&gt;Established in 2010 to support the mission and work of FACE (Federation for a Competitive Economy)</td>
<td></td>
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<td></td>
</tr>
<tr>
<td><strong>Foundation of Grand Terrace Fund</strong>&lt;br&gt;Established December 2003 to improve the community of Grand Terrace.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>George and Evelyn Howard Endowment Fund</strong>&lt;br&gt;Established in 2007 for charitable purposes within the Coachella Valley of Riverside County</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>George E. Brown Jr. Donor Advised Fund</strong>&lt;br&gt;Established in 2010 for archival and preservation of George E. Brown Jr. Congressional papers and other related materials, and other broad and general charitable purposes and uses.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Mr. and Mrs. Tim Lunstrum Fund</strong>&lt;br&gt;Established in 2005 to support the mission and work of TCF.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Mr. and Mrs. Robert Sanchez Fund</strong>&lt;br&gt;Established in 2005 to support the mission and work of TCF.</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Dear Community Foundation,

First, I would like to send my deepest gratitude and appreciation from myself and my entire family for the scholarship your organization awarded me. Never in my wildest dreams did I think I would ever receive a scholarship. Just seeing my mom and grandma’s faces when my name was called to the stage was the most fulfilling moment in my life that I will remember forever. Knowing that someone who I never met before would donate money to me so that I can further my education means a lot to me and my family.

Sincerely,

Sgt. Morales, Louis J., U.S. Army
Like a seed that is planted and nurtured, a gift to The Community Foundation can also reap bountiful rewards.

Donors have many options to achieve their charitable goals, build their legacies and impact their community in causes close to their hearts. Our staff works closely with donors and their advisors to help find the best fit for them and their families.

Donors can make gifts while they are still alive, or defer their gifts until they have passed. Funds can be designated to specific organizations, geographical areas, or general fields of interest. There are funds with hands-on activity for donors, and funds like the Community Impact Fund where donors trust our staff and Grants Committee to administer the grant giving on their behalf.

If you would like to benefit the community today and for many generations to come, please consider a gift to The Community Foundation.

**Types of Funds**

The Community Foundation offers donors a variety of options to meet their philanthropic interests. The following funds are designed to match our donor’s individual charitable goals.

Agency Endowments are established by individual nonprofit organizations to provide an income stream for the agency in perpetuity.

The Community Impact Fund allows the Board of Directors the flexibility to respond to the most critical community needs through a competitive granting process.

Donor Advised Funds allow donors to be actively involved in achieving their philanthropic goals. These funds are a simple alternative to private foundations. Through their own research, and/or with assistance from The Community Foundation, donors recommend grants to specific organizations. This type of fund allows the most flexibility to achieve a donor’s charitable intent.

Field of Interest Funds allow donors to target their funding by specifying a broad charitable need. For example, The Community Foundation administers Field of Interest Funds that are dedicated to the “treatment and care of indigent children in Riverside County,” and for “the care of domestic animals.” These types of funds allow donors to direct their gifts to a charitable area of interest without the hands-on involvement needed when establishing Donor Advised Funds. Grants from Field of Interest Funds are awarded through a competitive process.

**WAYS to GIVE**

- Wills and Bequests
- Retirement Assets
- IRA Mandatory Distributions
- Life Insurance
- Charitable Gift Annuity
- Charitable Remainder Trust
- Cash
- Real Estate
- Appreciated Stock
- Other Options Available
Restricted Funds are for donors who wish to designate, in perpetuity, contributions to specific organization(s). The recipients of these restricted funds remains the same each year, forever.

Scholarship Funds allow donors to establish their endowment to provide scholarships to students. Donors may be as specific or as general as they desire. For example, a donor may choose to specify that their Scholarship Funds be awarded to students attending a certain school or even those engaged in a certain field of study. However, a donor may simply specify that the funds be awarded to students from the region for higher education.

“The true meaning of life is to plant trees, under whose shade you do not expect to sit.”
- Nelson Henderson
Dear Community Foundation,

Please let me introduce myself. I am the niece of Mildred and Bernard Tucker. I am putting the family genealogy together, and to my surprise, The Community Foundation and their fund came up while searching on the internet. So, I took a look at the good works their fund has done recently. I always wondered what it had been used for if it had met her requirement, and, really, I thought it had been used up years ago. Aunt Mildred hated that she was locked out of places because there were no ramps, curb cuts or accessibility features. When ADA passed, I thought how happy she would be to know that others would not be locked out. She would be so surprised and amazed that her fund is continuing that mission.

Thank you for keeping their memory alive, and giving me a good cry. I know that they would be so proud that in their small way they continue to impact others in such a wonderful and powerful way.

Sincerely,
Lisa Jordan
The following funds are included in the Jewish Federation of Palm Springs and Desert Area Fund:

Helene E. Berman Seidenfeld Lion of Judah Endowment Fund
Established in June 2009 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area “Lion of Judah” program.

Jewish Federation of Palm Springs and Desert Area Fund - Bronstein
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

Jewish Federation of Palm Springs and Desert Area Fund - F. Lee Auerbach
Established in November 2010 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

Jewish Federation of Palm Springs and Desert Area Fund - Gorelik
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

Jewish Federation of Palm Springs and Desert Area Fund - H. Shweid
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

Jewish Federation of Palm Springs and Desert Area Fund - M. Weissman
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

Jewish Federation of Palm Springs and Desert Area Fund - S. Weissman
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area

Jim and Susie Jaqua Donor Advised Fund
Established in 2003 for general charitable uses and purposes.

GIFTS:
Mr. and Mrs. James Jaqua

GRANTS / SCHOLARSHIPS:
$6,500

American Legion, Post 266 Mayhew-Vincent White Cane Entertainment Industry Foundation/Hope for Haiti Now Fund

HomeAid Orange County, Inc.
Laguna Beach Community Clinic

Joanna Hayes Foundation Fund
Established in 2009 to support the work of the Joanna Hayes Foundation, including scholarships

GIFTS:
Dr. and Mrs. John Allavie
Mr. and Mrs. William W. Anderson
Anonymous Donors
Bank of America
Bank of America - Riverside
Dr. Charles Beatty
Mr. William H. Bennett Jr.
Borch Foundation
Mr. and Mrs. Neil J. Charles
Ms. Donnabelle Clark
Estela Daddato
Mr. and Mrs. Paul W. Felix
Mr. and Mrs. Charles Field
Ms. Barbara A. Finley
Mr. and Mrs. Rolando Flores
James and Cecilia Cuebas Family Donor Advised Gifting Fund
Mr. and Mrs. William R. Johnson Jr.
Mr. and Mrs. Robert F. Long Jr.
Mr. and Mrs. Roger A. Luebs
Mr. Steven M. Madril
Ms. Leslie Marks
Mr. and Mrs. Douglas Martin
Mr. Timothy J. Meza
Mr. and Mrs. Robert E. Michalka
in honor of Joanna Hayes 10 Hurdles Scholarship
Ms. Crystal R. Patton
Mr. and Mrs. D. Matt Pein
Dr. Susan J. Rainey
Mr. Rex B. Ramsey CFP
Riverside Woman’s Club
Ms. Dianne M. Sanders
Vending Plus
W. K. Kellogg Foundation
Mr. John E. Wickers
YWCA of Riverside County

GRANTS / SCHOLARSHIPS:
$1,500
California Baptist University
California State University, Northridge
Riverside Community College Foundation

John and Mary Vanderzyl Funding The Future for Children’s Services at the Riverside Public Library
Established in February 2000 to benefit Children’s Library Services for the Riverside Public Library Foundation.

GRANTS / SCHOLARSHIPS:
$4,528
Riverside Public Library Foundation

John Elmer Smith Western Book Endowment Fund
Established in August 1999 to provide funding for a western book collection in memory of John Elmer Smith at the Great Falls Montana Public Library.

GRANTS / SCHOLARSHIPS:
$2,256
Great Falls Public Library Foundation

The Johnson Foundation

Advised Scholarship Fund
Established August 2000 for scholarships to students who otherwise would not be able to attend private elementary, middle and high schools located in Riverside and San Bernardino Counties.

