The Community Foundation Mission Statement
The mission of The Community Foundation is “enhancing the quality of life in the communities we serve.”

“Rising to the Challenges, Seizing the Opportunities”
A Message from the Board Chair and CEO

“Rising to the challenges, seizing the opportunities”

Over the past year of great hardships facing our region, The Community Foundation Serving Riverside and San Bernardino Counties is certainly rising to meet some of the critical challenges facing our diverse communities throughout the two-county region that we serve. Additionally, the Foundation is strategically seizing every opportunity to broaden and deepen the Foundation’s philanthropic visibility and capacity to enhance the quality of life for all of us.

Despite the drastic winds of change to the region’s economy in 2008 – nonetheless – so many generous and dedicated donors, families, businesses and community-based organizations have ‘risen to the challenge’ and growing needs of our communities. In 2008, The Community Foundation celebrates receiving over $6.5 million in overall gifts and contributions.

And, 2008 was one of The Community Foundation’s most impactful of all years in its 68-year history – distributing a record-breaking $4.1 million for scholarships and support of hundreds of nonprofits providing the essential programs and services that will make a difference to the over 4 million residents of the region. These results during a recessionary time are a testimony to the spirit of philanthropy that exists in our communities and the talents of our outstanding Board of Directors and professional staff – led so admirably by recently retired President/CEO, Jim Erickson and out-going Chair of the Board, Larry Sharp.

We were most pleased to support the hundreds of wonderful programs and schools in 2008 that are making a difference in the fields of education, environment, arts & culture, health and youth. Serving as a more visible leadership and “change agent” organization in the region, The Community Foundation continued to expand its role as a strategic two-county convener on several important issues and needs facing our communities.

In addition to providing more funding and resources, The Community Foundation feels mandated to advocate and develop capacity building for our struggling and severely underfunded nonprofit sector of over 7,500 organizations in the region. A recent James Irvine Foundation research study revealed that most of our nonprofits in the region are severely underfunded on a per capita basis. For example, two-thirds of all nonprofits in the region generate less than $25,000 in revenues!

Next to the health and generosity of our region’s philanthropic community, the nonprofit sector is the critical strategic partner towards fulfilling The Community Foundation’s core mission to enhance the quality of life in the communities we serve.

The Community Foundation has a proud history and record of utilizing its specialized knowledge and access to strategically connect philanthropic donors with the effective nonprofits and charities making impact in our region. The past year saw the organization’s capacity grow significantly with the further development of our 100-member Advisory Council and our growing seven different Professional Advisors Councils throughout the region.

There is no doubt...the challenges and opportunities facing this region are daunting and complex on one hand, and exciting and visionary on the other hand. Certainly, all of us at The Community Foundation are inspired to rise to the growing challenges and needs facing our communities. Equally, we are motivated to reach for a better future, and seize the important and largely untapped opportunities that will contribute significantly towards the realization of our region’s best hopes and dreams for the future.

Gloria Macias Harrison,
Chair of the Board

Daniel Foster,
President & CEO
The Board of Directors of The Community Foundation realized in May of 2007 that the environment in the two county region was an important issue, especially with it's mission in regards to improving the quality of life for its residents. Gloria Macias Harrison took the leadership role and has been joined by board members Phil Savage III (Co-Chair of the Environmental Initiative Committee), Grover Trask, Jim Cuevas, John Brudin, Benita Roberts and Kirk Harns in moving the initiative forward. A planning grant of over $100,000 was received, a distinguished regional environmental leader hired (Jane Block) for the initial planning and a series of Listening Sessions has been held that have been conducted by Patricia Lock Dawson. In addition, Bank of America has stepped up to help sponsor the costs of the eight (8) sessions which have been held in the High Desert, West End of San Bernardino County, Redlands/San Bernardino, Riverside, Morongo Basin, Coachella Valley, San Gorgonio Pass Area and Southwest Riverside County. Data and information received from these energetic and enlightening sessions are being used to formulate detailed and compelling case statements for gift and grant proposals to national organizations and philanthropic individuals for support of a variety of key environmental education programs. Some of the areas of special focus are alternative energy development, land use planning and resource conservation.

Currently, funds received by The Community Foundation for environmental purposes have been focused on conservation and environmental programming in the Desert Region. The hope is that through the Environmental Initiative that a broader group of funds, especially endowments, become established that includes the entire region and encompasses scholarships, additional research and recognizes and promotes best practices and policies.

The Community Foundation staff is excited to work with the Environmental Advisory Committee, our Environmental Strategist and our partners in our Environmental Initiative.
In today’s economically challenging times, some might say that post-secondary education is a luxury. The economic truth is that post-secondary education is increasingly becoming a necessity – both for individual professional career development and from a macro economic and workforce development point-of-view.

From this perspective, there is cause for concern about the future of the Inland Empire. The college-going rate in Riverside and San Bernardino counties is the lowest in the United States – 35% college-going rate in the Inland Empire vs. 61% nationally. The Community Foundation regards this as a critical regional challenge, and thus, has launched a major regional initiative and “call to action” of our region’s leaders.

Under the leadership of Jim Erickson and Interim-UCR Chancellor Bob Grey, the Educational Leadership Federation (ELF) was formed in 2008. Over the past year, the two-county Federation has brought together a powerful collaboration from all sectors of the region (education, business, government, media, family, faith-based, and civic organizations) to design and implement a myriad of strategies and programs to address this important issue.

The Federation’s mission is to “create college-bound communities across the Riverside and San Bernardino Counties that improve student learning and increase college-going rates targeting students from low-income and traditionally non-college-going families.

The Educational Leadership Federation has identified three specific goals to guide its efforts:

1. Build on college and career readiness skills to enhance academic and technical preparation for career progression at all educational levels;
2. Increase access and opportunity to postsecondary education for students across the Riverside and San Bernardino Counties’ region; and,
3. Provide an array of direct services, supporting students on the college-going pathway through tutoring, mentoring, workplace experience/internships, academic planning and counseling, leadership training, test preparation, college awareness and enrichment, and teacher professional development to enhance student achievement of terminal degrees/certificates.

The Federation is off to an excellent start, but it is our hope that the broader public and philanthropic communities will also rally to provide their support and advocacy to the initiative.
The Youth Philanthropy Initiative was created to empower youth to address issues important to them by developing knowledge of and participating in grantmaking, a formal practice of philanthropy. Launched in February 2009, it is a program that will help young people become active agents of positive change, and prepare them for responsive community leadership through experiential education and practical hands-on service.

Our Youth Grantmakers Committee (YGC), twenty one 10th and 11th grade students, from area high schools engaged in a monthly series of developmental activities and workshops that explored, examined, and identified their values and to integrate their collective values throughout the grant allocation process. As a framework, YGC learned about what non-profit organizations are and their critical role in solving community problems. Training and education sessions included:

- Conducting a rudimentary youth needs assessment amongst their peers
- Identifying priority youth issues and developing grant guidelines based on the results from the assessment
- Issuing a request for proposal to nonprofit organizations that deal with the issues identified in the needs assessment
- Engaging in mock review of proposals -- individually, in teams, and as a Committee – utilizing a scoring rubric
- Evaluating grant applications (individually and in teams)
- Selecting grant recipients (through Committee consensus)

The Youth Grantmakers Fund provides support for projects, programs and activities that address issues facing youth such as alcohol use, drug use, sex and teen pregnancy, peer pressure and teen violence. The 2009 grantees are: Community Settlement Association $2,500; Safe Alternatives for Everyone-$2,500; Olive Crest Treatment Centers, Inc.-$2,500; Boojum Institute-$2,000; Riverside Community Arts Association-$2,000; Thomas Wathen Foundation-$1320; Riverside Community Center for Spiritual Living-$1673.

**Youth Grantmakers Committee members are:**
- **Aquinas HS:** Jessica Sayegh, Elaine Hanson
- **Norte Vista HS:** Kimberly Cruz, Stephanie Olguin, Janeth Ordaz, Amy Soto
- **North HS:** Steve Bugarin, Adam Fletcher, Tish Mann, Joseph Stahovich, Evelyn Martinez
- **Notre Dame HS:** Allison Burch, Savannah Cuevas, Leanna Hardgrave, Katie Wilson
- **Poly HS:** Dylan Maurer, Kathleen Sawa
- **Ramona HS:** Paul Caporaso, Magi Ishak Gabra, Brittnay Sutton, Marissa Vessels
In 2008, The Community Foundation Serving Riverside & San Bernardino Counties launched an ambitious new regional arts & culture initiative that has positioned TCF as a much needed overarching leadership organization on cultural planning, capacity-building and fund development within the two-county region. In addition, the foundation has formed a partnership with the County of San Bernardino to re-establish a state-local arts agency to serve the hundreds of cultural organizations throughout the county (note: The Arts Council of San Bernardino County dissolved in June, 2006).

Recognizing the intrinsic “quality of life” value for the arts to touch and improve lives of all ages and backgrounds, we also understand the arts increasing importance to the economy and identity of our fast-growing and changing region. The Community Foundation believes that the time has arrived to prioritize and invest in the region’s arts and culture capacity and infrastructure-building efforts.

Working with $100,000 in combined grants from the James Irvine Foundation, Bank of America Foundation, the County of San Bernardino and the City of Riverside, The Community Foundation led a two-county cultural planning task force to design and develop 1) a completed local Riverside cultural plan (by early 2009) to serve as a demonstration model and process for other cities in the region, and 2) a regional cultural planning initiative that has established a clear and comprehensive network of regional and local partners, strategies, and funding collaborations.

As a result of the four large regional convenings, The Community Foundation and its County partners (Supervisor Josie Gonzales of San Bernardino County and Supervisor John Tavaglione of Riverside County) have identified dozens of cultural leaders and organizations to initiate and support the development of local cultural planning efforts in over a dozen of the region’s largest cities (i.e., Redlands, San Bernardino, Corona, Temecula, Hemet, Idyllwild, Banning, Morongo Basin, Rancho Cucamonga, Victorville, etc.). As a result of these four convenings, TCF’s initiative has gained substantial traction among community leaders and the wider regional arts and cultural community.

Note: We anticipate that the hiring of Daniel Foster (previously the Executive Director of the Riverside Art Museum) as the Community Foundation’s new President and Chief Executive Officer in late 2008 will bring additional cultural relations, resources and capabilities that will add momentum and support to this developing strategic direction and initiative for the foundation.
One of the primary groups The Community Foundation works with is nonprofit organizations or public benefits corporations. Nonprofits play a vital role in promoting a high quality of life for residents throughout Riverside and San Bernardino Counties. They care for our children when we work, provide services to the elderly, and support civic engagement in our communities. Through our Community Impact Funds Grants Program, the Foundation provides needed financial support for worthwhile health and human service programs and projects that nonprofits provide. However, these funds represent a very small percentage of the dollars needed to meet the myriad of needs in our region and the region’s nonprofit sector is challenged. In a recent report by the University of San Francisco funded by the James Irvine Foundation, the report stated, “The key challenge for the nonprofit sector in the Inland Empire is directly affected by the lack of funding it receives from foundations, both public and private. In a study the Irvine Foundation commissioned in 2006, it found that the region received $16 in grants per capita per year, compared to a statewide average of $102 per capita. A more recent study in 2009 found that the Inland Empire received $27 per capita from foundations, as compared to $139 in Los Angeles County and $119 statewide. What this means that in an era of diminished resources, with a greater demand for services, and a nonprofit sector that lacks sufficient resources and capacity, the need for more investment, in particular by foundations, is needed.

In 2007, a new group was formed called the San Bernardino County Capacity Building Consortium to help meet this challenge. The Community Foundation was one of four partners that formed the Consortium, which included the High Desert Resource Network, ExecNet, and the Nonprofit Executive Network. Their mission is to provide a platform for collective action and coordinated advocacy to address the capacity, funding, and resource needs of the sector, which includes significantly increasing the flow of funding from foundations and others to the county’s nonprofits. Since its inception the Consortium has added new members; United Way(s), County Government, and ethnic nonprofit networks. Over the last year it has held direct discussions with a number of major private foundations on the need for more funding for the county and region.