GIFTS:
The Johnson Foundation

GRANTS / SCHOLARSHIPS:
$203,279
Loma Linda Academy
Nobo Dame High School
Woodcrest Christian School System

Johnson Tractor Company Fund
Established in December 1970 to benefit a variety of the donor’s interests.

GRANTS / SCHOLARSHIPS:
$21,824
Stanford University
University of Redlands

Junior League of Riverside Agency Endowment Fund
Established in June 2007 to provide long-term funding of Junior League’s community outreach programs.

Junior League of Riverside Endowment Fund
Established in July 1999 to provide long-term funding of Junior League’s community outreach programs.

Jurupa Mountains Discovery Center Compensation Fund
Established in November 1990 to provide funds for compensation for scientific personnel that are employed by the Jurupa Mountain Cultural Center.

GRANTS / SCHOLARSHIPS:
$45,324
Jurupa Mountains Cultural Center

Jurupa Mountains Discovery Center Maintenance Fund
Established in November 1990 to provide funds for the maintenance and security of grounds and buildings at the site.

GRANTS / SCHOLARSHIPS:
$148,100
Jurupa Mountains Cultural Center

Kathleen Gonzales Advised Scholarship Fund
Established February 2005 to provide scholarships to law students (preferably Latino/Chicano) who can prove need of financial aid.

Kiwanis Club of Riverside Endowment Fund
Established in October 2000 to benefit the charitable activities of the club.

GIFTS:
Mrs. Nora L. Teasley, CPA

GRANTS / SCHOLARSHIPS:
$15,728
Kiwanis Club of Riverside Welfare Foundation

Knudtson Family Donor Advised Fund
Established in December 2003 for general charitable purposes particularly Children & Families and Health & Human Services.

GRANTS / SCHOLARSHIPS:
$4,385
NAMI California

Korff Family Advised Fund
Established in 2010 for general charitable purposes.

GIFTS:
Korff Foundation

Lena T. Pond Fund
Established January 1953 to establish scholarships to students who study nursing.

GRANTS / SCHOLARSHIPS:
$56,638
California State University, San Bernardino
Chaffey College Foundation
College of the Desert Foundation
Copper Mountain College Foundation
Loma Linda University
MSJC District Foundation
Palo Verde Community College District
Riverside Community College Foundation
San Bernardino Valley College Foundation
Victor Valley College District Foundation

Leona Aronoff Charitable Foundation

Donor Advised Fund
Established in 2004 for general charitable uses and purposes.

GRANTS / SCHOLARSHIPS:
$10,000
Loma Linda University
Children’s Hospital Foundation
The Community Foundation 2010 Fund Activity

Leonard Family Scholarship Fund
Established in 2007 to be used for one or more scholarships for the nursing program at California State University San Bernardino.

GRANTS / SCHOLARSHIPS: $360
California State University, San Bernardino

LEVEF Advised Endowment Fund
Established in 2007 for Scholarships

GIFTS:
Mr. and Mrs. Roger J. Duthoy Ed.D
Mr. and Mrs. Dennis R. Price in honor of Ted Khuer
Riverside County School Employee Payroll Deductions
Schools First Credit Union
Mr. and Mrs. Vaden Smith
Ms. Marsha Swanson
Mr. LaMar M. Toombs
Ms. Flip Tyler
Udder-ly Inc.
Mr. and Mrs. Ronald M. White
Mr. and Mrs. Donn P. Worrell
Mr. and Mrs. Harry Yamauchi

GRANTS / SCHOLARSHIPS: $11,000
California State University, Fullerton
California State University, San Marcos
Lake Elsinore Unified School District
Norris Center Bookstore at Northwestern University
UC Regents/U.C. Los Angeles

Lorna B. Rich Endowment Fund

GRANTS / SCHOLARSHIPS: $3,631
Eden Lutheran Church
St. Luke Lutheran Church

Lorraine J. Cardin Donor Advised Scholarship Fund
Established in 2004 to award scholarships to seniors graduating from La Sierra High School in the Alvord Unified School District who excel in the Study of Foreign Languages

Louise J. Funk Scholarship Fund
Established December 1997 for college scholarships to graduates of a Riverside Unified School District high school.

GRANTS / SCHOLARSHIPS: $3,544
Greater Riverside Dollars for Scholars

Louise Taylor Scholarship Fund
Established December 2000 to benefit the Banning Dollars for Scholars, distributing scholarships to graduates of Banning High School.

GRANTS / SCHOLARSHIPS: $4,472
Citizen’s Scholarship Foundation of Banning

Lucille and Roy Anderberg Nursing Scholarship Fund
Established July 2001 to provide scholarships to financially needy and academically qualified nursing students enrolling or enrolled in the RN programs at Riverside Community College and California State University San Bernardino.

GRANTS / SCHOLARSHIPS: $2,749
California State University, San Bernardino
Riverside Community College Foundation

Lucille B. Anderberg Scholarship Fund in Memory of Arthur and Lillian Bird
Established November 1999 to provide scholarships to graduating students of Elda High School in New Mexico who enroll at a New Mexico post-secondary educational institution.

GRANTS / SCHOLARSHIPS: $1,840
Eastern New Mexico University

Louise Hass Donor Advised Fund
Established in March 2000 as a memorial by her family, the Ettners.

GIFTS:
Mrs. Cathy M. Conney

GRANTS / SCHOLARSHIPS: $872
Alternatives to Domestic Violence

March Field Museum Fund
Established in December 1998 to provide an income to the Museum Foundation.

Marcus’s Heart Foundation Fund
Established in 2010 for broad and general charitable uses and purposes

GIFTS:
Anonymous Donors
Ms. Diana Atlas

Margaret B. Branchflower Endowment Fund
Established by the Rotary Club of Beaumont Foundation to support their activities

GIFTS:
Rotary Club of Beaumont Foundation

Margaret Morgan & Mary Morgan Pedlow Memorial Fund
Established in March 1984 to provide funding to the Riverside Public Library to supplement the purchase of books, periodicals and materials.

GRANTS / SCHOLARSHIPS: $96,620
Riverside Public Library

Martha’s Village and Kitchen Food Fund
Established in 2008 for food and food services at Martha’s Village and Kitchen in Indio, California

Martha’s Village and Kitchen Food Fund Endowment
Established in 2009 for food and food services at Martha’s Village and Kitchen in Indio, California

GRANTS / SCHOLARSHIPS: $50,000
Martha’s Village & Kitchen

The Maupin Family Donor Advised Fund
Established in 2005 for broad and charitable purposes

GRANTS / SCHOLARSHIPS: $1,935
Discover The World, Inc.

Maxine Tate Library Fund
Established in December 2000 by Dwight Tate in memory of his mother to extend and enhance library services to people living in the City of Riverside.

GIFTS:
Mr. Dwight Tate and Mrs. Kathy A. Wright

GRANTS / SCHOLARSHIPS: $2,569
Riverside Public Library

Mildred Capraro Kinnan Fund
Established in 2010 to support the Idyllwild Community Fund

GIFTS:
Anonymous Donors

Mildred E. Smernoff Animal Care Fund
Established in December 2006 for care and treatment of animals for needy and low income individuals in Southwest Riverside County

GRANTS / SCHOLARSHIPS: $1,840
The Mizell Senior Center Endowment Fund
Established in November 2006 to provide income to the Mizell Senior Center.

GRANTS / SCHOLARSHIPS: $60,000
Mizell Senior Center Endowment Fund

Mojave Desert Supplemental Environmental Project Fund
Established in 2009 to provide scholarships and grants for environmentally beneficial projects within the Air Quality Management District and at Cal State University, San Bernardino

Mojave Desert Supplemental Environmental Project -Nutro
Established in 2009 to provide scholarships and grants for environmentally beneficial projects within the Air Quality Management District and at Cal State University, San Bernardino

GIFTS:
Nuto Products, Inc.

Mojave National Preserve Conservancy
Established in 2009 with a grant from the Desert Legacy Fund (DLF) to assist the Mojave National Preserve Conservancy in incorporating as a 501c3 charitable organization

GIFTS:
Mr. D. “Terry” Ackerman
Ms. Monica Arganda
Mr. Kevin Cook
Mr. Michael S. Fajack
Ms. Jane H. Jones
in honor of John Dobson and all the Sidewalk Astronomers who cherish the night sky and show it to the public
Ms. Candace M. Schaffer
Ms. Linda Slater

Molly Adams Endowed Scholarship Fund
Established in November 2006 to provide scholarships for disabled youth wanting a college education.

Mr. Myron W. Winslow Fund
Established November 1976 to provide scholarships for agricultural professions, including those interested in studying to be a veterinarian at California colleges and universities.

GRANTS / SCHOLARSHIPS: $16,635
Cal Poly Univ, Pomona
UC Regents/U.C. Riverside
Victor Valley College District Foundation

Oak Grove Center for Education Treatment & the Arts Fund
Established in 2010 to benefit Oak Grove Center for Education Treatment & the Arts

GIFTS:
Oak Grove Institute Foundation, Inc.

OQP Advised Charity Fund
Established by O’Reilly Public Relations in 2008 for broad and general charitable purposes.

GIFTS:
O’Reilly Public Relations

GRANTS / SCHOLARSHIPS: $10,250
Boys & Girls Club of Carson
Catholic Charities Riverside & San Bernardino
Equestrian Order of the Holy Sepulchre of Jerusalem
Riverside Community College Foundation
San Jose Community & Bea Main Learning Center
Stater Bros. Charities
**Parkview Community Hospital Foundation**

**Endowment Fund**
Established in September 2001 to provide for the programs and administration of Parkview Community Hospital.

**Paul and Carol Fick Donor Advised Fund for the Arts**
Established in December 2006 to support the arts in and around Riverside, California.

**Pavement Recycling Systems Scholarship Fund**
In memory of Chuck Harmon, Dick Sprinkle, Gordon Lounsbery
Established in 2009 to provide post-secondary education financial assistance to outstanding graduating seniors who are pursuing a college education or training through an approved trade school and are residents of the city of Riverside or the city of Blythe in Riverside County.

**GRANTS / SCHOLARSHIPS:** $7,343

**GIFTS:**
Mr. and Mrs. Richard Gove

**Peggy Fouke Wortz Memorial Community Impact Fund**
Established in March 2004 for general charitable uses and purposes.

**Peggy Fouke Wortz Friends of the Family Fund to Benefit Family Service Assoc. of Western Riverside County**
Established in October 1999 to benefit Family Service Association of Western Riverside County.

**GRANTS / SCHOLARSHIPS:** $4,681

**Perris Valley Heritage Fund**
Established March 2003 for the historic preservation of the Perris Valley.

**GRANTS / SCHOLARSHIPS:**
Mr. and Mrs. Bud Fowler in memory of Daniel Fowler
Ms. Belt An Hynes in memory of Kat Jahns
Mr. Joel Patton in memory of Pat Patton
Perris Valley Historical and Museum Association
Perris Valley Historical and Museum Association in memory of Kat Jahns

**The Pick Group Fund**
Established in 2010 for the philanthropic activities of The Pick Group purposed with the goal of bettering the community at large.

**GIFTS:**
Mr. and Mrs. Gordon L. Bourns
Mr. Daniel Foster and Ms. Lorien Suarez

**Plymouth Tower Fund**
Established in March 1994 to provide resources to The First Congregational Church of Riverside for outreach services to senior citizens in downtown Riverside.

**GRANTS / SCHOLARSHIPS:** $1,788

**Polly R. Reynolds Fund**
Established in January 2002 to benefit a variety of the donor’s interests.

**GRANTS / SCHOLARSHIPS:** $7,343

**Arthritis Foundation, Inc.**
Coachella Valley Housing Coalition
Palm Desert Community Presbyterian Church
Redlands United Church of Christ
Spiritual Life Ministries

**Pooled Scholarship Master Fund**
The Pooled Scholarship Fund is comprised of the following Individual Scholarship funds:

- **Charles E. Browne Fund**
  Established December 1947 to provide scholarships to needy and worthy students so that they have an opportunity to secure a higher education.

- **Eleanor Pearl Hunter Trust**
  Established in April 2000 to assist needy and deserving young people to further their education.

- **Elizabeth W. Vermillion Fund**
  Established November 1992 to provide college level education for young men and women.

- **Ida B. Bruce Fund**
  Established April 1992 to provide scholarships benefiting needy students of the City of Riverside.

- **Leon S. Heseman Fund**
  Established February 1968 to provide scholarships for students attending four-year institutions within the State of California.

- **Tillie Ayres Fund**
  Established November 1970 for the purposes of providing scholarships to college students.

- **William B. Brooks Memorial Scholarship Fund**
  Established May 1997 to provide scholarships.

**GRANTS / SCHOLARSHIPS:** $210,004

- Barstow Community College District
- California State University, San Bernardino
- Chaffey College Foundation
- College of the Desert Foundation
- Copper Mountain College Foundation
- Crafton Hills College Foundation
- Greater Riverside Dollars for Scholars
- La Sierra University
- Loma Linda University
- MSJC District Foundation
- Palm Desert College
- Riverside Community College District
- San Bernardino Community College District
- San Bernardino Valley College Foundation
- University of Redlands
- Victor Valley College Foundation

**Randall and Janell Lewis Scholarship Fund**
Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District.

**GRANTS / SCHOLARSHIPS:** $1,750

- Riverside Unified School District

**Richard P. Laabs Endowment Fund**
Established in May 2000 to provide supplies used in teaching the arts by alternative/correctional education teachers.

**GRANTS / SCHOLARSHIPS:** $21,000

- Biola University
- Bucknell University
- California State University, Chico
- California State University, Fullerton
- California State University, San Bernardino
- Harvard University
- San Diego State University
- UC Regents/U.C. Berkeley
- UC Regents/U.C. Irvine
- UC Regents/U.C. Los Angeles
- UC Regents/U.C. Santa Barbara
- UC Regents/U.C. Riverside
- University of Pennsylvania / Tuition
- Whittier College

**Regional Environmental Leadership Fund**
Established by TCF Board of Directors in 2008 to promote sensible, sustainable, intelligent economic growth and development, protect and support the environment and promote environmental education and research and promote and encourage best practices especially with resource conservation.

**Regional Environmental Leadership Support Fund**
Established in 2008 to support The Community Foundation’s Environmental Initiative

**Reid Park Fund**
Established in July 1998 to provide funding for maintenance of Reid Park, located on Orange Street in the City of Riverside.

**Richard and Virginia Schneider Fund**
Established in May 2002 for general charitable uses and purposes.

**GRANTS / SCHOLARSHIPS:** $8,174

- Zion Lutheran Church

**RIMS AVID Advised Scholarship Fund**
Established December 2002 to benefit students graduating from AVID programs in Riverside, Inyo, Mono, and San Bernardino Counties.

**GRANTS / SCHOLARSHIPS:** $21,000

- Biola University
- Bucknell University
- California State University, Chico
- California State University, Fullerton
- California State University, San Bernardino
- Harvard University
- San Diego State University
- UC Regents/U.C. Berkeley
- UC Regents/U.C. Irvine
- UC Regents/U.C. Los Angeles
- UC Regents/U.C. Santa Barbara
- UC Regents/U.C. Riverside
- University of Pennsylvania / Tuition
- Whittier College

**Riverside Against Drugs Advised Fund**
Established in October 2002 by Marie Fritts to benefit drug-prevention programs of Riverside and Alvord Unified School Districts.
Dear Community Foundation,

The financial assistance you have provided me with is of great importance because it reduces the financial burden of paying for college from my family and me. Especially now with the tuition rising at the UC’s, this scholarship reminds me that there are people willing to help others gain a college education.

Thank you again for your generosity. I promise you I will work hard to assure you that I do indeed deserve this scholarship. I hope that one day I too can help others as you are doing for me.