The Community Foundation is very concerned about the capacity of the nonprofit sector. This sector is vital in ensuring a high quality of life for our region. The Foundation is working with numerous funders, government and other key stakeholders in both counties to develop strategies similar to what the Consortium has done in San Bernardino County. We will be working with donors and others to see how we can all contribute to ensure, “a better quality of life.”
Baby Boomers (and their parents) may easily remember some of the lyrics from a popular song written by Graham Nash that was released in 1970. It encourages parents to take part in the growth of their children. This inter-generational responsibility was rekindled in May of 2008 when American Idol finalist Brooke White sang this song in a wonderful and warm duet with Graham Nash on national television.

Raising children and young adults in today’s environment can be very challenging. Instilling basic principles of humanity and kindness, care and concern for others to the next generation competes heavily with the fast-paced, super-charged electronic media promoting the latest products, services and social trends targeted at today’s youth and young adults. Kirk and Christy Harns have taken a special leadership role in ensuring that their care and concern for others is passed on by engaging their children in the Harns Family Donor Advised Fund at The Community Foundation.

A few years ago, Kirk Harns attended a presentation by John Anderson, Southern California business leader and the benefactor of the prestigious Anderson School of Management at UCLA. At that time, Kirk was Education Chair of the Inland Empire Chapter of the Young President’s Organization (YPO) and Anderson had emphasized teaching your children philanthropy. Encouraged by what he had heard, Kirk asked The Community Foundation to provide an educational program about family philanthropy and donor advised funds to the YPO members. “I liked what I heard from TCF and I felt it (a donor advised fund) was an excellent way for us to engage our children in philanthropy” said Kirk, President of Pacific Hydrotech in Perris, California. Shortly thereafter, Kirk and Christy opened the fund with TCF. The Harns Family Fund is now an endowment and will be available for their children and successor generations to be engaged in helping others. “Our daughters Stephanie and Lindsey have already met with Celia Cudiamat, Vice President of Grants at TCF and reviewed a variety of needs and gifting opportunities” said Kirk, “They are considering supporting programs like foster youth, teens in crisis and children with serious medical issues”. “Our son Sean and his wife Christine are considering supporting cancer programs, so we are encouraging all of them to review and consider a variety of critical needs and charities”. Kirk and Christy also have another son, Christopher and twins Jordan and Jasmin who are going to be involved in the family fund.

“The Community Foundation is so pleased that Kirk and Christy have taken this philanthropic leadership in our region” said Daniel Foster President and CEO of TCF. “They are setting an outstanding example of how to support a variety of charities and engage their children in the process. We are honored to be of assistance to them in meeting their goals and are very pleased that they are sharing their culture of giving with their children and ………teaching them to be philanthropic”.

Kirk and Christy Harns have engaged their children in supporting a variety of charities through their family donor advised endowment fund. From the back row left: are Sean, Christine, Stephanie, Kirk, Christy, Lindsay, Tina and Christopher. In front are Jordan and Jasmin. The Harns are teaching their children the benefits of philanthropy at an early age.
### Recognizing Our Donors

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<th>Alphabetical Order</th>
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Donor Advised Funds

Donor Advised Funds Makes for Flexible Giving

Education has been very important to the Brithinee Family. When Wallace Brithinee and his twin brother Donald were growing up in Fontana in the early 1960's, their sights were set on attending a university in the Inland Empire while working in the family business in Colton. Wally and Don both excelled as students and attained Bachelor’s, Master’s and Ph.D’s in Mathematics at University of California, Riverside. Since graduating, the brother’s have remained very supportive of their alma mater but Wally has also taken a keen interest in education in the Coachella Valley.

Early in 2007, Wally was contacted by Mike Tracey, Vice President of Development for The Community Foundation and offered the opportunity to set up his own Donor Advised Fund that would give him the opportunity to support a variety of worthy programs from one gift. Later in the year, he opened up a fund with TCF for approximately $50,000. This works well for Wally, as he often is introduced to projects in the very early stages, before funding is required or before the necessary approvals for the projects are obtained. Although at the time he wasn’t sure exactly how much or to whom he wanted to direct the funds, he received the full tax deduction in 2007.

In 2008, Wally advised TCF to direct gifts to organizations and programs he felt were very important and deserving of his support. The first organization was Cielo Vista Elementary School in Palm Springs. Working with Principal Lynda Lake and her staff, Wally was able to direct funds to the school to acquire laptop computers for the 24/7 Laptop Program which allows 3rd, 4th, and 5th grade student to receive 60% of their curriculum through advanced technology and then to take them home, do homework and interface with the internet. “The program has been an outstanding success”, said Principal Lynda Lake. “Without Wally Brithinee’s support we would not have been able to reach nearly as many students or have the impact we have made to low income students and their families”.

A second area that Wally directed his funds to in 2008 was for research and scholar-ships at UC Riverside. Wally directed funds for research by a faculty member and graduate student in Mechanical Engineering and for an undergraduate project in the Sociology Department. The research for the latter led to a presentation by the students at a national convention. He also directed support to the Brithinee Scholars program – a scholarship fund that provides continuing scholarships for top notch undergrads that received Alumni Scholars support as freshman and are continuing to attend UCR. “His support of this research was a significant portion of the nearly $180,000 that TCF provided in support for scholarships and research at UCR in 2008” said Mike Tracey. “He has a special interest in supporting young adults and teens and wants to help students who are attending colleges and universities in the Inland Empire”. A final beneficiary of his philanthropy in 2008 was for the remodeling of facilities and the acquisition of furniture and furnishings for the after school program at the Boys and Girls Club of Palm Springs Teen Center.

“Education has been a key element in the success of our family company” said Wally. “Our education and training has allowed us to become more competitive in the global market and to seize new opportunities in the challenging arena of alternative energy and energy efficiency. I want to give back for educational purposes, especially if it can enhance a student’s technical education. For many of the students at Cielo Vista, this was their first exposure to computers and the only computer in the house. The residual benefit of exposing an entire family to this state of the art technology is wonderful”.

Wally gives back in other ways too. He is currently assisting TCF with the planning for its Environmental Initiative, serves on the Advisory Board for Mechanical Engineering at UCR and on the Manufacturers’ Council for Chaffey and San Bernardino Valley Colleges – a group that advises on curriculum and training programs for currently employed and new employees entering the workforce. Dr. Brithinee has also lectured at his alma mater and for the College of Business and Public Administration at Cal State San Bernardino.

“I appreciate the power and importance of education and am thrilled to be a participant in many ways. The Donor Advised Fund has given me the ability to support several great educational programs”.

Palm Spring resident Dr. Wally Brithinee, who with his brother Don owns Brithinee Electric in Colton California – a company that rebuilds wind turbines and industrial electric motors and builds control systems for the water industry. He has his own Donor Advised Fund with TCF and serves on the TCF Environmental Initiative Advisory Committee.
Recognizing Our Donors

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Orange County United Way
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Patricia L. Francis Trust
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Mr. and Mrs. Herbert B. Smith
Ms. Susan Smith
Mr. and Mrs. Frank Smizer
SRS General Contractor
Mr. and Mrs. V. Stephens
Ms. Marjorie K. Stoddard
Ms. Lynn R. Stull
Mr. and Mrs. Patrick M. Sullivan
Reggie Edmond was a diligent student and talented athlete at Arlington High School in Riverside. A member of the Young Black Scholars organization, Reggie spent many Saturdays visiting and participating in workshops at colleges and universities throughout South California. Sadly, this promising young man never realized his dream of attending college and playing university level football. He died in an automobile accident in April 2008 at the age of 16. The Reginald Keith Edmond II Scholarship Fund was established as a tribute to Reggie’s spirit and aspirations.

Opened in the summer of 2008, the fund provides college scholarships for student athletes graduating from Arlington High School and for a graduating senior participating in the Young Black Scholars program. Committed to helping lead young people in a path to achievement, Reginald and Consuela Edmond, parents of Reggie, wanted to ensure that college scholarships will be available annually for outstanding students. They mobilized co-workers, friends, family, and community members to implement the Reginald K. Edmond II Annual Memorial Walk for Education, a community-led fundraising effort dedicated to not only keeping Reggie’s memory and spirit alive but also celebrating exemplary service, leadership qualities, and academic achievement in young people.
Scholarships and Granting Activity

THE COMMUNITY FOUNDATION FUNDS

AFVW Foundation Fund $2,973
Established in December 2006 for broad and general charitable uses and purposes at Air Force Village West in Riverside, California.
AFVW Foundation
Agatha J. Baxter Memorial Scholarship Endowment Fund
Established in 2008 to fund scholarship to needy students of high scholastic standing who are attending institutions of higher education located in Riverside County.
Albert & Anna Herdina Memorial Fund for Animals $75,500
Established in January 2002 for payment of veterinary services incurred by needy senior citizens.
Animal Samaritans SPCA
Humane Society of San Bernardino Valley
PAL Humane Society
Ramona Humane Society
Albert B. Cutter Memorial Donor Advised Fund $2,600
Established in December 2000 to benefit the needs of individuals in the City of Riverside.
Boy Scouts of America, California IE Council
Easter Seals, Southern California
Albertyn Family Donor Advised Fund
Established in 2005 for broad and general charitable purposes.
Altura Credit Union Foundation Donor Advised Fund $40,000
Established in 2004 for scholarships for students graduating from high school in order to attend college and universities.
The following funds are included in the Altura Credit Union Donor Advised Fund:
Bonnie Gail Polis Donor Advised Educational Endowment Fund
Established in 2004 in memory of Bonnie Gail Polis for scholarships to graduating seniors from Riverside Unified School District who intend to pursue a career in public education while in college.
Kimberly Jean Flores Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Kimberly Jean Flores for scholarships to female graduating seniors from Canyon Springs High School in Moreno Valley, California.
Marian Luna Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Marian Luna for scholarships to graduating seniors from Riverside County; California high schools who are the first child in their immediate family to attend college.
Terry Ferrone Memorial Donor Advised Scholarship Fund
Established in 2004 in memory of Terry Ferrone for scholarships to graduating seniors from John W. North or Poly High Schools in Riverside, California pursuing a college education.
California Baptist University
California State Polytechnic University, Pomona
California State University, Fullerton
California State University, San Bernardino
California State University, San Marcos
Claremont McKenna College
Columbia University
Concordia University
Emory Riddle Aeronautical University
Harvard University
Point Loma Nazarene University
Riverside Community College Foundation
Swarthmore College
UC Regents/U.C. Berkeley
UC Regents/U.C. Davis
UC Regents/U.C.L.A.
UC Regents/U.C. Riverside
UC Regents/U.C. Santa Cruz
University of Southern California
University of the Pacific
The Arbor Fund — a Donor Advised Fund $197,100
Established December 2003 for broad general charitable uses and purposes.
Abiding Love Ministry
Abundant Life Ministries
ASA Learning Center
Back on Track Veterans Resource Referral Center
Big Bear Believers Chapel
California State Parks Foundation
Carol’s Kitchen
Castle Rock CFB Church
Catholic Charities Riverside & San Bernardino
Centrally Located Lutheran Mission
Children’s University Achievement Corporation
CSUSB Center for Autism
Day Harvest Ministries
Dual Diagnosis Anonymous
Faith Lutheran Church
First Assembly of God
First Presbyterian Church of San Bernardino
Fontana First Assembly of God
God’s Helping Hands Holy Temple
Goodwill Southern California Development Dept.
H.E.L.P., Inc. (Help, Empathy, Love, Prayer)
H.O.P.E., Inc.
House of Decision
Inland AIDS Project
Israel Church of God in Christ
Kid Zone Youth Museum
Lifeline Ministries of Bloomington
Lutheran Social Services of Southern California
Menifee Valley Community Cupboard
Mission Possible, Inc.
New Hope Family Worship Center
New Testament Community Outreach
Ontario Spanish SDA Church
Operation Provider
Peace in the Valley Ministries
Pure Rock Christian Fellowship
Queen of Angels Catholic Church
Riverside Art Museum
Riverside City Mission
Riverside Community College Foundation
Riverside County Philharmonic Association
Riverside Educational Enrichment Fdn.
Riverside Hospice
Riverside Land Conservancy
Save Our Youth of Bloomington
SDA Azure Hills Church
SDA Celebration Center
SDA Church Azure Hills
SDA Church La Sierra
SDA Moreno Valley
Set Free Christian Fellowship
Set Free Church of Riverside
Shepherds Mission of Gavi
dan
Southwest Indian Foundation
St. Philip the Apostle Melkite Greek Catholic Mission
Teen Challenge of Southern California
Templio Del Evangelio
Templio Ebenezer
The Arc of Riverside County
The G.A.P. Foodbank
The Loren L. Marner Compassionate Ministry, Inc.
The Unforgettable Foundation
The Way World Outreach Ministries
UCR Foundation, Friends of UCRBG
United Way of the Inland Valleys
Valle Vista Assembly of God
Assistance League of San Bernardino
Established in April 1997 to provide support for philanthropic giving from the Assistance League of San Bernardino.
Baldy View ROP Endowment Fund $2,231
Baldy View ROP Foundation
Bank of America Hemet Community Fund $12,000
Established in May 2000 with annual proceeds from the Sanford Anderson Charitable Foundation to benefit charitable organizations serving the citizens of the San Jacinto Valley.
Arrid Club
Central County United Way
The Bank of Hemet Donor Advised Fund $629,821
Established in December 2002 for general charitable uses and purposes.
Assistance League of Hemacinto
Azusa Pacific University
California Baptist University
California State University, San Bernardino
College of the Desert Foundation
Exceed (Valley Resource Center)
Hemet Hospice Volunteers, Inc.
Hemet Hospice, Inc.
Hemet Unified School District
ITT Technical Institute
UCR Foundation, Friends of UCRBG
UC Regents/U.C. Riverside
University of La Verne
Bertha M. Green Fund
Established December 1979 to provide funds for the betterment of domestic animals in our society.
Bill and Gloria Harrison Donor Advised Fund $1,650
Established in 2008
Assistance League of San Bernardino
Block
## Scholarships and Granting Activity