Sincerely,
Karen Escobedo
The Robert J. Fraiman Foundation
Established in November 2007 for broad and general charitable purposes

GRANTS / SCHOLARSHIPS: $18,140
Alzheimer’s Association / The Judy Fund
American Cancer Society
Anti-Defamation League
Big Brothers Big Sisters of the Desert
Congregation Emanu-El of the City of New York
Desert Forum, Inc. / Desert Town Hall
Eisenhower Medical Center Foundation
Friends of the Cultural Center, Inc.
Grand Street Settlement, Inc.
Jewish Federation of Palm Springs and Desert Area
Lucky’s School Foundation
McCallum Theatre Foundation
Palm Springs Art Museum
Palm Springs Friends of Philharmonic
Providence Child Center Foundation

Robin G. Thrapp Memorial Scholarship Fund
Established in 2009 for scholarships to students enrolled in the nursing program at Riverside Community College who have demonstrated compassion and a high level of quality of care and deemed outstanding by faculty at the college.

GRANTS / SCHOLARSHIPS: $1,000
Riverside Community College District

Roy W. and Lucille B. Anderberg Endowment Fund
Established in July 2001 for the benefit of Eden Lutheran Church, Riverside, California.

GRANTS / SCHOLARSHIPS: $1,513
Eden Lutheran Church

Roy W. Anderberg Scholarship Fund in Memory of Andrew and Betty Anderberg
Established November 1999 to benefit graduate students at a Lutheran seminary.

GRANTS / SCHOLARSHIPS: $2,710
Pacific Lutheran Theological Seminary

Ruth Schroff Donor Advised Fund
Established April 1984 for purposes mainly to assist African American and Hispanic students in obtaining college education.

GRANTS / SCHOLARSHIPS: $3,529
California State University, Fullerton
Claremont McKenna College Los Angeles
Jackson State University
UC Regents/U.C. Berkeley

S.L. Gimbel Foundation Advised Fund
Established in 2010 for broad and general charitable purposes

GIFTS: S.L. Gimbel Foundation

San Bernardino Community Clinics Association - KAISER grant
Established in 2000 with a 2-year grant from Kaiser Foundation Hospital to support the work of the Community Clinic Association of San Bernardino County.

San Bernardino County CHI - IEHP
Established in 2010 for The San Bernardino Children’s Health Initiative Coalition

GIFTS: Inland Empire Health Plan

San Bernardino County CHI - IEHP - 2010-2011
Established in 2010 for The San Bernardino Children’s Health Initiative Coalition

GIFTS: Inland Empire Health Plan

San Bernardino County CHI - Kaiser
Established in 2010 for The San Bernardino Children’s Health Initiative Coalition

GIFTS: KP SCAL - Kaiser Foundation Health Plan

San Bernardino County Children’s Health Initiative Fund
Established in 2008 as a Fiscal Sponsor for The San Bernardino Children’s Health Initiative Coalition

San Bernardino County Non Profit Capacity Building Consortium Fund
The Consortium was established to increase the capacity of the community benefit organizations (CBOs) in San Bernardino County to meet their missions, by providing a platform for collective action and increased philanthropy and public investment in our communities.

San Gorgonio Memorial Hospital Foundation Fund
Established in June 2007 to sustain the general operations of the San Gorgonio Memorial Hospital.

San Jacinto Education Foundation
Advised Fund
Established in December 2001 to enrich the education of the students of the San Jacinto Unified School District by providing scholarships, programs and equipment.

The following funds are included in the San Jacinto Education Foundation Advised Fund:

Bill Record Advised Scholarship Fund
Established December 2002 to benefit students graduating from San Jacinto Unified School District.

Clayton Record Advised Scholarship Fund
Established July 2001 in memory of community leader Clayton Record to provide a scholarship to a San Jacinto Unified School District student for post secondary education.

Mike Salinas Advised Scholarship Fund
Established June 2001 in memory of community leader Mike Salinas to provide a scholarship to a San Jacinto Unified School District student for post secondary education.

GIFTS: Mr. and Ms. James W. Adams in memory of Harvey Peebles
Mr. and Mrs. John Harsany Jr. in memory of Harvey Peebles
Ms. Christine F. Hutchins
Mr. and Ms. Eugene V. Kadow in memory of Harvey Peebles
Mr. and Mrs. Robert E. Le Borgne
Ms. Eula Lichy
Mr. and Mrs. Garry Packham in memory of Harvey Peebles
Riverside County School Employee Payroll Deductions
Mr. and Mrs. John Schoutan
Tri Lake Consultants, Inc.

GRANTS / SCHOLARSHIPS: $14,500
Baylor University
California Baptist University
Dominican University of California
Mt. San Jacinto Community College
Point Loma Nazarene University
San Jacinto Unified School District
Suffolk University
UC Regents/U.C. Riverside
UC Regents/U.C. Santa Barbara

SBCSS Foundation Fund
Established in 2006 for the general support of both the mandated and non-mandated functions of the San Bernardino County Superintendent of Schools.

GIFTS: The Labyrinth Group, LLC
Regal Construction Co., Inc.
Sempra Energy Utility

SBCSS-Herbert Fischer Scholarship Fund
Established in 2009 in honor of the former San Bernardino County Superintendent of Schools, Herbert R. Fischer and his 37 years of service in education. Funds have been designated as a means to support scholarship awards to high school students enrolled in a Science, Technology, Engineering and Mathematics (STEM) program of study at a participating Alliance for Education STEM site in San Bernardino County. Students must demonstrate a financial need and plan to pursue a postsecondary degree in a STEM-related discipline.

GIFTS: SBCSS-Herbert Fischer Scholarship Fund

GRANTS / SCHOLARSHIPS: $1,000
California State University, Fresno

Sean and Kristin Varner Family Donor Advised Fund
Established in 2009 for broad and general charitable uses and purposes.

GIFTS: Mr. Sean S. Varner

GRANTS / SCHOLARSHIPS: $11,500
All Saints’ Cathedral Academy
Boys & Girls Club of San Bernardino
Episcopal Relief and Development
Inland Empire Center for Entrepreneurship
Los Alamitos National Laboratory Foundation

Seraphim Fund
Established in March 2002 by the Estate of Edith Johnson to aid women and children suffering from physical or mental illness or substance abuse.

GRANTS / SCHOLARSHIPS: $39,740
Community Pantry
DOVES (Domestic Violence Education and Services)
Mary’s Mercy Center, Inc.
Time For Change Foundation

Society of Saint Vincent De Paul Fund
Established in 2008 at the passing of an anonymous donor to benefit the City of Riverside St. Vincent De Paul Society.

GRANTS / SCHOLARSHIPS: $323
Society of Saint Vincent de Paul

Stephen and Catharine Serembe Donor Advised Charitable Fund
Established in December 2007 for Broad and General Charitable purposes

GRANTS / SCHOLARSHIPS: $8,050
Diocese of San Bernardino
St. Anthony Church

Sue and Hillas Cole Memorial Donor Advised Fund
Established in December 1999 by Doris “Sue” Cole in memory of her husband, Hillas.

GRANTS / SCHOLARSHIPS: $8,269
Hemet Alumni Association
Hemet Unified School District

Ted and Betty Smith Donor Advised Fund
Established in December 1999 for general charitable uses and purposes.

GRANTS / SCHOLARSHIPS: $11,000
Hemet Education Foundation
Hemet Unified School District
Ted and Betty Smith Family
Donor Advised Fund
Established in December 1999 for general charitable uses and purposes.

Temecula Valley Woman’s Club
Special Scholarship Fund
Established in 2008 for scholarships for students who have financial needs and who do not necessarily meet the academic requirements of other scholarships but who have talents and aptitudes in other fields such as vocational, technical, artistic, etc.

Temecula Valley Women’s Club Endowed
Special Scholarship Fund
Established in 2008 for scholarships for students who have financial needs and who do not necessarily meet the academic requirements of other scholarships but who have talents and aptitudes in other fields such as vocational, technical, artistic, etc.

Temple Beth El Legacy Fund
Established in 2004 to provide perpetual income for programs and projects offered by Temple Beth El, which support Judaism and enhance Jewish life.

GRANTS / SCHOLARSHIPS: $4,300
Riverside Temple Beth El

Temecula Valley Arts Fund
Established in 2006 as part of the James Irvine Foundation Communities Advancing the Arts Grant to support arts and culture organizations in Southwest Riverside County.

Foundation Operating Endowment Fund
Established in January 1992 to provide annual operating funds to The Community Foundation.

GIFTS: Mr. and Mrs. William H. Bonnett, Jr. in support of Community Leadership Activities
Mr. and Mrs. David Cornwall

Operating Fund
The Community Foundation Operations Fund

GIFTS: Bank of America, N.A. - Sponsorship of Spring and Fall Philanthropy Series
Best, Best & Krieger, LLP - Sponsorship of Spring Philanthropy Series
Bill and Gloria Harrison Donor Advised Fund - in support of Community Leadership Activities
Mr. and Mrs. William H. Bonnett, Jr. - in support of Community Leadership Activities
The California Endowment Citizens Business Bank
Donor Advised Family Fund of Derickers and Mary W. Brinkerhoff - in support of Community Leadership Activities
Mr. Jennifer Geist - Sponsorship of Spring Philanthropy Series
Gresham Savage Nolan & Tilden, APC - Sponsorship of Spring Philanthropy Series
Mr. and Mrs. Lloyd W. Holland - in support of Community Leadership Activities
Dr. and Mrs. Robert I. Jaspan - in support of Community Leadership Activities
Ms. Susan Kean - in support of Community Leadership Activities
Mr. and Mrs. Joseph F. LaGuess - in support of Community Leadership Activities
Ms. Mary Ann Lamar - in support of Community Leadership Activities
Living Trust of Geoffrey C. Dean Mayor and Mrs. Ronald G. Laveridge - in support of Community Leadership Activities
Mr. and Mrs. James C. McGrew - in support of Community Leadership Activities

The Mentor Group, Inc.
Mr. Marcus R. Piquet Private Asset Management, Inc.
Robert and Cheryl Fey Donor Advised Community Fund - in support of Community Leadership Activities
Mr. Ali Sahabi - in support of Community Leadership Activities
Mr. and Mrs. Philip M. Savage III - in support of Community Leadership Activities
Mr. Kirk G. Stilt CPA
Mr. and Mrs. Grover C. Trask - U.S. Trust/Bank of America/Private Wealth Management - Sponsorship of Fall Philanthropy Series
Judge and Mrs. James Ward - in support of Community Leadership Activities
Mr. James Whitten - in support of Community Leadership Activities

Tom C. Cooper Advised Photography Advancement Fund
Established in 2010 for junior and senior college students who are aspiring photographers.

GIFTS: Ms. Cheryl Bauman
Mr. Logan Dirksen

The Treatment of Eating Disorders
Established in October 2000 to provide scholarships for mental health therapy to those suffering from eating disorders.

GRANTS / SCHOLARSHIPS: $873
Whiteside Manor, Inc.

The Unforgettables Foundation Endowment Fund
Established in 2008 to support the programs of The Unforgettables Foundation

Upland Community Foundation Endowment Fund
Established in 2010 to develop and provide financial support for organizations in the Inland Empire to enhance the quality of health, education, welfare and life of the citizens of the City of Upland, California.

GIFTS: Upland Community Foundation

Vernon and Paula Koizlen
Donor Advised Fund
Established in 2009 for broad and general charitable uses and purposes.

GIFTS: Mr. and Mrs. Vern C. Koizlen

GRANTS / SCHOLARSHIPS: $6,600
St. George Greek Orthodox Church of the Desert Temple Sinai

Victoria Avenue Forever
Established in April 1996 to provide for the preservation and beautification of Riverside’s Victoria Avenue.

GIFTS: St. George Greek Orthodox Church of the Desert

Victoria Avenue Historic Restoration Program Fund
Established in April 1998 to provide community beautification, maintenance and preservation of the natural beauty of Riverside’s historic Victoria Avenue; and relocation of overhead cables to underground locations along Victoria Avenue.

GIFTS: Victoria Bower Fund - Established October 1967 to provide scholarships to individuals who will train and teach disabled children.

GRANTS / SCHOLARSHIPS: $16,701
Azusa Pacific University
California State University, San Bernardino
UC Regents/U.C. Riverside

W.K. Kellogg Foundation Fund - Joanna Hayes
Established by a grant from the W.K. Kellogg Foundation to develop the Joanna Hayes Fund

Wallace P. Britshinee Charitable
Donor Advised Fund
Established in December 2007 for broad and general charitable purposes

GIFTS: Mr. Wallace P. Britshinee
GRANTS / SCHOLARSHIPS: $30,000
Palm Springs Unified School District

Walt Whitman Endowment Fund
Established March 1994 to benefit activities that promote mutual tolerance and respect between the community at large and the gay and lesbian communities.

GRANTS / SCHOLARSHIPS: $576
Rainbow Pride Youth Alliance

Weingart Foundation - Core Support Grant
Established in 2010 for TCF core support

GIFTS: Weingart Foundation

Weingart Foundation - San Bernardino Capacity Building Project
Established in 2010 to provide support for the Targeted Capacity Building Program in San Bernardino for a 2 year period

GIFTS: Weingart Foundation

William and Genevieve Mason Estate Fund
Established in 2006 for unrestricted granting in the Hemet area

Willmas Charitable Trust
Donor Advised Fund
Established in February 2005 for charitable uses and purposes which primarily benefit residents of the High Desert area of San Bernardino County, California.

GIFTS: Willmas Trust c/o Comerica Bank

GRANTS / SCHOLARSHIPS: $171,000
American G.I. Forum Education Foundation of San Bern County
Apple Valley Unified School District
Assistance League of Victor Valley
Catholic Charities Riverside & San Bernardino Community Health Action Network
Hi Desert Meals on Wheels
High Desert Mariachi Juvenil
High Desert New Beginnings, Inc.
High Desert Resource Network
Millionaire Mind Kids
 Mojave Valley Volunteer Hospice
New Life-Line Food Ministry
Pathways to College Charter School
San Bernardino County Museum Association
Shenanigans Youth Theatre Group
The Success Institute
The Umbrella Latch-Key Program
Victor Valley Family Resource Center

Youth Grantmakers Committee Fund
Established by TCF Board of Directors in 2008 to create a “leadership through philanthropy” training ground for youth and create an understanding of the needs in their respective communities.
Kenneth E. Wood - CRAT
Established in 2008 for The Steven G. Mihaylo Big Bear High School Education Foundation and TCF-broad and general charitable uses and educational purposes

Luraine MacLeod Gift Annuity
Established in June 2002 to benefit MasterMedia International and The Community Foundation’s Community Impact Fund.

Mark and Shirley Burton
Family Fund - CRUT
Established in 2007 for Air Force Village West Foundation Chapel Maintenance and Brigham Young University

Patricia and Trevor Jones Gift Annuity

Robert and Nancy Weingartner CGA
Established in 2010 to benefit The Claremont Community Foundation via the Robert and Nancy Weingartner Endowment Fund

GIFTS:
Mr. and Ms. Robert Weingartner

Sam and Ellie Norton Gift Annuity
Established in 2005 to benefit the Mt. San Jacinto Community College

Sherman A. Smith and Lady F. Smith Charitable Gift Annuity
Established in 2007 to benefit The Living Desert

**The Community Foundation**

**21st Century Endowment Fund**
Established to assure the continuance of the work of the Claremont Community Foundation.

**GIFTS:**
Essentials Day Spa

Acorn Fund
Established as a sub-fund of the Claremont Hills Conservation Fund with the purpose of reforesting the Claremont foothills.

**GIFTS:**
Chapman Forestry Foundation
CLS Landscape Management, Inc

**GRANTS / SCHOLARSHIPS:** $10,000
Rancho Santa Ana Botanic Garden at Claremont

CCF Arts Field of Interest Fund
Established to support programs designed to increase knowledge, understanding and/or skills of youth or adults, enabling them to function as more productive members of the community.

**GIFTS:**
CCF Program Support and Operations Fund
Mr. and Ms. Tim Harrison
Pomona Valley Art Association
Ms. Katie Selke

**GRANTS / SCHOLARSHIPS:** $5,000
Claremont High School
The City of Claremont

CCF Board Designated Endowment Fund
Established for CCF Board Designated granting

CCF City Emergency Fund
Established to provide emergency assistance to residents of the City of Claremont, California.

**GRANTS / SCHOLARSHIPS:** $5,000
The City of Claremont

CCF Claremont Library Fund
Established to support non-County funded operational costs.