<table>
<thead>
<tr>
<th>Name</th>
<th>Amount</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Bob Ellefson Memorial Donor Advised Fund for Music Education</td>
<td>$2,000</td>
<td>Established in May 2002 to supplement music education in Hemet, California.</td>
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<tr>
<td>California Baptist University</td>
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<td>Bruce and Nancy Varner Donor Advised Fund</td>
<td>$69,650</td>
<td>Established in 2004 American Diabetes Association</td>
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<td>American Red Cross, Inland Empire Chapter</td>
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<td>Archdiocese of Los Angeles</td>
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<td>Arrowhead Christian Academy</td>
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<td>Assistance League of San Bernardino</td>
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<td>Bonnes Meres Auxiliary</td>
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<td>Breast Cancer 3-Day</td>
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<td>City of Hope National Medical Center</td>
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<td>Family Service Association of Redlands</td>
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<td>First Presbyterian Church of San Bernardino</td>
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<td>Holy Name of Jesus Catholic Community</td>
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<td>Loma Linda Univ. Children's Hospital Foundation</td>
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<td>Loma Linda University Behavior Medicine Center</td>
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<td>National Orange Show Foundation</td>
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<td>Riverside Humane Society</td>
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<td>Santa Class, Inc.</td>
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<td>St. Bernardine Medical Center Foundation</td>
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<td>Time For Change Foundation</td>
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<td>University of California Santa Barbara Foundation</td>
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<tr>
<td>Brutoco-Dutton Family Scholarship Fund</td>
<td>$1,000</td>
<td>Established in 2007 to be used for scholarships for one or more</td>
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<td></td>
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<td>graduating seniors from high schools of the Fontana Unified School District.</td>
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<td>Fontana High School</td>
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<tr>
<td>Bud and Myrna LaRue Stark Literacy Fund</td>
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<td>Established in 2007 to fund literacy projects within the</td>
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<td>Coachella Valley</td>
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<td>Butch Hill Donor Advised Fund</td>
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<td>Established in December 2001 to further independent living by</td>
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<td>mentally disabled adults</td>
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<td>California Regional Environmental Education Community Fund</td>
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<td>Established in 2008 for environmental education within the</td>
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<td>State of California</td>
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<tr>
<td>California Retired Teachers Association Div #33 Advised Scholarship Fund</td>
<td>$16,846</td>
<td>Established December 2000 for educational scholarships to</td>
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<td>students from communities serviced by the California Retired Teachers</td>
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<td>Association, San Jacinto Mountain Division.</td>
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<td>San Jacinto Mountain Scholarship Foundation</td>
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<tr>
<td>California Retired Teachers Association Div #89 Palm Springs Advised Scholarship Fund</td>
<td>$4,000</td>
<td>Established in 2005 to fund scholarship for students from the</td>
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<td>Palm Springs, California area</td>
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<td>California State University, Long Beach</td>
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<td>UC Regents/U.C. Davis</td>
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<td>UC Regents/U.C. Irvine</td>
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<tr>
<td>California Retired Teachers Association Riverside Division #21 Advised Scholarship Fund</td>
<td>$1,000</td>
<td>Established in 2004 to fund scholarships for university or university</td>
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<td>students planning on a career in education or a career</td>
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<td>assisting youth, ie., juvenile justice or a related field and to</td>
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<td>benefit teachers in purchasing equipment, supplies, or field</td>
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<td>trips for their classroom</td>
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<td>John W. North High School</td>
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<tr>
<td>Career Educational and Advancement Donor Advised Fund</td>
<td>$30,000</td>
<td>Established in October 2001 for general charitable uses and</td>
</tr>
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<td>purposes</td>
</tr>
<tr>
<td>Charles &quot;Chuck&quot; T. Harmon/Gordon A. Lounsbury Memorial Endowment a Donor Advised Fund</td>
<td></td>
<td>Established in 2007 for broad, general charitable purposes and</td>
</tr>
<tr>
<td></td>
<td></td>
<td>to provide scholarships for students pursuing civil engineering</td>
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<td></td>
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<td>degree programs</td>
</tr>
<tr>
<td>Charles F. and Wilhelmina E. Clark Botanical Fund</td>
<td>$8,363</td>
<td>Established in August 1971 to provide funds for the establishment,</td>
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<tr>
<td></td>
<td></td>
<td>development and maintenance of the botanical section of the</td>
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<td></td>
<td>Riverside Municipal Museum</td>
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<td></td>
<td>Riverside Municipal Museum</td>
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<tr>
<td>Cinco de Mayo Youth Scholarship Advised Fund</td>
<td>$18,666</td>
<td>Established August 2001 for scholarships of Hispanic decent</td>
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<td></td>
<td></td>
<td>living in the Corona/Norco Unified School District.</td>
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<td></td>
<td></td>
<td>California Baptist University</td>
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<td>California State Polytechnic University, Pomona</td>
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<td>California State University, Fullerton</td>
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<td>California State University, San Bernardino</td>
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<td></td>
<td>Riverside Community College Foundation</td>
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<td>Santiago Canyon College</td>
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<td>UC Regents/U.C. Berkeley</td>
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<td>UC Regents/U.C. Davis</td>
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<td>UC Regents/U.C. Irvine</td>
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<td>UC Regents/U.C. Riverside</td>
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<tr>
<td></td>
<td></td>
<td>University of Southern California</td>
</tr>
<tr>
<td>Clara R. Brouse Fund</td>
<td>$75,840</td>
<td>Established July 1962 to provide funding for needy and worthy</td>
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<tr>
<td></td>
<td></td>
<td>students through grants to the Regents of the University of California</td>
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<td></td>
<td>for use at the University of California, Riverside.</td>
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<td></td>
<td></td>
<td>University of California Regents</td>
</tr>
<tr>
<td>Clifford N. Moore &amp; Grace Abney Moore Fund</td>
<td>$6,873</td>
<td>Established in August 1988 to provide funds to University of</td>
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<td></td>
<td></td>
<td>California, Riverside for scholarships and also provide support of</td>
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<td></td>
<td></td>
<td>the Riverside Art Museum and United Way of the Inland Valley.</td>
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<td></td>
<td>Riverside Art Museum</td>
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<td>United Way of the Inland Valleys</td>
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<td>University of California Regents</td>
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<td></td>
<td>YMCA of Riverside City &amp; County</td>
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<tr>
<td>Coachella Valley Arts Fund</td>
<td></td>
<td>Established in 2006 as part of the James Irvine Foundation</td>
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<tr>
<td></td>
<td></td>
<td>Communities Advancing the Arts Grant to support arts and</td>
</tr>
<tr>
<td></td>
<td></td>
<td>culture organizations in the Coachella Valley.</td>
</tr>
<tr>
<td>Coachella Valley Endowment For HIV Fund</td>
<td>$100</td>
<td>Established in December 1997 to benefit agencies serving</td>
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<tr>
<td></td>
<td></td>
<td>persons diagnosed with HIV living in the Coachella Valley.</td>
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<tr>
<td></td>
<td></td>
<td>AIDS Assistance Program</td>
</tr>
<tr>
<td>The Coachella Valley Fund</td>
<td>$5,400</td>
<td>Established in 2005 for grantmaking within the Coachella Valley.</td>
</tr>
<tr>
<td>The following funds are included in The Coachella Valley Fund:</td>
<td></td>
<td>Carol G. Meier Fund to Benefit Arts Education in the Coachella Valley.</td>
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<tr>
<td></td>
<td></td>
<td>Established in 2005 through a bequest from The Estate of Carol G.</td>
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<td>Meier to benefit arts education in the Coachella Valley.</td>
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<td>ACT for MS</td>
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<td></td>
<td></td>
<td>AIDS Assistance Program</td>
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<td>Animal Samaritans SPCA</td>
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<td>Children’s Discovery Museum of the Desert</td>
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<td>Desert AIDS Project</td>
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<td>Desert Cancer Foundation</td>
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<td>Iraq Star, Inc.</td>
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<td>Joslyn Senior Center</td>
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<td>The Unforgettable Foundation</td>
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<td>Tools for Tomorrow, Inc.</td>
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<td>Xavier College Preparatory</td>
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<tr>
<td>The Community Foundation Community Impact Fund</td>
<td>$215,189</td>
<td>Established April 1995 to provide for the discretionary grants of</td>
</tr>
<tr>
<td></td>
<td></td>
<td>The Community Foundation to agencies and organizations in</td>
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<tr>
<td></td>
<td></td>
<td>Riverside and San Bernardino counties</td>
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<tr>
<td>The following funds are included in the Community Impact Fund:</td>
<td></td>
<td>Dorothy Fullerton Fund</td>
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<td></td>
<td></td>
<td>Established December 1998 for general charitable interests in</td>
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<td></td>
<td></td>
<td>Riverside and San Bernardino communities</td>
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<tr>
<td>Estate of Charles Hunter</td>
<td></td>
<td>Established December 1999 for general charitable interests in</td>
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<tr>
<td></td>
<td></td>
<td>Riverside and San Bernardino communities</td>
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<tr>
<td>Estate of Edith Johnson</td>
<td></td>
<td>Established Dimarch 2002 for general charitable uses and</td>
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<td>purposes</td>
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<tr>
<td>Fred &amp; Eva V. Stebler Foundation Unrestricted Fund</td>
<td></td>
<td>Established May 1968 for charitable uses and purposes and to</td>
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<td></td>
<td></td>
<td>benefit The Community Foundation’s Community Impact Fund.</td>
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<tr>
<td>Jean M. King Fund</td>
<td></td>
<td>Established August 1991 for general charitable interests in</td>
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<td></td>
<td></td>
<td>Riverside and San Bernardino communities</td>
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<tr>
<td>Johnson Tractor Company Fund</td>
<td></td>
<td>Established in December 1970 to benefit a variety of the donor’s interests.</td>
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<tr>
<td>Presidents Fund</td>
<td></td>
<td>Established in December 1998 by Evan and Joanne Vail to benefit</td>
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<td></td>
<td></td>
<td>The Community Foundation’s Community Impact Fund.</td>
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<td>Arts Council of Temecula Valley</td>
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<td>Assistance League of Hemacinto</td>
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<td>Assistance League of Palm Springs Desert Area</td>
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<td>Bailey View RDP Foundation</td>
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<td>California Recovery Clinics</td>
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<td>First Change / Y-CHOW, Inc.</td>
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<td></td>
<td>Friends of Valley-Wide Foundation</td>
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<td></td>
<td>H.E.L.P., Inc.</td>
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<td>(Help, Empathy, Love, Prayer)</td>
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<td>Inland Empire Future Leaders Program</td>
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<td>Inland Valley Hope Partners</td>
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<td></td>
<td></td>
<td>Jewish Family Service of the Desert</td>
</tr>
</tbody>
</table>
## Scholarships and Granting Activity