**GRANTS / SCHOLARSHIPS:** $300
Friends of the Claremont Library

CCF Community Impact Field of Interest Fund
Established to support programs designed to increase knowledge, understanding and/or skills of youth or adults, enabling them to function as more productive members of the community.

**GIFTS:**
CCF Program Support and Operations Fund

**GRANTS / SCHOLARSHIPS:** $7,990
Claremont After School Programs Inc.
Foothill Family Shelter
Inland Valley Hope Partners
NAMI - Pomona Valley
Pomona Valley Community Services

CCF Program Support and Operations Fund
Established to pay operating expenses of Claremont Community Foundation

**GIFTS:**
Mr. and Mrs. Opoku Acheampong
Mr. and Mrs. Robert S. Albert
Mrs. Dixie M. Allen
Dr. and Ms. Peter Ambrose
American Business Zone Inc.
Ms. Arlene B. Andrew
Anonymous Donors
Anonymous Donor in honor of Tressa Kentner
Mr. Fernando Avila and Mrs. Angela Bekzadian-Avila
Ms. Sandra N. Baldonado
Mr. and Mrs. David W. Bedell
Ms. Angela Bekzadian and Mr. Fernando Avila
Ms. Jane W. Bickham
Mr. Donald F. Bidwell
Ms. Marilyn Bidwell
Mr. and Mrs. Bradford B. Blaine
Mr. and Mrs. Carlos Bolanos
Mr. and Mrs. Bernard D. Bollinger
Ms. Charlene Bolton
Mr. R.J.S. Brown and Mrs. Margaret Edwards-Brown
Mrs. Barbara Burgess
Mr. and Mrs. Christopher L. Cainepeel
Mr. Aldo John Casanova
Mr. and Mrs. Robert Cecil
in support of 2010 Party Parade
Ms. Marta Chasasee
Ms. Suzanne H. Christian CFP
City of Claremont
The Claremont Club
Mr. and Mrs. Kenneth A. Coates
College Escrow Inc.
Ms. Cecilia A. Conrad and Ms. Llewellyn Miller
Mr. and Mrs. John Corey
Mr. Ken Cooper and Mrs. Suzanne Hall
Mr. William R. Cunitz
Ms. Preeethi De Silva
Mr. Steve Deitsch
Mr. and Mrs. Daniel J. Domonoske
Mr. and Mrs. Tom Donnelly
Mr. and Mrs. Charles S. Doskow
Dr. and Mrs. Joseph A. Erickson
Mr. and Mrs. Richard A. Fass
Mr. and Mrs. J. Michael Fay CFP
Mr. and Mrs. Gary W. Feller

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**GIFTS:**
Ms. Celia B. Cudiamat and Mr. Emilio J. Virata
Mr. and Mrs. James J. Cuevas
Mr. Stan M. Grube
Mr. and Mrs. Steve E. Myles
Office of Supervisor Bob Buster, Riverside County District 1
Mr. and Mrs. D. Matt Pim
Robert and Cheryl Fey Donor Advised Community Fund

**DEFERRED GIFTS**

**Aila G. Dawe Charitable Gift Annuity**
Established in 2009

**Aila G. Dawe Charitable Gift Annuity-2**
Established in 2009

**Beth G. Anderson Charitable Gift Annuity**
Established in 2007

**Charles F. Axelson Charitable Gift Annuity**
Established in 2008

**Chasens Charitable Gift Annuity**
Established in 2007 to benefit the Jocelyn Senior Center in Palm Desert California

**Donald & Mary Seed Gift Annuity**
Established in December 2001 to benefit NorthBay Healthcare Foundation, Paradise Valley Estates Benevolent Fund and The Community Foundation’s Community Impact Fund.

**Donald and Joyce Curtis Charitable Gift Annuity**
Established in 2008

**Florence L. Thoke Gift Annuity**
Established June 2003 to benefit The Betty Ford Center at Eisenhower in Rancho Mirage, CA and The Community Foundation’s Community Impact Fund.

**Franklyn D. and Barbara Gile Trust Endowment Fund**
Established in December 2007 to fund donor-designated organizations.
Mr. and Mrs. John A. Ferling
Ms. Barbara A. Finley
Mr. and Mrs. Robert H. Fossum
Mr. George Gabelebreth
Mr. and Mrs. Denny Gambill Jr.
Mr. and Mrs. Dale R. Genung
Mr. and Mrs. Steve M. Goldwater
Gould Asset Management LLC
Mr. and Mrs. Glenn Granfield
Mr. and Mrs. Scott F. Grannis
Ms. Dawn Grimes
Mr. Toby Guebert
Mrs. Suzanne I. Hall and Mr. Ken Corban
Ms. Suzanne I. Hall
Ms. Suzanne I. Hall in support of 2010 Party Parade
Dr. and Mrs. Homer D. Henderson
Ms. Ruth C. Henzie
Ms. Arlene C. Hercher
Mr. and Mrs. Gerald K. Herder
Mr. and Mrs. James K. Hightower
Hill Family Intervivos Trust
Mr. and Mrs. John D. Hill
Dr. and Dr. Laurence D. Hoffmann
Ms. Sandra A. Hollenberg and Mr. Bill Daub
Ms. Joanna B. Horowitz
Mr. Clive K. Houston-Brown in honor of Phillip Hawkey
Mr. Jerry A. Irish and Sylvia Frey
Mr. and Mrs. Alan Jack
Ms. Jennifer Jackman
Mr. and Mrs. Carl R. Jacobson
Dr. and Mr. Ann Johansen
John P. Faranda Living Trust
Mrs. and Mrs. Judith S. Johnson
Ms. Ann Joslin and Mr. Robert K. Tener
Mr. and Mrs. Theodore R. Wootton
Ms. Rita Wodinsky
Mr. and Mrs. Marc J. Winter
Mr. James W. Wilson
Mr. and Mrs. Dennis F. Wheeler
Ms. Franny Werthwein
Mr. and Mrs. David B. Welsh
Mr. and Mrs. Werner Warmbrunn
The Warner Family Trust dtd 7/10/06
Mr. and Mrs. Werner Warmbrunn
Ms. Nancy R. Waldman
Mr. Ronald T. Vera
Mr. and Mrs. Barcelona L. Vera
Mr. and Mrs. Arthur M. Verlaigne
Mr. and Mrs. Arthur M. Verlaigne
Mr. and Mrs. Jeffrey K. Stark
Mr. and Mrs. Joseph C. Schreiber II
Mr. and Mrs. Larry Schroder
Mr. and Mrs. Jack H. Schuster
Mr. Derry D. Seaton and Ms. Jeanne Hamilton
Mr. and Mrs. Jess M. Swick in support of 2010 Party Parade
Mr. and Mrs. John L. Jurewitz
JustGive.org
Mr. and Mrs. James A. Keith
Ms. Christine Kenmore and Mr. Eric Sanders in support of 2010 Party Parade
Dr. and Dr. Leanne Kerchner
Mr. and Mrs. Michael Klein
Laemmle Theatres Charitable Foundation
Law Offices of Matthew L. Taylor
Dr. and Mrs. Chuck Leeb
Leiga Family Revocable Living Trust
Mr. and Mrs. Algard G. Leiga
Mr. and Mrs. James C. Lening
Mrs. Robin Leonard
Mr. David Levering
Ms. Carol A. Levey
Mr. Thomas J. Liggett
Ms. Sue Likens
Living Trust of Gail Sparks
Mr. Steven Lianusa
Mr. Russ Loar
Ms. Jocelyn F. Lyon
Mr. Richard H. Mabie
Ms. Jane D. McCleod
Mr. and Mrs. RKS Macaulay
Ms. Margaret B. MacDonald
Mr. and Mrs. John D. Maguire
Mr. and Mrs. Paul M. Mahoney
Mr. and Mrs. Brent M. Maire
May Medical Management Corporation
Ms. Lorraine McCarthy
Mr. Dean E. McHenry Jr.
Mr. and Mrs. Donald E. McDonald
Ms. Catherine McIntosh
Mr. and Mrs. Harrison McIntosh
Mr. Collin McVor in memory of Roberta Alica Innes of Winnipeg, Canada
Ms. Marian McMahon and Mr. Donald L. Paul
Mr. and Mrs. Michael Miles
Mr. and Mrs. Jack Miller
Mr. Jack Mills and Ms. Susan E. Lominska
Mr. and Mrs. Richard H. Mills
Dr. Glenn Miya in honor of Brenda Barham-Hill and Barbara Finley
Mr. and Mrs. Sam Movbray
Ms. Alice G. Oglesby
Ms. Judith M. Ott-McGoon
Mr. and Ms. Arthur F. Parker
Mr. Donald M. Patterson
Mr. and Mrs. Robert C. Perry
Mr. and Mrs. Thomas T. Peterson
Mr. and Mrs. John R. Phillips
Pomona College - Endicott Trust Distribution
Mr. Bill Popko
Ms. Joan W. Presecan
Mr. and Mrs. Andrew Primack
Mr. and Mrs. A. Protopapadakis
Mr. and Mrs. Randy Proul
The Prudential - Wheeler Steffen Real Estate Inc. Real Estate by Robin, Inc.
The Real Estate Resource Group
Residential Appraisals, Inc.
Dr. and Mrs. Robert Ring III
Mrs. Karen M. Rosenthal
Ms. Marie B. Ross
Ms. Nancy Lee Ruyter
Ms. Lynn M. Sarf and Mr. Richard T. Watkins
Mr. and Mrs. Joseph C. Schreiber II
Mr. and Mrs. Larry Schroder
Mr. and Mrs. Jack H. Schuster
Mr. Derry D. Seaton and Ms. Jeanne Hamilton
Ms. Katie Selke
Mr. Benjamin J. Seitzers, III
Ms. Anne Selitzer
Ms. Teresa M. Shaw and Mr. Jeffrey Groves
The Sheirich Family Trust
Ms. Patricia Smiley and Mr. James W. Wilson
Smith Family Trust Dated 11-12-2002
Smith Life and Health Insurance Services, Inc.
Mr. Daryl G. Smith
Mr. and Mrs. David M. Speak
SRS General Contractor
Mr. and Mrs. Jeffrey K. Stark
Mr. and Mrs. Paul Steffen
The Suciokhi Family Trust
Mr. and Mrs. Jess M. Swick in support of 2010 Party Parade
Mr. and Mrs. David M. Tanenbaum
Mr. Robert Tener
Mr. Doug Thompson in support of 2010 Party Parade
Ms. Dorothy D. Tracey
Ms. Linda A. Troyer
Mr. and Mrs. Barry Ulrich
Mr. and Mrs. Joseph S. Unis
Mr. Ronald T. Vera
Ms. Nancy R. Waldman
Mr. and Mrs. Werner Warmbrunn The Warner Family Trust dtd 7/10/06
Mr. and Mrs. David B. Welsh
Ms. Franny Werthwein
Mr. and Mrs. Dennis F. Wheeler
Mr. James W. Wilson
Mr. and Mrs. Marc J. Winter
Ms. Rita Wodinsky
Mr. and Mrs. Ted Wodinsky
Mr. and Mrs. Theodore R. Wootton
Ms. Jan Verkey

GRANTS / SCHOLARSHIPS: $1,159
Jackson State University
Rotary Club of Claremont Foundation

Claremont Community Foundation Endowment Fund
Established as an Umbrella fund for Claremont Community Foundation's Endowment Funds

Claremont Community Foundation Pass Through Fund
Established as an Umbrella fund for Claremont Community Foundation’s Pass-through Funds

Claremont Hills Conservation Fund
Established to hold and manage funds for the Claremont Hills Conservation Corporation protecting the foothills surrounding Claremont.

Claremont Youth Partnership
Established to support the work of the Claremont Youth Partnership in developing a supportive environment for our youth.

GRANTS / SCHOLARSHIPS: $10,000
The City of Claremont

Hope Recovered Advised Fund
Established in 2010

GIFTS:
California Community Foundation
Mr. and Mrs. Arthur D. Riggs

John Fisher Project Fund
Established in 2006 to promote an atmosphere of unity in the Claremont Community by supporting the John Fisher Project, a symposium and the creation and maintenance of a marble sculpture as public art for the community.

Noah's Ark Companion Animal Health Care Fund
Established to assist low- or fixed-income persons in obtaining short-term necessary veterinary care for injured or ill companion animals.

Pi Sigma Chi Donor Advised Fund
Established for general charitable purpose of monetary support to carry on the social services as were provided during this Alumni Group’s tenure at Cal Poly Pomona

GIFTS:
Mr. Daniel Alvarez
Andrews Inc.
Mr. James Bacha
Mr. Arthur Becker
Mr. Bruce Brandenburg
Mr. Mark Chew
Mr. Roy Christian
Mr. Robert Denewiler
Mr. Michael Groener
Mr. Anthony D. Iavicoli
Mr. Ryan Lenocker
Mr. Tatsuo Mii
Mr. Robert Nowak
Mr. Brian Rheinhardt
Mr. Thomas F. Runa
Mr. Michael Sharrubrough
Mr. Larry Stalons
Mr. Jordan Wu
Mr. Kevin Wu
Mr. Steve Yoss

Unis Mural Fund
Established to support the creation, installation and maintenance of a public art mural.
The Community Foundation

**2010 GRANTS BY PROGRAM AREA**

- **Educational Scholarships**
  - $1,116,579

- **Health & Human Services**
  - $563,751

- **Civic & Environmental Benefit**
  - $543,406

- **Arts & Culture**
  - $76,814

- **Children & Families**
  - $622,915

- **Other**
  - $30,282

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**HOW TO APPLY FOR A GRANT**

The Community Foundation accepts competitive grant proposals from nonprofit organizations serving Riverside and San Bernardino County residents. The Board of Directors’ Grant Committee reviews all information and makes recommendations to the Board of Directors, which approves all grants and scholarships.

Grants from Donor Advised Funds are made throughout the year on an individual basis as requested by donors. Grants from Restricted Funds and Agency Endowments may also be disbursed throughout the year based on specific requests.

To obtain more information on grant application procedures, visit our website at www.thecommunityfoundation.net. The site has the most current copies of our grant guidelines, information about the application process, the grant calendar, and the grant application forms. After reviewing this information, prospective applicants are encouraged to call our VP of Grant Programs at 951-241-7777.
Peggy Fouke Wortz
Lifetime Philanthropist of the Year
Recognizes lifetime philanthropic achievement. Recipients of this award have demonstrated outstanding and impactful civic engagement, with both a financial and voluntary commitment, over a life time. Recipients serve as community leaders in either Riverside or San Bernardino County, providing vision and motivating others in philanthropy and community involvement.

THE YEAGER FAMILY

From the left: Chris Higgins; Jacques Yeager; Anne Higgins

Executive Director of the Year
Recognizes an Executive Director, President or CEO of a nonprofit agency in Riverside or San Bernardino County for their outstanding management and accomplishments. Recipient must be at their current agency for at least three years, and the agency must have a balanced budget, an existing and involved Board of Directors, and a successful annual audit.

TERRANCE STONE
Young Visionaries Youth Leadership Academy

From the left: Senator Bob Dutton; Terrance Stone; Daniel Foster, President/CEO, TCF

Community Partner of the Year
Recognizes outstanding and impactful community engagement by a business or corporation in Riverside or San Bernardino County.

ALTURA CREDIT UNION

From the left: Altura Credit Union’s Jerry Rivera, Board Chair; Mark Hawkins, CEO; Mark Balys, Vice Chair

Community Volunteer of the Year
Recognizes outstanding and impactful volunteer service in Riverside or San Bernardino County.

RUTH MOIR
The Steinway Society

From the left: Senator Bob Dutton; Ruth Moir; Daniel Foster, President/CEO, TCF
Our Foundation is a California nonprofit public benefit corporation. Our overarching mission has been steadfast since 1941...to enhance the quality of life in the communities we serve. With the historical and dramatic regional population growth to 4.3 million citizens in 2011, Riverside and San Bernardino counties are the size of South Carolina, the 25th largest state in our nation. The challenge for both the Board and our outstanding Foundation staff is translating our mission into the 21st century regional economic realities. This Annual Report helps define how we are tackling our quality of life mission responsibilities in a region that currently faces disproportionate health, social, education and economic challenges aggravated by the recent national and local recessions.