<table>
<thead>
<tr>
<th>Name</th>
<th>Fund</th>
<th>Amount</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>D. Glenn Hills Donor Advised Scholarship Fund</td>
<td>Established December 2001 for scholarships for a member of the Seventh Day Adventist Church studying to obtain a master's degree in library science. University of Hawaii</td>
<td>$1,200</td>
<td></td>
</tr>
<tr>
<td>Dave and Mary Hjorth Family Donor Advised Endowment Fund</td>
<td>Established in August 1999 for general charitable uses and purposes. UC Regents/U.C. Irvine UC Regents/U.C.L.A. University of Southern California</td>
<td>$8,250</td>
<td></td>
</tr>
<tr>
<td>The Community Foundation Pooled Scholarship Master Fund</td>
<td>$223,529</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Charles E. Brouse Fund</td>
<td>Established December 1947 to provide scholarships to needy and worthy students so that they have an opportunity to secure a higher education.</td>
<td></td>
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</tr>
<tr>
<td>Eleanor Pearl Hunter Trust</td>
<td>Established in April 2000 to assist needy and deserving young people to further their education.</td>
<td></td>
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<tr>
<td>Elizabeth W. Vermillion Fund</td>
<td>Established November 1992 to provide college level education to young men and women.</td>
<td></td>
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</tr>
<tr>
<td>Ida B. Bruce Fund</td>
<td>Established April 1992 to provide scholarships benefiting needy students of the City of Riverside.</td>
<td></td>
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<tr>
<td>Leon S. Heseman Fund</td>
<td>Established February 1968 to provide scholarships for students attending four-year institutions within the State of California.</td>
<td></td>
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<tr>
<td>Tillie Ayres Fund</td>
<td>Established November 1970 for the purposes of providing scholarships to college students.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>William B. Brooks Memorial Scholarship Fund</td>
<td>Established May 1997 to provide scholarships. Barstow Community College District California Baptist University California State University, San Bernardino Chaffey College Foundation College of the Desert Foundation Copper Mountain College Foundation Crafton Hills College Foundation Greater Riverside Dollars for Scholars Loma Linda University Mt. San Jacinto Community College District Foundation Palos Verde Community College District Riverside Community College Foundation San Bernardino Community Scholarship Association San Bernardino Valley College Foundation University of Redlands Victor Valley College District Foundation</td>
<td>$3,743</td>
<td>Established April 1997 to provide college scholarships according to the policies and practices of the Greater Riverside Dollars for Scholars organization. Greater Riverside Dollars for Scholars.</td>
</tr>
<tr>
<td>Don and Nancy Wexler Donor Advised Fund</td>
<td>Established in December 2002 for general charitable uses and purposes. Old Riverside Foundation</td>
<td>$250</td>
<td></td>
</tr>
<tr>
<td>Designated - Wildfire Relief Fund</td>
<td>INTERNAL FUND for contributions designated to specific agencies. Established in October 2007 to respond to the needs of those affected by the fall wildfires.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Dollars For Scholars Scholarship Fund</td>
<td>Established December 1947 to provide scholarships benefiting needy students of the City of Riverside.</td>
<td>$3,743</td>
<td>Established April 1997 to provide college scholarships according to the policies and practices of the Greater Riverside Dollars for Scholars organization. Greater Riverside Dollars for Scholars.</td>
</tr>
<tr>
<td>Don and Nancy Wexler Donor Advised Fund</td>
<td>Established in December 2002 for general charitable uses and purposes. Old Riverside Foundation</td>
<td>$250</td>
<td></td>
</tr>
<tr>
<td>Dr. Abram I. and Sylvia S. Chasens Endowment Fund</td>
<td>Established in 2007 to benefit the Joslyn Senior Center in Palm Desert, CA</td>
<td></td>
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</tr>
<tr>
<td>Foundation for Grand Terrace Fund</td>
<td>Established in December 2007 to improve the community of Grand Terrace, City of Grand Terrace.</td>
<td>$5,150</td>
<td></td>
</tr>
<tr>
<td>Emanuel Baldi Fund Benefiting ARC Riverside</td>
<td>Established in 2004 in memory of Emanuel Baldi to support ARC Riverside.</td>
<td></td>
<td>Established in 2004 to support the restoration and preservation of the cemetery.</td>
</tr>
<tr>
<td>Expansion Fund</td>
<td>Established in 2004 in memory of Emanuel Baldi to support ARC Riverside.</td>
<td></td>
<td>Established in 2004 to support the restoration and preservation of the cemetery.</td>
</tr>
<tr>
<td>Foundation Operating Endowment Fund</td>
<td>Established in January 1992 to provide additional operating funds to The Community Foundation.</td>
<td>$48,800</td>
<td></td>
</tr>
<tr>
<td>Fred Stebler and Eva V. Stebler Foundation Fund</td>
<td>Established May 1958 to provide for the treatment and care of indigent or handicapped children within Riverside County, David and Margaret Home Operation Safehouse</td>
<td>$48,800</td>
<td></td>
</tr>
</tbody>
</table>
Scholarships and Granting Activity

Shelter From The Storm
VIP TOTS/Valley Intervention Program for Tots
Walden Family Services

Fred Stebler and Eva V. Stebler Foundation
Designated Fund $10,200
Established December 2005 to benefit David and Margaret Home and Evergreen Memorial and Historic Cemetery.
Evergreen Memorial and Historic Cemetery

Gabbert Justice Donor Advised Fund
Established December 1994 to advance the administration of justice in Riverside County including juvenile rehabilitation programs.

George and Evelyn Howard Endowment Fund
Established in 2007 for charitable purposes within the Coachella Valley of Riverside County.

The Gladys Pedlow (Wilcox) Memorial Fund
Established in 2002 to be used by The Riverside Public Library for the purchase of books, periodicals, and library materials.

Grant Nunnally Memorial Scholarship at Woodcrest Christian High School in Riverside, CA
Established in 2008 to benefit disabled persons who are dependent on the use of a wheelchair for mobility.

Hans Family Donor Advised Fund
Established in 2006 for broad and general charitable purposes.

Hans Family Endowed Donor Advised Fund
Established in 2007 for broad and general charitable purposes.

Hemet Education Foundation Endowment Fund
Established in April 2000 to more effectively enhance the educational enrichment experience for all children served by the Hemet Unified School District.

Hemet Library Foundation Fund Designated Fund $10,200
Established in January 2001 to provide for the programs, equipment and furnishings of the Hemet Public Library.
Hemet Library Foundation

The Hemet Lions Club Endowed Donor Advised Fund $4,207
Established in November 2006 for broad and general charitable uses and purposes.

Guides Dogs of the Desert

Henry W. Coil and Alice Edna Coil Donor Advised Fund
Established in 2004 for special, unusual or unique circumstances affecting 501(c)3 non-profit organizations in Riverside County or schools in the Riverside Unified School District in Riverside, California. Net income of this fund may be used for programs, projects, travel expenses, staff salaries, stipends, emergencies or other unusual situations for which other funds are not available. The donor will also from time to time make grants for broad and charitable purposes.

The High Desert Endowment Fund
Established in 2007 for general charitable uses and purposes.

Hillas Cole Memorial Donor Advised Fund $8,200
Established in December 1999 by Doris "Sue" Cole in memory of her husband, Hillas.
Hillas Education Foundation
Valley Restart Shelter, Inc.

HOPE (Helping Others Provide Empowerment) Endowment Fund
Established in September 2008 for broad general charitable uses and purposes.

Hospice of the Valleys Endowment Fund
Established in January 2000 to benefit the hospice programs of the agency.

Idylwild Community Fund $13,800
Established April 1996 to benefit the residents of Idylwild and surrounding communities.
The following funds are included in the Idylwild Community Fund:

Eva Baerwald Fund
Established April 1997 to benefit the Idylwild Community.

Hans Baerwald Advised Fund
Established in October 1997 to benefit the Idylwild Community.

Idylwild Pines Endowment Fund
Established in 2004 in support of the Idylwild Pines Camp and Conference Center.

Illes Family Donor Advised Fund
Established in 2008 to benefit Riverside Public Library Branch Services and other general charitable uses and purposes.

Inland Southern California Disaster Relief Donor Advised Fund
Established in 2005 to provide disaster relief. Initial response is for the areas affected by the earthquake and tsunami in Southeast Asia.

Inland Southern California Wildfire Relief Fund $287,200
Established in October 2007 to respond to the needs of those affected by the fall wildfires.
Catholic Charities Riverside & San Bernardino
Family Service Agency of San Bernardino
Mountains Community Hospital Foundation
Rebuilding Mountain Hearts & Lives
Salvation Army-Yucca Valley

Irene S. Rockwell Fund $9,100
Established August 1982 to provide funding for projects and programs benefiting the residents of the City of Perris, California.
City of Perris Community Services Dept.
Olive Crest Treatment Centers, Inc.

Jacques Yeager Community Impact Fund
Established in 2008 to benefit the Community Impact Fund.

James Bernard and Mildred Jordan Tucker Fund $51,296
Established April 1983 to benefit disabled persons who are dependent on the use of a wheelchair for mobility.
Canine Support Teams, Inc.
Care Cornucopia, Inc.
Girl Scouts of San Gorgonio Council

Inland Regional Center
The Arc of Riverside County

James Irvine Foundation - Arts Build Capacity Grant
Established in December 2003 through a grant from The James Irvine Foundation to provide capacity building assistance to smaller arts organizations to expand audiences and delivery of arts programs in Riverside and San Bernardino Counties.

James Irvine Foundation - Communities Advancing the Arts Grant
Established in December 2005 through a grant from The James Irvine Foundation as a regranting initiative to support diverse cultural expressions and to implement a donor education and engagement program to increase arts-related philanthropy within Riverside County.

James Irvine Foundation - Core Support and Capacity Building Grant
Established in 2008 as a 1-year grant for TCF Core Support and Capacity Building.

James Irvine Foundation - Organizational Growth Grant
Established in 2004 as a 2-year grant to support organizational growth, outreach, and asset building in Riverside & SB Counties.

James Irvine Foundation - San Bernardino County High School Student Preparation Fund
Established in 2008 to prepare underrepresented San Bernardino County high school students for math, technology, engineering and science-related postsecondary programs and careers.

James Irvine Foundation - SBCSS Fund
Established in December 2000 for general charitable uses and purposes.
California State Polytechnic University, Pomona
John Paul the Great Catholic University
Loyola Marymount University
Notre Dame High School
Seattle University
St. Mary’s College of California
UC Regents/U.C. Riverside
UC Regents/U.C. San Diego
UC Regents/U.C.L.A.

James J. Cuevas Family Foundation
Donor Advised Endowment Fund $17,500
Established in December 2000 for general charitable uses and purposes.

James Irvine Foundation - Communities Advancing the Arts Grant
Established in December 2005 through a grant from The James Irvine Foundation as a regranting initiative to support diverse cultural expressions and to implement a donor education and engagement program to increase arts-related philanthropy within Riverside County.

James Irvine Foundation - San Bernardino County High School Student Preparation Fund
Established in 2008 to prepare underrepresented San Bernardino County high school students for math, technology, engineering and science-related postsecondary programs and careers.

James J. Cuevas Family Foundation
Donor Advised Gifting Fund $11,180
Established in December 2000 for general charitable uses and purposes.

James Irvine Foundation - SBCSS Fund
Established in December 2000 for general charitable uses and purposes.
California State Polytechnic University, Pomona
John Paul the Great Catholic University
Loyola Marymount University
Notre Dame High School
Seattle University
St. Mary’s College of California
UC Regents/U.C. Riverside
UC Regents/U.C. San Diego
UC Regents/U.C.L.A.

James J. Cuevas Family Foundation
Donor Advised Endowment Fund $17,500
Established in December 2000 for general charitable uses and purposes.

Christian Children’s Fund
Christian Foundation for Children & Aging
City of Riverside
Hyatt Elementary School

James K. Wilden Fund $134,861
Established in December 1988 to provide funds that benefit a variety of the donor’s interests.
Arrowhead United Way
Azusa Pacific University
City of Hope
Crystal Cathedral Ministries
Family Service Association of Redlands
Inland Empire United Way
Scholarships and Granting Activity

Peale Center for Christian Living
Redlands Community Hospital Foundation
Redlands Day Nursery
Riverside Community Health Foundation
Salvation Army-Redlands
Salvation Army-Riverside
Salvation Army-San Bernardino
United Way of the Inland Valleys
World Vision, Inc.

James L. Antoyan Donor Advised Fund $6,800
Established in 2007 for Broad and General Charitable purposes.
Friends of Hearst Castle
Inland Agency
Olive Crest Homes & Services
Riverside Art Museum
Riverside Community College Foundation
YWCA of Riverside County

James Spears Scholarship Fund $1,438
Established in March 2003 to provide scholarships to graduating seniors at high schools in the City of Upland.
Upland Foothill Kiwanis Foundation, Inc.

Jeffery Owens Community Center Fund
Established in 2004 to establish and support a community center in memory of Jeffrey Owens for the LGBT population in Riverside, California.

Jewish Federation of Palm Springs and Desert Area Fund
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area.

Jewish Federation of Palm Springs and Desert Area Fund - Gorelik
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area.

Jewish Federation of Palm Springs and Desert Area Fund - H. Shweid
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area.

Jewish Federation of Palm Springs and Desert Area Fund - Kitsis
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area.

Jewish Federation of Palm Springs and Desert Area Fund - M. Shweid
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area.

Jewish Federation of Palm Springs and Desert Area Fund - S. Weissman
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area.

Jewish Federation of Palm Springs and Desert Area Fund - Bronstein
Established in November 2008 to benefit the charitable activities of the Jewish Federation of Palm Springs and Desert Area.

Jim and Susie Jaqua Donor Advised Fund $292,950
Established in 2003 for general charitable uses and purposes.
Amer.Legion,Post 266 Mayhew-Vincent White Cane
Board of Trustees of the Leland Standard, Jr. Univ.
California Community Foundation / Calgary Foundation Fund
Camp T.L.C.
Centennial Farm Foundation
Fulfillment Fund
John Jay Center for Learning, Inc.
Laguna Beach Seniors, Inc.
The Vermont National Guard Charitable Foundation
USO World Headquarters
John and Mary Vanderzyl Funding The Future for Children’s Services at the Riverside Public Library $4,962
Established in February 2000 to benefit Children’s Library Services for the Riverside Public Library Foundation.
Riverside Public Library Foundation

John Elmer Smith Western Book Endowment Fund $2,463
Established in August 1999 to provide funding for a western book collection in memory of John Elmer Smith at the Great Falls Montana Public Library.
Great Falls Public Library Foundation

The Johnson Foundation Advised Scholarship Fund $208,373
Established in 1994 to provide scholarships to students who otherwise would not be able to attend private elementary, middle and high schools located in Riverside and San Bernardino Counties.
Loma Linda Academy
Notre Dame High School
Woodcrest Christian School System

Johnson Tractor Company Fund $23,817
Established in December 1970 to benefit a variety of the donor’s interests.
Stanford University
University of Redlands

Junior League of Riverside Agency Endowment Fund
Established in June 2007 to provide long-term funding of Junior League’s community outreach programs.

Junior League of Riverside Endowment Fund
Established in July 1999 to provide long-term funding of Junior League’s community outreach programs.

Jurupa Mountains Cultural Center Compensation Fund $25,177
Established in November 1990 to provide funds for compensation for scientific personnel that are employed by the Jurupa Mountain Cultural Center.
Jurupa Mountains Cultural Center

Jurupa Mountains Cultural Center Maintenance Fund $88,807
Established in November 1990 to provide funds for the maintenance and security of grounds and buildings at the site.
Jurupa Mountains Cultural Center

Kathleen Gonzales Advised Scholarship Fund
Established February 2005 to provide scholarships to law students (preferably Latino/Chicano) who can prove need of financial aid.

Kiwanis Club of Riverside Endowment Fund $8,353
Established in October 2000 to benefit the charitable activities of the club.
Kiwanis Club of Riverside Welfare Foundation

Knudtson Family Donor Advised Fund
Established in December 2003 for general charitable purposes particularly Children & Families and Health & Human Services.

Lena T. Pond Fund $72,185
Established January 1993 to establish scholarships to students who study nursing.
California Baptist University
California State University, San Bernardino
Chaffey College Foundation
College of the Desert Foundation
Loma Linda University
Mt. San Jacinto Coll. Community District Foundation
Palo Verde Community College District
San Bernardino Valley College Foundation
Victor Valley College District Foundation

Leona Aronoff Charitable Foundation Donor Advised Fund $89,240
Established in 2004 for general charitable uses and purposes.
Loma Linda Univ. Children’s Hospital Foundation
Operation Family Fund United States
Park Nicotell Foundation
Think Together

Leonard Family Scholarship Fund
Established in 2007 to be used for one or more scholarships to the nursing program at California State University San Bernadino.

LEVEF Advised Endowment Fund $4,700
Established in 2007 for Scholarships
California State University, San Marcos
Cops For Kids, Inc.
UC Regents/U.C. Riverside
UC Regents/U.C.L.A.

Lorna B. Rich Endowment Fund $2,550
Established in 2005 to benefit Eden Lutheran Church in Riverside and St. Luke Lutheran Church in Saint Paul Minnesota.
Eden Lutheran Church
St. Luke Lutheran Church

Lorraine J. Cardin Donor Advised Scholarship Fund
Established in 2004 to award scholarships to seniors graduating from La Sierra High School in the Alvord Unified School District who excel in the Study of Foreign Languages.

Louise J. Funk Scholarship Fund $3,949
Established December 1997 for college scholarships to graduates of a Riverside Unified School District high school.
Greater Riverside Dollars for Scholars

Louise Taylor Scholarship Fund $4,920
Established December 2000 to benefit the Banning Dollars for Scholars, distributing scholarships to graduates of Banning High School.
Citizen’s Scholarship Foundation of Banning

Lucille and Roy Anderberg Nursing Scholarship Fund $3,057
Established July 2001 to provide scholarships to financially needy and academically qualified nursing students enrolling or enrolled in the RN programs at Riverside Community College and California State University San Bernadino.
California State University, San Bernadino
Riverside Community College Foundation
Scholarships and Granting Activity

Lucille B. Anderberg Scholarship Fund in Memory of Arthur and Lillian Bird
Established November 1999 to provide scholarships to graduating students of Elda High School in New Mexico who enroll at a New Mexico post-secondary educational institution.

Luise Hass Donor Advised Fund $1,000
Established in March 2000 as a memorial by her family, the Etters.
Big Sky Institute for the Advancement of Nonprofits

March Field Museum Fund
Established in December 1998 to provide an income to the Museum Foundation.

Margaret Morgan & Mary Morgan Pedlow Memorial Fund $106,448
Established in March 1984 to provide funding to the Riverside Public Library to supplement the purchase of books, periodicals and materials.
Riverside Public Library

Martha’s Village and Kitchen Food Fund
Established in 2008 for food and food services at Martha’s Village and Kitchen in Indio, California

The Maupin Family Donor Advised Fund
Established in 2005 for broad and charitable purposes.

Maxine Tate Library Fund $2,210
Established in December 2000 by Dwight Tate in memory of his mother to extend and enhance library services to people living in the City of Riverside.
Riverside Public Library

Mildred E. Smernoff Animal Care Fund
Established in December 2006 for care and treatment of animals for needy and low income individuals in Southwest Riverside County.

The Mizell Senior Center Endowment Fund $78,056
Established in November 2006 to provide income to the Mizell Senior Center.
Mizell Senior Center, Inc.

Molly Adams Endowed Scholarship Fund
Established in November 2006 to provide scholarships for disabled youth wanting a college education.

Myron M. Winslow Fund $10,766
Established November 1976 to provide scholarships for agricultural professions, including those interested in studying to be a veterinarian at California colleges and universities.
California State Polytechnic University, Pomona
UC Regents/U.C. Riverside

Operating Fund $1,500
Established in 2001 to support the operations of The Community Foundation.
Heritage High School Baseball

OPR Advised Charity Fund $5,000
Established by O'Reilly Public Relations in 2008 for broad and general charitable purposes.
Woodcrest Christian School System

Parkview Community Hospital Foundation Endowment Fund $3,124
Established in September 2001 to provide for the programs and administration of Parkview Community Hospital.
Parkview Community Hospital Foundation

Paul and Carol Fick Donor Advised Fund for the Arts
Established in December 2006 to support the arts in and around Riverside, California

Peggy Fouke Wotz Memorial Community Impact Fund $117,500
Established in March 2004 for general charitable uses and purposes.
All Saints’ Episcopal Church
City of Riverside
Riverside Art Museum
Riverside Arts Council
Riverside County Philharmonic Association
Salvation Army-Riverside
The Living Desert
UCSB Koegel Autism Center
Visiting Nurse Association of the Inland Counties
Woldumar Nature Center

Peggy Fouke Wotz Donor Advised Gifting Fund
Established in 2004 for general charitable uses and purposes.

Peggy Fouke Wotz Friends of the Family Fund to Benefit Family Service Assoc. of Western Riverside County $5,201
Established in October 1999 to benefit Family Service Association of Western Riverside County.

Perris Valley Heritage Fund
Established March 2003 for the historic preservation of the Perris Valley.

Plymouth Tower Fund $1,887
Established in March 1994 to provide an income to Plymouth Tower, a senior residential community in the City of Riverside.
First Congregational Church of Riverside

Polly R. Reynolds Fund $8,014
Established in January 2002 to benefit a variety of the donor’s interests.
Arthritis Foundation, Inc.
Coachella Valley Housing Coalition
Palm Desert Community Presbyterian Church
Redlands United Church of Christ
Spiritual Life Ministries

Ramona Bowl Music Association Fund
Established in March 1994 to provide income to the Association and their concert series in the San Jacinto Valley.

Randall and Janell Lewis Scholarship Fund $1,000
Established in 2007 to be used for scholarships for one or more graduating seniors from high schools of the Fontana Unified School District.
A.B. Miller High School

Reed Memorial Fund for the Blind $4,538
Established in October 1961 to benefit the American Foundation for the Blind and the California School for the Blind.
American Foundation For The Blind
California School for the Blind

Reginald Keith Edmond II Donor Advised Scholarship Fund
Established in 2008 in memory of Reginald Keith Edmond II for scholarships to support student athletes graduating from Arlington High School; for scholarships to a graduating senior participating in the Young Black Scholars program, residing in Riverside or San Bernardino Counties; and for other general charitable uses and purposes.