Under the direction of our President/CEO Daniel Foster, the Foundation has taken on greater shared leadership initiatives to better meet the region’s philanthropic quality of life disparity and challenges. To meet these ubiquitous challenges, our philanthropic and community leadership efforts include forming strategic partnerships with such groups as the Inland Empire Economic Partnership (IEEP) and the Federation for A Competitive Economy (FACE) involving our educational community. In addition, the Foundation is spearheading the Funders Alliance of Riverside & San Bernardino Counties aimed at strengthening the philanthropic and nonprofit groups through improved coordination, leveraged funding and capacity building.

We are also taking a leadership role with the region’s environmental stakeholders supporting land trust/conservation and capacity building and promoting responsible economic development. Just as important is our Youth Philanthropy initiative. This effort helps build the next generation of philanthropic leaders vital to maintaining the long-term leadership capabilities of Community Foundations.

As always, a high priority for the Board and its future leaders is building our core mission objectives for raising, stewarding and distributing philanthropic funds. Some of our accomplishments include:

- Growing our total assets over the last two years from $40 million to $61 million.
- Increasing our nonprofit Community Impact funding and support by over 35%. The highest one year increase in our Foundation’s history.
- Increasing our charitable dollars investment management yield by nearly 40% over the last two years.
- Increasing our dedicated staff from 8 to 11 to meet the many overwhelming charitable demands and needs in the two-county region.
- Growing our overall yearly fundraising by 50% to $5.4 million dollars.

These our important indicators of helping to enhance the quality of life in our region, however, much, much more needs to be done. For example the California average for local community quality of life grant awards is $119 per resident throughout the state… yet in San Bernardino County it is only $3 and $51 dollars per citizen in Riverside. We need to stand up and be recognized!

Part of our challenge to the outside philanthropic foundations, public officials and receiving local grants is influencing and branding the importance of our region, its vitality and the need to enhance the region’s quality of life living conditions. As Daniel Foster notes this equates to a “missed economic opportunity of $385 million in private and public grants just to get to the $119 per citizen statewide average.” To accomplish “bringing home the bacon”, the Foundation has taken a leadership role in developing a Community Indicators Report for the two counties. It is the hard cold facts that demonstrate the need and funding priority for our region. An example of our recent efforts is a $500,000 grant award from the Irvine Foundation.

This Report is about the many good things our dedicated and committed staff accomplish day in and day out for all of the citizens of our two county region. It is also about our generous donors who create sustainable giving and truly make a difference in the lives of so many. Our report is both a reality check and a message of hope that the external philanthropic funders and donors will invest in our region’s quality of life efforts. While there are many diverse groups and interests in our two county region there is but one common thread that creates a crucial unity of purpose... grant funding and endowments for the region’s quality of life needs.

We take as our guide the hope and commitment of all in pursuing the Foundation’s mission - in crucial things unity, in all things generosity and the ability to translate ideas into improved quality of life realities and to sustain them overtime.

**Grover Trask**
Chair of the Board
2011-2012
2010 Board Members

OFFICERS

Gloria Macias Harrison, Chair
President, Crafton Hills College

Grover Trask, Vice Chair
Retired District Attorney, Riverside County
Partner, Best, Best & Krieger, LLP

Jim Cuevas, Secretary
Owner JJC Project Management Group, Inc.

Kirk G. Stitt, CFO
CPS, Soren McAdam, Christenson

BOARD

John Brudin
Retired Civil Engineer

Henry Coil, Past Chair
Tilden-Coil Constructors

Dave Cornwall
Retired Publisher & CEO,
The Press Enterprise

Andrea Dutton
Professor, Chaffey Community College

Robert Fey
Chairman, Fey’s Canyon Realtors

Stanley Grube, MBA, FACHE
President/CEO,
Morris, Marion Associates, Inc.

Kirk Harns
President, Pacific Hydrotech

Vernon Kozlen
Retired, Investment Management

Hon. Patrick J. Morris
Mayor, City of San Bernardino

Patrick J. O’Reilly
President & CEO, O’Reilly Public Relations

Matt Pim
President, Riverside Construction Company, Inc.

Benita Roberts
Retired Superintendent, Jurupa USD

Barbara Robinson
Executive Vice President, Security Bank

Ali Sahabi
President, SE Corporation
Sahabi Enterprises, Inc.

Philip Savage IV
Gresham Savage Nolan & Tilden, PC

Larry Sharp, Past Chair
Chief Development Officer, CSUSB

Sean Varner
Managing Partner, Varner & Brandt
The Community Foundation Staff (left to right): Front row: Jose Marquez, Celia Cudiamat, Beatriz Ralda, Kim Potter, Kristen Kirkpatrick, Daniel Foster. Back row: Sharlyn Hunke, Joseph LaGuess, Penny Beaulieu, Paula Myles, Mike Tracey.
We would like to recognize the dedication and sacrifices of the many individuals who have paved the way for growth in our communities. These visionaries had the foresight and dedication to plant the seeds in our community to ensure a bright and prosperous future for generations to come. Below are the names of former board members of The Community Foundation, as well as a swatch of seeded paper. Please take a few moments to plant the paper. Let it be a reminder that the seeds planted today will become a garden for those who follow.

Mr. Stewart L. Adler *
Mr. Gerald A. Agnes
Mrs. Eileen Ashwal
Ms. Margaret L. Babcock *
Mrs. Constance Bailey
Mrs. Lynn Bogh Baldi
Mr. Richard H. Barker
Mr. Bruce Bennett
Mr. Raymond Berry
Ms. Marie L. Bonnett *
Mr. Robert E. Bowers
Mr. Ralph Bradshaw *
Mrs. Sandra Bryant
Mrs. Kay Ceniceros
Mr. Richard Christensen *
Mr. Bernard Clark *
Ms. Julia P. Cooper *
Mr. William R. DeWolfe
Dr. James Erickson
Mr. Edward E. Erzen
Mr. Alger Fast *
Ms. Margaret M. Fisher *
Mr. Robert J. Fitch *
Mr. John E. FitzGerald III
Ms. Florence E. Flaherty *
Mr. Charles Ford *
Mrs. Marilyn Forst
Justice John G. Gabbert
Mr. Franklyn D. Gile
Ms. Judith W. Gillespie
Ms. June Goldware *
Mr. Paul Gomez
Ms. Kathleen M. Gonzales *
Mr. Wilbert Gonzales
Ms. Evelyn Guin
Ms. Rebecca Gunn
Ms. Candace Hunter Wiest
Dr. John Husing
Dr. Robert I. Jaspan
Mr. Fred C. Jennings
Mr. Andrew T. Jessup Sr.
Dr. Truman Johnson
Mr. William R. Johnson Jr.
Dr. Albert K. Karnig
Ms. Jean M. King *
Ms. Grace Long *
Judge Ernest Lopez *
Mr. Charles MacBeth
Mrs. Beverly B. Maloof
Mr. Earl M. McDermont *
Mrs. Barbara Moore
Mr. John D. Motte
Mr. Donald O. Nelson
Mr. Orland W. Noble *
Mr. Rod Pacheco
Mr. Kerry Pendergast
Mrs. Susan Peppler
Mr. James Pichel *
Mr. Lyle Pierceall
Ms. Bonnie Polis *
Mr. Blaine N. Rawdon
Ms. Concepcion G. Rivera
Dr. Rodolfo Ruibal
Mr. William Saito
Mr. Philip M. Savage III
Mr. Richard Schulz *
Mrs. Rosalie Silverglate
Mr. Bart Singletary *
Rev. Henry C. Smith *
Mrs. Regina Stone
Mr. Evan P. Vail
Mr. Lewis J. Vanderzyl
Mr. Larry L. White
Mrs. Helga Wolf
Mrs. Peggy F. Wortz *
Mr. Harold B. Wymer
Mr. Donald Zimmer Esq.*

* Deceased

INSTRUCTIONS

1. Soak paper swatch.
2. Plant in soil or flower pot, no more than 1/8 inches deep. Soil should be firmed down.
3. Water daily for 4-6 weeks. Four hours of direct sunlight is recommended.