Regional Environmental Leadership Fund $2,500
Established by TCF Board of Directors in 2008 to promote sensible, sustainable, intelligent economic growth and development, protect and support the environment and promote environmental education and research and promote and encourage best practices especially with resource conservation.
Local Government Commission

Regional Environmental Leadership Support Fund
Established in 2008 to support The Community Foundation’s Environmental Initiative

Reid Park Fund $490
Established in July 1998 to provide funding for maintenance of Reid Park, located on Orange Street in the City of Riverside.
Reid Park Advisory

Richard and Virginia Schneider Fund $8,051
Established in May 2002 for general charitable uses and purposes.
Zion Lutheran Church

Richard F. and Mary C. Boyles Memorial Advised Scholarship Fund $2,000
Established April 2002 for a student graduating from Lincoln High School in Riverside USD.
Abraham Lincoln High School

Richard P. Laabs Donor Advised Endowment Fund $605
Established in May 2000 to provide supplies used in teaching the arts by alternative/correctional education teachers.
Riverside County Office of Education

RIMS AVID Advised Scholarship Fund $13,000
Established December 2002 to benefit students graduating from AVID programs in Riverside, Inyo, Mono, and San Bernardino Counties.
California State Polytechnic University, Pomona
California State University, Fullerton
California State University, San Bernardino
Humboldt State University
San Jose State University
Tennessee State University
UC Regents/U.C. Davis
UC Regents/U.C. Riverside
UC Regents/U.C. San Diego
UC Regents/U.C. Santa Barbara
UC Regents/U.C.L.A.
University of Southern California

Riverside Against Drugs Advised Fund $50,250
Established in October 2002 by Marie Frith to benefit drug-prevention programs of Riverside and Alvord Unified School Districts.
Alvord Unified School District
Riverside Community College Foundation
Riverside Unified School District

Riverside Arts and Culture Donor Advised Fund
Established in March 2001 to benefit the Arts in the City of Riverside and surrounding unincorporated areas.

Riverside Arts and Culture Plan Fund
Established in 2008 in collaboration with The City of Riverside Arts and Cultural Affairs Department to build greater recognition of and respect for the depth and breadth of quality arts and culture organizations and talents in Riverside and San Bernardino Counties.
Scholarships and Granting Activity

Riverside Construction Company
Donor Advised Fund $13,500
Established in 2007 for broad, charitable purposes to include scholarships for students pursuing civil engineering degree programs.
Boise State University
Calif. State Polytechnic University, Pomona
Calif. State Polytechnic University, San Luis Obispo
Loma Linda Univ. Children’s Hospital Foundation
UC Regents/U.C. Irvine
UC Regents/U.C. Santa Barbara

Riverside County Bar Foundation Donor Advised Fund
Established in December 2003 for general charitable uses and purposes.

Riverside County Foundation on Autism Fund $40,929
Established in June 2007 to fund Autism - 75% for programs related to education and treatment of autism and 25% for autism research.
KVCR
Oak Grove Institute Foundation, Inc.
UC Regents/U.C. Riverside

Riverside County Philharmonic Orchestral Endowment Fund $2,030
Established in March 1998 to provide an income stream to the Philharmonic.
Riverside County Philharmonic Association

Riverside Education Enrichment Fund
Established in January 1993 to provide income to supplement services to benefit students of the Riverside Unified School District.

Riverside Land Conservancy Fund
Established in August 1999 to provide an income stream to the Land Conservancy.

Riverside Museum Associates Architectural Fund
Established in March 2002 for historical architectural projects in the City of Riverside.

Riverside Museum Associates Educational Endowment Fund
Established in March 2002 for educational programs at the Riverside Municipal Museum.

Riverside Public Library Foundation Fund $9,875
Established in 2000 to support the Riverside Public Library Foundation
Riverside Public Library Foundation

The Robert A. Dailey Scholarship Fund Established in 2008 for scholarships

Robert and Cheryl Fey Donor Advised Community Fund $22,000
Established in November 2006 for broad and general charitable uses and purposes.
Health Assessment Resource Center
Jewish National Fund
Palm Springs Art Museum
UC Regents/U.C. Riverside

The Robert H. Gurr and Nancy Gurr Johnston Educational Book Fund $1,369
Established March 2004 for the purchase of printed books and periodicals for students in grades 7 through 8 within RUSD to inspire and excite students to pursue careers in the practical trades. Mechanical, electrical, and electronic trades, including automotive, aircraft industries, theatrical and themed entertainment, audio and lighting.
Riverside Educational Enrichment Foundation
The Robert J. Fraiman Foundation $73,780
Established in November 2007 for broad and general charitable purposes.
Alzheimer’s Association / The Judy Fund
American Cancer Society
Barbara Sinatra Children’s Center
Betty Ford Center Foundation
Big Brothers Big Sisters of the Desert
Colgate University
Congregation Emanu-El of the City of New York
Desert AIDS Project
Desert Classic Charities
Desert Forum, Inc. / Desert Town Hall
Eisenhower Medical Center
Eisenhower Medical Center Foundation
Friends of Coachella Valley Animal Campus
Gordon Jewish Community Center
Grand Street Settlement, Inc.
Green City Market
Hereditary Neuropathy Foundation
Jewish Federation of Palm Springs and Desert Area
McCallum Theatre Foundation
No. Shore Long Island Jewish Health System Fdn.
Palm Springs Art Museum
Palm Springs Friends of Philharmonic
Poly Prep Annual Fund
Scarsdale Volunteer Ambulance Corps, Inc.
The Virginia Waring International Piano Competition
United Way of the Desert
Visiting Nurse Service of New York
Westchester Medical Center Foundation
Whittier Institute for Diabetes
Roy W. and Lucille B. Anderberg Endowment Fund $1,652
Established in July 2001 for the benefit of Eden Lutheran Church, Riverside, California.
Eden Lutheran Church
Roy W. Anderberg Scholarship Fund in Memory of Andrew and Betty Anderberg $3,058
Established November 1999 to benefit graduate students at a Lutheran seminary.
Pacific Lutheran Theological Seminary
Ruth Schroff Donor Advised Fund $3,888
Established April 1984 for purposes mainly to assist African American and Hispanic students in obtaining college education.
California State University, Fresno
UC Regents/U.C. Riverside
University of Southern California
San Bernardino County Children’s Health Initiative Fund
Established in 2008 as a Fiscal Sponsor for The San Bernardino Children’s Health Initiative Coalition.
San Bernardino County Non Profit Capacity Building Consortium Fund
The Consortium was established to increase the capacity of the community benefit organizations (CBOs) in San Bernardino County to meet their missions, by providing a platform for collective action and increased philanthropy and public investment in our communities.
San Gorgonio Memorial Hospital Foundation Fund
Established in June 2007 to sustain the general operations of the San Gorgonio Memorial Hospital.
San Jacinto Education Foundation Advised Fund $13,500
Established in December 2001 to enrich the education of the students of the San Jacinto Unified School District by providing scholarships, programs and equipment.
The following funds are included in the San Jacinto Education Foundation Advised Fund:

Bill Record Advised Scholarship Fund
Established December 2002 to benefit students graduating from San Jacinto Unified School District.

Clayton Record Advised Scholarship Fund
Established July 2001 in memory of community leader Clayton Record to provide a scholarship to a San Jacinto Unified School District student for post secondary education.

Mike Salinas Advised Scholarship Fund
Established June 2001 in memory of community leader Mike Salinas to provide a scholarship to a San Jacinto Unified School District student for post secondary education.
Boise State University
Calif. State Polytechnic University, San Luis Obispo
Drew University
Mt. San Jacinto Coll. College District Foundation
San Jacinto Unified School District
San Jose State University
UC Regents/U.C. Riverside
University of San Diego

SBCSS Foundation Fund
Established in May 2006 for the general support of both the mandated and non-mandated functions of the San Bernardino County Superintendent of Schools.

Seraphim Fund $43,500
Established in March 2002 by the Estate of Edith Johnson to aid women and children suffering from physical or mental illness or substance abuse.
Child Advocates of San Bernardino County
Coachella Valley Housing Coalition
Michelle’s Place, Women’s Breast Cancer Res. Ctr.
Riverside Recovery Resources
Victor Valley Community Dental Service Program

Society of Saint Vincent De Paul Fund
Established in 2008 at the passing of an anonymous donor to benefit the City of Riverside St. Vincent De Paul Society.

Stephen and Catharine Serembe Donor Advised Charitable Fund
Established in December 2007 for Broad and General Charitable purposes.

TCE-Non Profit Capacity Building - SB
Established by a Grant from The California Endowment to support the strategic planning efforts of a county-wide consortium in increasing the capacity of nonprofit organizations that serve low-income families in San Bernardino County.

Ted and Bettie Smith Donor Advised Fund $11,000
Established in December 1999 for general charitable uses and purposes.
Hemet Elementary School Principal’s Fund
Hemet High School Associated Student Body

Ted and Bettie Smith Family Donor Advised Fund
Established in December 1999 for general charitable uses and purposes.
Scholarships and Granting Activity

Temecula Valley Woman’s Club Advised Special Scholarships Fund
Established in 2007 for scholarships to students from the Temecula/Murrieta area transitioning from Foster Care and needing a scholarship for post secondary education such as Community College, University or Trade/Vocational School.

Temecula Valley Women’s Club Endowed Special Scholarship Fund
Established in 2008 for scholarships to students who have financial needs and who do not necessarily meet the academic requirements of other scholarships but who have talents and aptitudes in other fields such as vocational, technical, artistic, etc.

Temecula Valley Women’s Club Special Scholarship Fund
Established in 2008 for scholarships to students who have financial needs and who do not necessarily meet the academic requirements of other scholarships but who have talents and aptitudes in other fields such as vocational, technical, artistic, etc.

Boys & Girls Club of Palm Springs
Established in December 2007 for Broad and General Charitable Donor Advised Fund $83,210

California State University, San Bernardino
Established to support the program of the University’s School of Social Work to train and teach disabled children.

Azusa Pacific University
Established by TCF Board of Directors in 2008 to create a “leadership through philanthropy” training ground for youth and create an understanding of the needs in their respective communities.

Advanced Center for Eating Disorders $961
Established in October 2000 to provide scholarships for mental health therapy to those suffering from eating disorders.

The Unforgettable Fund $190,000
Established in December 2007 to provide support for maintenance and improvement of riverside’s Victoria Avenue.

The City of Claremont
Established to provide support for maintenance and improvement of city parks.

The Treatment of Eating Disorders $961
Established in October 2000 to provide scholarships for mental health therapy to those suffering from eating disorders.

The Community Foundation’s Community Impact Fund.

The Umbrella Latch-Key Program
Established to benefit activities that promote mutual tolerance and respect between the community at large and the gay and lesbian communities.

YMCA of the East Valley $2,440
Established in May 2001 to fund the ongoing maintenance of the YWCA buildings and grounds and for the administrative costs of the program.

YWCA of Riverside County Endowment Fund $2,440
Established in May 2001 to fund the ongoing maintenance of the YWCA buildings and grounds and for the administrative costs of the program.

YWCA of Riverside County
Established in May 2001 to fund the ongoing maintenance of the YWCA buildings and grounds and for the administrative costs of the program.

Victory Avenue Forever
Established in April 1998 to provide for the preservation and beautification of Riverside’s Victoria Avenue.

Victoria Avenue Historic Restoration Program Fund
Established in April 1998 to provide community beautification, maintenance and preservation of the natural beauty of Riverside’s historic Victoria Avenue, and relocation of overhead cables to underground locations along Victoria Avenue.

Victoria Avenue Historic Restoration Program Fund $21,239
Established October 1967 to provide scholarships to individuals who will train and teach disabled children.

Azusa Pacific University $83,210
Established in December 2007 for Broad and General Charitable purposes.

Boys & Girls Club of Palm Springs

California State University, San Bernardino
Established in 2007 to benefit The Steven G. Mihaylo Big Bear High School Education Foundation and TCF broad and general charitable uses and educational purposes.

California State University, San Bernardino
Established in December 2007 for unrestricted granting in the Hemet area.

William and Genevieve Mason Estate Fund
Established in February 2005 for charitable uses and purposes which primarily benefit residents of the High Desert area of San Bernardino County, California.

High Desert Mariachi Juvenil
Established in December 2007 to provide emergency assistance to residents of the High Desert area.

Hi Desert Meals on Wheels
Established in December 2007 to provide breakfasts for senior citizens.

High Desert Resource Network
Established in December 2007 to provide educational programs for youth.

Inland Agency
Established in 2008 to provide breakfasts for senior citizens.

YMCA of the East Valley
Established in 2008 for The Steven G. Mihaylo Big Bear High School Education Foundation and TCF broad and general charitable uses and educational purposes.

Anonymous Charitable Gift Annuity

Beth G. Anderson Charitable Gift Annuity
Established in 2007 to benefit the Inland Empire Community Foundation.

Charles F. Axelson Charitable Gift Annuity
Established in 2007 to benefit The City of Claremont.

Chasens Charitable Gift Annuity
Established in 2007 to benefit The Coachella Valley area.

Donald & Mary Seed Gift Annuity
Established in December 2007 to benefit The Betty Ford Center at Eisenhower in Rancho Mirage, CA and The Community Foundation’s Community Impact Fund.

Donald and Joyce Curtis Charitable Gift Annuity
Established in 2007 to benefit The Coachella Valley area.

Donald and Joyce Curtis Charitable Gift Annuity
Established in 2008 to benefit the Inland Empire Community Foundation.

Donald Blakesly Gift Annuity
Established in March 2003 to benefit NorthBay Healthcare Foundation, Paradise Valley Estates Benevolent Fund and The Community Foundation’s Community Impact Fund.

Florence L. Thoke Gift Annuity
Established June 2003 to benefit The Betty Ford Center at Eisenhower in Rancho Mirage, CA and The Community Foundation’s Community Impact Fund.

Franklyn D. and Barbara Gile Trust Endowment Fund
Established in December 2007 to provide support for maintenance and improvement of city parks.

George R. Howard Gift Annuity
Established December 2006 to benefit The Coachella Valley area and the Coachella Valley Fund at The Community Foundation.

Kenneth E. Wood - CRAT
Established in 2007 to benefit The Steven G. Mihaylo Big Bear High School Education Foundation and TCF broad and general charitable uses and educational purposes.

Luraine MacLeod Gift Annuity
Established in 2006 to benefit the Mt. San Jacinto Community College.

Sherman A. Smith and Lady F. Smith Charitable Gift Annuity
Established in 2007 to benefit The Living Desert.

21st Century Endowment Fund
Established to assure the continuance of the work of The Claremont Community Foundation.

Acorn Fund $5,000
Established as a sub-fund of the Claremont Hills Conservation Fund with the purpose of reforesting the Claremont foothills.

CCF Arts Field of Interest Fund
Established to support programs designed to increase knowledge, understanding and/or skills of youth or adults, enabling them to function as more productive members of the community.

CCF Board Designated Endowment Fund
Established for CCF Board Designated granting.

CCF CHS Alumni Fund $4,674
Established for safekeeping of money from Claremont High School graduation classes for future use funding class reunions and class gifts.

Kiwanis Club of Claremont, California
Established to benefit the Mt. San Jacinto Community College.

CCF City Emergency Fund
Established to provide emergency assistance to residents of the City of Claremont, California.

CCF Claremont Library Fund
Established to support non-county funded operational costs.

CCF Claremont Parks Fund $11,214
Established to provide support for maintenance and improvement of city parks.

The City of Claremont
Established to provide support for maintenance and improvement of city parks.

The City of Claremont
Established in 2008 to benefit the Mt. San Jacinto Community College.
2008 Grants by Program Area

<table>
<thead>
<tr>
<th>Educational Scholarships</th>
<th>Arts &amp; Culture</th>
<th>Civic &amp; Environmental Benefit</th>
<th>Children &amp; Families</th>
<th>Health &amp; Human Services</th>
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<td>$23,223</td>
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Grants

The Community Foundation is committed to providing grants to qualified nonprofit organizations that address critical needs and have maximum positive impact in Riverside and San Bernardino Counties. Applications for competitive grant opportunities are accepted during specific grant cycles. Grants from donor advised funds are made throughout the year per the recommendation of the fund donors. Grants from restricted funds and agency endowments are generally distributed once a year, unless the recipient organization requests otherwise. Special grant initiatives are publicized as funds become available.

Funding requests for our annual Community Impact Fund grant opportunity must address the following focus areas:

**Health & Human Services** - Promoting access to healthcare for all residents and helping individuals and families obtain basic services to promote an improved quality of life.

**Youth & Families** - Enhancing opportunities that promote academic achievement and positive youth development and developing family support services that foster learning and growth.

**Arts & Culture** - Encouraging creative expression and providing opportunities for enjoyment of cultural activities and art forms.

**Civic & Public Benefit** - Building a sense of community and promoting civic engagement.

Eligible organizations must have a current 501(c)(3) status as determined by the Internal Revenue Service. For more information on grant opportunities, deadlines, guidelines, and application forms, visit our website at [www.thecommunityfoundation.net](http://www.thecommunityfoundation.net).
In the turbulence and chaos that has been our economy over the last year, it is at times difficult to find a champion or champions that we can all recognize and give thanks to. Even thinking about the word champion, its definition and how it is used can be a challenge. In Webster’s New Word Dictionary, they define a champion as “one who fights for another or for a cause.” A recent article summed up succinctly what many of us would see as a champion. “Champions have an attitude, a mindset that sets them apart from others. Few of these qualities are exceptional. But as Shiv Khera, author of “You Can Win” puts it, “Winners don’t do different things. They do things differently.” The article goes on further to highlight five qualities that champions possess. Champions are Willing to Learn; Willing to Act; Are Not Afraid to Fail; Willing to Adapt; and Willing to Innovate.

What does the discussion of champions and its definition have to do with the Coachella Valley? In 2008, The Foundation started a new program to recognize and thank professional advisors; estate planning attorneys, bank and trust officers, CPA’s, financial planners and advisors, CFP’s and real estate professionals called the “Professional Advisors Champions Recognition Program.” To be a Champion an advisor must either establish an endowment or a fund in their own name or in their family’s name or refer a client who then establishes a fund or endowment at the Foundation.

To date 25 individuals have been recognized as a “Champion”. We thank all of our Champions and our Professional Advisory Councils that work unselfishly to improve the quality of life in their communities and the region. These local champions are highlighted below.

**Coachella Valley**

Karl Anderson
Daryl Binkley
Jordan Bloom
William Blue
Vance Boucher
Mary Brock
Michael Brown
Kathie Browne
William Bryan
Julie Burt
Joan Busick
Mark Chalachan
Ray Cherry
Roy Cody
Michael Cosgrove

Gary Dack
Helene Dreter Koch
Lantson Eldred
David Erwin
Karen Falen
Susan Felton
Tammy Fox
Gary Hall
Mark Hayek
William Healey
H. Christopher Heritage
Elaine Hill
Jean Ann Hirschi
Annette Isaac
Andrew Jessup
Bill Kelly, CFP
Roberta Klein
David Klose
Les Kornblatt
Joseph LaGuess
Clifton Lamb
Kimberly Lee
Brian Lewis
Peggy Ligori
Greg Locker
Michael Lovette
Keith Lyria
Gigi Maceda
Douglas Martin
Janice Martin
Mark McGowan
Mike McGreevy
Cal McIntosh
David Melear
Michele Moore
Carol Moreno
Jeremy Ofseyer
Casey Ottonello
Scott R.S. Palermo
Lyle Pierceall
Pamela Plick
Jennifer Pyle
Craig Rumbaugh
Russ Russell
Jim Sanak
Henry Sanchez
John Schroeder
John Shevlin
Michael Smith
Robert Smith
Don Soucie
Rick Stein
Matthew Stotler
Robert Thomas
Brian Tucker
Karen Vielhaber
Lori Weigant
Christine Weiner
David Wilson
Dick Zeigler

**High Desert**

Glenda Bayless
Soni Beckman
Linda Blakemore
Joseph Brady
Debbie Cannon
Kirk Cassidy
Matt Denham
Tiffany Leppelman
Chris Lindsay
Ryan McEachron
Ryan McGrew
Vici Nagel
George Nagel
Tammy Price
Carolyn Schaaf
Amanda Zito

**Ontario / West End**

Sandy Adcock
Charles Althouse
James Antoyan
Sandra Baldonado
Greg Barragar
James Beck
Angela Bekzadian
Marilyn Bidwell
Robert Birgen
Helen Blumner
John Brown
Frank Campbell
Peggy Carlson
Nickie Cleaves
Susan Counts
Cheryl Donnelly
Andre Ellis
James Farrell-Smith
S. LeeAnn Faucett
### Professional Advisors Councils

#### Ontario / West End (continued)

<table>
<thead>
<tr>
<th>Name</th>
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<tbody>
<tr>
<td>Barbara Finley</td>
<td>Nicholas Hjorth</td>
<td>Jose Mendoza</td>
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<td>Woody Fox</td>
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<td>David Hjorth</td>
<td>Jeffrey Mayes</td>
<td>Randy Prout</td>
<td>Cynthia Stauffer</td>
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#### San Bernardino / Redlands

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<tr>
<td>Kathleen Albrektson</td>
<td>Cathleen Crosby</td>
<td>Jennifer Keller</td>
<td>David Raff, CPA</td>
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<td>Peter Brown</td>
<td>Catherine (Kit) Irwin, Esq.</td>
<td>Rosaura Parsons</td>
<td>John Short</td>
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<td>Bob Christman</td>
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<td>Shawn Price</td>
<td>Jerilyn Simpson-Jordan</td>
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</table>

#### Riverside

<table>
<thead>
<tr>
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<tr>
<td>Bernhard Aaen</td>
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#### Southwest County

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<td>Ursula Garrett</td>
<td>Pete Palmer</td>
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<td>Gregory Prudhomme</td>
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<td>Ralph Bender</td>
<td>Jennifer Daniel</td>
<td>Rebecca Gunn</td>
<td>Ella Mae Record</td>
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<td>Amy Bereson</td>
<td>Marvin DeBrask</td>
<td>Brian Havey</td>
<td>Debbie Ritchie</td>
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<td>Bruce Branstine</td>
<td>Jake Dickinson</td>
<td>Ross Hunt</td>
<td>Tiffany Robertson</td>
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<td>Andy Domenigoni</td>
<td>Alana Joos</td>
<td>Tony Ruggieri</td>
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<td>Mike Brown</td>
<td>Douglas Edgar</td>
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<td>Mark Schnitzer</td>
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<td>Mark Fredricksen</td>
<td>Larry Minor</td>
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[25]
The Advisory Council is comprised of highly respected business, community and governmental leaders in the two-county region. They serve a critical advisory, advocacy, and ambassadorial role for The Community Foundation, and they have increasingly transferred their personal and professional respect/influence to opening important doors and support for the Foundation.

<table>
<thead>
<tr>
<th>Name</th>
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<tbody>
<tr>
<td>Mr. Lalit Acharya</td>
</tr>
<tr>
<td>Mr. Gregory Albertyn</td>
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<tr>
<td>Mr. Ramon Alvarez</td>
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<tr>
<td>Dr. Dan Anderson</td>
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<tr>
<td>Mr. Al Arguello</td>
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<tr>
<td>Mrs. Mary Ashley</td>
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<tr>
<td>Ms. Ann Atkinson</td>
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<tr>
<td>Mr. Donald Baker</td>
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<tr>
<td>Mr. Jeffrey P. Bennett</td>
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<tr>
<td>Mr. Dominick Betro</td>
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<tr>
<td>Mrs. Jane Block</td>
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<td>Mr. Craig Blunden</td>
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<td>Mr. Russell V. Bogh</td>
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<td>Mr. George Borba</td>
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<tr>
<td>Mrs. Jane Carney</td>
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<td>Mrs. Kay Ceniceros</td>
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<td>Mr. Larry Ciecalone</td>
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<td>Mr. Kenneth C. Clark</td>
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<tr>
<td>Dr. Lulamae Clemons</td>
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<td>Mr. Ken Coate</td>
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<td>Mrs. Cecilia Cuevas</td>
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<td>Mrs. Angela Eddins</td>
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<td>Mr. Michael Erickson</td>
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<td>Dr. Thomas T. Haider</td>
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<td>Mr. Hendon Harris</td>
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<td>Ms. Katrina B. Heinrich-Steinberg</td>
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<td>Mayor Ronald O. Loveridge</td>
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<td>Dr. Ray Maghroori Ph.D</td>
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<tr>
<td>Ms. Leslie Marks</td>
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<td>Mr. John F. Mc Grew</td>
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<tr>
<td>Mr. Kevin J. McCarthy</td>
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<tr>
<td>Dr. and Dr. Knox and Carlotta Mellon</td>
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<tr>
<td>Judge Victor Miceli</td>
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<tr>
<td>Ms. Kathy Michalak</td>
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<tr>
<td>Mr. Tom Mullen</td>
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<td>Ms. Vici Nagel</td>
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<td>Mr. Michael Page</td>
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<td>Ms. Michelle A. Rainer</td>
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<td>Mr. Christian Singletary</td>
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<td>Mr. David Stockton</td>
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<tr>
<td>Mr. Kenneth B. Stream Esq.</td>
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<td>Mr. Ted Stream</td>
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<td>Mr. Joe Tavaglione</td>
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<tr>
<td>Mr. Bruce D. Varner</td>
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<tr>
<td>Mr. Ted Weggeland</td>
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<tr>
<td>Mr. Stewart Weiner</td>
</tr>
<tr>
<td>Mr. Mark Yeager</td>
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<tr>
<td>Mr. Jonathan Yorba</td>
</tr>
</tbody>
</table>
2008 Board Members

OFFICERS

Larry Sharp, Chair
President & CEO, Arrowhead Credit Union

Kirk G. Stitt, C.F.O.
GPS, Soren McAdam, Christenson

Gloria M. Harrison, Vice Chair
President, Crafton Hills College

Hon. Grover Trask, Secretary
Retired District Attorney, Riverside County
Partner, Best, Beast & Krieger

BOARD

Lynn Bogh Baldi
Civic Leader

John Brudin
Retired Civil Engineer

Henry Coil Jr.
Past Chair, Tiden-Coil Constructors

David Cornwall
Retired Publisher & CEO, The Press Enterprise

James J. Cuevas
Owner JJC Project Management Group, Inc.

Andrea Dutton
Professor, Chaffey Community College

Robert Fey
Chairman, Fey’s Canyon Realtors

Marilyn Forst
Civic Leader & Volunteer

Stanley Grube
President & CEO, Morris Marion Associates

Andy Jessup
President, Jessup Auto Plaza

Albert K. Karnig
President, California State University

Hon. Patrick J. Morris
Mayor, City of San Bernardino

Patrick O’Reilly
President & CEO, O’Reilly Public Relations

Benita Roberts
Retired Superintendent, Jurupa USD

Barbara Robinson
Executive Vice President, Security Bank

Philip M. Savage III
Past Chair, Gresham, Savage, Nolan & Tilden LLP
The Board and Staff of The Community Foundation wishes to express our appreciation and gratitude to Jim Erickson (retired President/CEO) and Larry Sharp (immediate past-Chair of the Board) for their enlightened leadership and vision in directing the Foundation through the year of 2008 and before.

Under their outstanding leadership, The Community Foundation serving Riverside and San Bernardino Counties generated $6,464,997 in private support in the calendar year of 2008, representing a 32% increase in total contributions over the previous year. The Foundation also recorded 2,379 gifts, more than doubling the number of gifts it had received only two years ago.

Considering that the economy grew increasingly worse throughout 2008, it is a testimony to Jim and Larry’s leadership that The Community Foundation distributed a record number of grants and scholarships totaling $4,108,037 — with $3,214,564 given out in grants and $893,037 in scholarships.

“I have been so impressed that our donors and friends have recognized that the needs of our disadvantaged and forgotten citizens are even greater in these difficult economic times, and this speaks volumes about their sensitivity to people in need,” states Erickson.

During their leadership tenure at the Foundation, Erickson and Sharp were catalysts for several of critical leadership initiatives that were launched in the region, such as the Educational Leadership Federation, the Environmental Initiative, and the Regional Cultural Planning Initiative. Always looking to convene regional leaders on important issues, The Community Foundation has greatly increased its visibility and capacity to serve as a vital leadership organization that addresses important two-county issues, needs, and solutions.

We extend our deep appreciation and thanks to Jim and Larry for their dedication and commitment to the good people and communities of our region and for their hard work and investment in The Community Foundation that will continue to make significant impact for years to come.
The year of 2008 was perhaps the worst year since the Great Depression in terms of economic decline and crisis in the U.S. and global economy. In terms of investment performance, there was no safe place to hide in the market.

Considering that domestic stocks declined 37% (S&P 500) and international stocks declined 43% (MSCI EAFE) in 2008, our foundation’s investment portfolio performance decline of 26.2% was significantly better than many large institutional, foundation and university portfolios during the year.

The Community Foundation has responded to the challenge by working closely with our hundreds of donors and funds to better address their spending policy considerations during these recessionary times.

Despite the volatility in the market throughout 2008, The Community Foundation always worked hard and diligently to be prudent fiduciaries and stewards of our donors’ funds. We are truly thankful for our donors’ continued support and active involvement with their funds during this severe economic crisis and challenge.

We anticipate that the worst is behind us and 2009 will produce much better results than 2008. We continue to devote our efforts to maximizing the impact that our donor’s generosity and charitable intent.
## Consolidated Statement of Financial Position

As of December 31, 2008 and 2007

<table>
<thead>
<tr>
<th></th>
<th>December 31, 2008</th>
<th>December 31, 2007</th>
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<tbody>
<tr>
<td><strong>ASSETS</strong></td>
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<tr>
<td>Cash and cash equivalents</td>
<td>$ 5,626,333</td>
<td>$ 4,892,753</td>
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<td>Grants and contributions receivable</td>
<td>1,210,100</td>
<td>610,405</td>
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<td>Miscellaneous receivables</td>
<td>20,794</td>
<td>22,914</td>
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<td>Prepaid expenses</td>
<td>21,855</td>
<td>40,047</td>
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<td>Investments at fair market value</td>
<td>35,641,860</td>
<td>49,532,841</td>
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<td>Beneficial interest in charitable remainder unitrust</td>
<td>301,721</td>
<td>519,322</td>
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<td>Assets held in remainder trusts</td>
<td>1,299,631</td>
<td>606,693</td>
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<td>Furniture and equipment – net</td>
<td>26,496</td>
<td>37,341</td>
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<td>Deposits</td>
<td>11,128</td>
<td>7,383</td>
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<tr>
<td><strong>Total assets</strong></td>
<td>$44,159,918</td>
<td>$56,269,699</td>
</tr>
</tbody>
</table>

|                |                  |                  |
| **LIABILITIES AND NET ASSETS** |                  |                  |
| **Liabilities** |                  |                  |
| Accrued expenses | $ 78,337         | $ 64,903         |
| Grants payable | 96,409           | 195,622          |
| Obligation under charitable gift annuities | 254,233          | 286,984          |
| Liability for amounts held for others | 295,180          | 326,816          |
| Agency funds | 5,191,098        | 6,558,393        |
| **Total liabilities** | 5,915,257       | 7,432,718        |

|                |                  |                  |
| **Net assets** |                  |                  |
| Unrestricted | 6,871,168        | 10,212,246       |
| Temporarily restricted | 31,373,493      | 38,624,735       |
| **Total net assets** | 38,244,661   | 48,836,981       |

|                |                  |                  |
| **Total liabilities and net assets** | $44,159,918 | $56,269,699      |

The audited financial statements, containing all required disclosures and IRS Form 990 are available in the Foundation’s offices or online at www.thecommunityfoundation.net
# Consolidated Statement of Activities

Year Ended December 31, 2008  
(with Summarized information for December 31, 2007)

<table>
<thead>
<tr>
<th>Revenues and other support</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>2008 Total</th>
<th>2007 Total</th>
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<tr>
<td>Contributions, bequests and grants</td>
<td>$1,178,949</td>
<td>$4,915,820</td>
<td>$6,094,769</td>
<td>$4,364,384</td>
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<td>Contributions of charitable gift annuities</td>
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<td>465,877</td>
<td>465,877</td>
<td>388,177</td>
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<td>Interest and dividend income</td>
<td>978,256</td>
<td>236,045</td>
<td>1,214,301</td>
<td>1,423,766</td>
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<tr>
<td>Net unrealized and realized gain on investments</td>
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<td></td>
<td></td>
<td>1,935,877</td>
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<td>Change in value of split-interest agreements</td>
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<td>29,528</td>
<td>29,528</td>
<td>(93,013)</td>
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<td>Management fees – agency funds</td>
<td>93,276</td>
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<td>93,276</td>
<td>113,989</td>
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<td>Prior years’ grants returned</td>
<td>6,183</td>
<td>39,755</td>
<td>45,938</td>
<td>40,583</td>
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<td><strong>Total revenues and other support</strong></td>
<td>2,256,664</td>
<td>5,687,025</td>
<td>7,943,689</td>
<td>8,173,763</td>
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<tr>
<td>Less revenue and other support (losses) from agency funds</td>
<td>(153,707)</td>
<td>1,024,285</td>
<td>870,578</td>
<td>(1,385,494)</td>
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<tr>
<td><strong>Total revenues and other support</strong></td>
<td>2,102,957</td>
<td>6,711,310</td>
<td>8,814,267</td>
<td>6,788,269</td>
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| Net assets released from restrictions—restrictions satisfied by meeting restrictive conditions | 2,860,308 | (2,860,308) |

<table>
<thead>
<tr>
<th>Expenses and losses</th>
<th>2008 Total</th>
<th>2007 Total</th>
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<tbody>
<tr>
<td>Program services: Grants awarded</td>
<td>4,642,701</td>
<td>4,642,701</td>
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<tr>
<td>Less agency fund expenses and grants awarded</td>
<td>(403,915)</td>
<td>(403,915)</td>
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<td>Other grant related expenses</td>
<td>183,163</td>
<td>183,163</td>
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<td>Supporting services: Administration</td>
<td>599,052</td>
<td>599,052</td>
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<td>Development</td>
<td>563,658</td>
<td>563,658</td>
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<tr>
<td>Net unrealized and realized losses on investments</td>
<td>2,719,684</td>
<td>11,102,244</td>
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<tr>
<td><strong>Total expenses and losses</strong></td>
<td>8,304,343</td>
<td>11,102,244</td>
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<tr>
<td>Change in net assets</td>
<td>(3,341,078)</td>
<td>(7,251,242)</td>
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<tr>
<td><strong>Net assets at beginning of year</strong></td>
<td>10,212,246</td>
<td>38,624,735</td>
</tr>
<tr>
<td><strong>Net assets at end of year</strong></td>
<td>$6,871,168</td>
<td>$31,373,493</td>
</tr>
</tbody>
</table>
“Difficulties mastered are opportunities won.”
—Winston Churchill

Portrait Photo Credit: Michael J. Eldermann
Graphic Design: K Graphics